

Market Announcement

16 November 2018

Riversgold Limited (ASX: RGL) – Trading Halt

Description

The securities of Riversgold Limited ('RGL') will be placed in trading halt at the request of RGL, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 21 November 2018 or when the announcement is released to the market.

Issued by

Jessica Coupe

Listings Adviser, Listings Compliance (Perth)

16 November 2018

ASX Limited
Central Park
152-158 St Georges Terrace
PERTH WA 6000

Attention: Jessica Coupe

tradinghaltspert@asx.com.au

Dear Jessica

Riversgold Limited ('Riversgold') – Request for Trading Halt

In accordance with Listing Rule 17.1, Riversgold requests that an immediate trading halt be placed on its securities pending an announcement to the market regarding a proposed capital raising transaction that is material to the company.

Riversgold anticipates that the trading halt will be lifted on or before market open on Wednesday 21 November 2018 by provision of an announcement to ASX regarding the proposed capital raising.

Riversgold is not aware of any reason why the trading halt should not be granted, nor of any other information relevant to this request.

Yours sincerely

Kevin Hart
Company Secretary