

Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme	Riversgold Limited
ACN/ARSN	ACN 617 614 598

1. Details of substantial holder(1)

Name	Mr Robert Andrew Jewson
ACN/ARSN (if applicable)	

The holder ceased to be a substantial holder on	17/10 /2024
The previous notice was given to the company on	06/08 / 2024
The previous notice was dated	06/08 /2024

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
17/10/24	Mr Robert Andrew Jewson	Dilution as a result of acquisition share issues	N/A	72,354,782 FPO	72,354,782

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Mr Robert Andrew Jewson	PO BOX 708, West Perth, WA, 6872

Signature

print name	Mr Robert Jewson	capacity	Individual
sign here		date	01 / 11 / 2024

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Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/SchemeRiversgold Limited

ACN/ARSNACN 617 614 598

1. Details of substantial holder(1)

NameMr Peter Romeo Gianni

ACN/ARSN (if applicable)

The holder ceased to be a substantial holder on17 / 10 / 2024

The previous notice was given to the company on06 / 08 / 2024

The previous notice was dated06 / 08 / 2024

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
17/10/2024	Mr Peter Romeo Gianni	Dilution as a result of Acquisition Shares	N/A	67,938,753 FPO	67,938,753

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Mr Peter Romeo Gianni	PO Box 8223, Hannans PO, WA, 6433

Signature

print nameMr Peter GiannicapacityIndividual

sign heredate 01 / 11 / 2024