



18 January 2023

ASX Announcement

RGN Half Year December 2022 Distribution Reinvestment Plan (DRP) Issue Price

Region Group (ASX: RGN) ("RGN") announces the issue price of securities to be allocated under RGN's DRP is \$2.61 per security.

In accordance with the DRP Rules, this issue price has been calculated as the arithmetic average of the daily volume weighted average price of all sales of securities sold through a Normal Trade recorded on ASX for the first 10 ASX Trading Days following 3 January 2023, less 1.0% (being the Board approved DRP discount for this distribution) and rounded to the nearest whole cent.

Securities allotted under the DRP will be issued on the distribution payment date, and will rank equally with existing ordinary securities from the date of issue. The intended distribution payment date is on or about 31 January 2023.

Under the DRP Rules, securities issued will be rounded down to the nearest whole number of securities with the residual amount carried forward to the next distribution.

Key dates relating to this DRP issue are:

Ex-distribution date	29 December 2022
Record date	5.00pm, 30 December 2022
Last election date for DRP participation	5.00pm, 3 January 2023
Distribution payment date	31 January 2023

This document has been authorised to be released to the ASX by the Board of RGN.

ENDS

Media, Institutional investor and analysts, contact:

Evan Walsh
Chief Financial Officer
Region Group
(02) 8243 4900

Security holders should contact the RGN Information Line on 1300 318 976 with any queries.

Level 5, 50 Pitt Street Sydney NSW 2000
regiongroup.au