



MARKET RELEASE

20 December 2006

Health Corporation Limited

PRE-QUOTATION DISCLOSURE

Health Corporation Limited was admitted to the Official List of ASX Limited on Wednesday, 20 December 2006.

The following information is released as pre-quotations disclosure.

1. Ordinary shares distribution schedule - Appendix 1A, paragraph 48
2. Options distribution schedule – Appendix 1A, paragraph 48
3. Ordinary shares top 20 holders
4. Options top 20 holders
5. Updated pro-forma balance sheet based on funds raised
6. Number and escrow period of restricted securities
7. Full terms and conditions of Employee Share Plan and Employee Share Option Plan
8. Full terms and conditions of Franchisee Incentive Option Plan
9. Full terms and conditions of the options on issue
10. Financial report for the year ended 30 June 2006.
11. Appendix 1A

Security Codes: HEA, HEAO

A handwritten signature in dark ink, appearing to read 'E Roberts', is positioned above the name 'Eve Roberts'.

Eve Roberts

Adviser, Issuers (Sydney)