



Announcement Summary

Entity name

RHYTHM BIOSCIENCES LIMITED

Date of this announcement

Friday May 02, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
RHYAP	OPTION EXPIRING 31-MAR-2026 EX \$0.20	401,716	01/05/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RHYTHM BIOSCIENCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

619459335

1.3 ASX issuer code

RHY

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/5/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
01-May-2025 16:21	New - Proposed issue of securities - RHY	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

RHYAP : OPTION EXPIRING 31-MAR-2026 EX \$0.20

Date the +securities the subject of this notification were issued

1/5/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

401,716

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Payment for provision of Corporate & Investor Relations services

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RHY : ORDINARY FULLY PAID	283,596,750
RHYO : OPTION EXPIRING 31-MAR-2026	47,060,499

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RHYAP : OPTION EXPIRING 31-MAR-2026 EX \$0.20	2,401,716
RHYAQ : OPTION EXPIRING 31-MAR-2028 EX \$0.30	2,000,000
RHYAR : ORDINARY FULLY PAID EMPLOYEE	6,250,000
RHYAT : OPTION EXPIRING 20-AUG-2028 EX \$0.30	850,000
RHYAS : OPTION EXPIRING 20-AUG-2026 EX \$0.20	850,000
RHYAN : OPTION EXPIRING 30-NOV-2025 EX \$1.80	200,000