



Suite 1, 45 Ord Street  
West Perth Western Australia 6005

Tel: +61 8 9226 0866  
Fax: +61 8 9486 7375

PO Box 1559, West Perth Western Australia 6872

[www.riedelresources.com.au](http://www.riedelresources.com.au)

ABN: 91 143 042 022  
ASX: RIE, RIEO

3 July 2014

### SHARE PURCHASE PLAN EXTENDED UNTIL 14 JULY 2014

The Directors of Riedel Resources Limited (ASX:RIE) (**Company**) advise that the closing date for acceptance of applications under the Share Purchase Plan announced on 17 June 2014 has been extended by one week from 7 July 2014 until 5.00 p.m. (AWST) Monday 14 July 2014.

This extension is to allow shareholders additional time to consider the Offer Documents despatched to eligible shareholders on 20 June 2014.

The revised timetable for the SPP is as follows:-

#### SPP Key Dates\*

| Date         | Event                | Description                                                                  |
|--------------|----------------------|------------------------------------------------------------------------------|
| 16 June 2014 | Record Date          | Date for determining eligibility to participate in the SPP offer.            |
| 20 June 2014 | Offer documents sent | SPP offer documents sent to eligible shareholders                            |
| 23 June 2014 | Opening Date         | SPP opens for acceptances.                                                   |
| 14 July 2014 | Closing Date         | SPP closes. Applications must be received by 5.00pm AWST.                    |
| 21 July 2014 | Allotment Date       | Shares allotted. Trading is expected to commence on ASX on next Trading Day. |
| 21 July 2014 | Quotation            | Quotation of New Shares on ASX.                                              |
| 22 July 2014 | Dispatch             | Dispatch of shareholder statements.                                          |

\* These dates are indicative only. RIE reserves the right to vary any of the above dates.

To apply for a parcel of shares, shareholders should read all of the offer documents previously sent to them and follow the instructions on the personalised application form. Shareholders should also discuss this investment with their financial adviser.

The application form should be completed and returned with payment before 5 p.m. (AWST) 14 July 2014 in accordance with the instructions on the form. There is also provision for shareholders to make a BPAY payment and in this instance the application form does not need to be returned.

Shareholders who require replacement application forms should contact the Company on +61 8 9226 0866.

**Jeffrey Moore**  
**Managing Director**  
**Riedel Resources Limited**