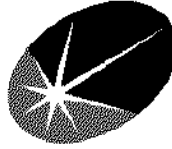


rimfire



floor 13
379 queen street
brisbane Q 4000

telephone 61 7 3211 7177
facsimile 61 7 3211 7166
e-mail rimfire@rimfire.com.au
website www.rimfire.com.au

12th April 2005

Australian Stock Exchange Limited
Company Announcements Office
4th Floor, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

NOTICE UNDER SECTION 708A

Rimfire Pacific Mining NL (ASX code RIM) as recently announced (in Appendix 3B) has issued new ordinary shares and call options as follows:

(1)	New Ordinary Shares	3,346,000
(2)	Call Options	4,000,000

The new shares rank pari passu with the existing ordinary shares on issue, as will the call options when exercised.

The Company provides this notice under Section 708 A(5)(e) of the Corporations Act 2001.

The 3,346,000 new ordinary shares and 4,000,000 call options have been issued without disclosure to recipients under Part 6D.2.

As at the date of this notice, the Company has complied with:

- The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- Section 674 of the Corporations Act.

As at the date of this notice, the Company is not aware of any excluded information for the purposes of Sections 708 A(7) and (8) of the Corporations Act.

Yours Faithfully

John Kaminsky
Chairman
Rimfire Pacific Mining NL