

rimfire



rimfire pacific mining nl
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27th September 2012

The Manager
Company Announcement Office
Australian Securities Exchange

NOTICE UNDER SECTION 708A

Rimfire Pacific Mining NL (ASX code RIM) refers to the SPP completed of 26,350,000 ordinary shares at \$0.03 cents per ordinary share announced to the market on 21st September 2012 (**Shares**).

This notice is being given under s708A(5)(e) of the Act. Rimfire advises that:

1. Rimfire issued the Shares without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of the notice, Rimfire has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to Rimfire; and
 - (ii) s674 of the Act; and
3. as at the date of this notice there is no excluded information (as that term is defined in s708A(7) of the Act) that is required to be disclosed for the purpose of s708A(6)(e) of the Act.

Yours Sincerely

John Kaminsky
Executive Chairman
Rimfire Pacific Mining NL