

Market Announcement

8 March 2019

Inca Minerals Limited (ASX: ICG) – Trading Halt

Description

The securities of Inca Minerals Limited ('ICG') will be placed in trading halt at the request of ICG, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 13 March 2019 or when the announcement is released to the market.

Issued by

Daniel Nicholson

Adviser, Listings Compliance (Perth)



INCA MINERALS LTD

8 March 2019

Daniel Nicholson
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Dear Daniel,

Inca Minerals Limited [ASX: ICG & ICGO] Request for Trading Halt

Inca Minerals Limited [ASX: ICG & ICGO] (**Inca**) requests a trading halt on its securities for the next 2 trading days or until Inca requests that the trading halt be lifted.

Information Provided in Relation to Listing Rule 17.1

Inca provides the following information in relation to Listing Rule 17.1:

- The trading halt is requested to assist Inca manage its continuous disclosure obligations pending an announcement by Inca to the market in respect of an Inca capital raising.
- The event expected to lift the trading halt is the release by Inca of an announcement concerning a capital raising.
- Inca anticipates that the trading halt will cease upon the earlier of:
 - (a) An announcement by Inca to the market regarding details of the capital raising; and
 - (b) Commencement of normal trading on 13 March 2019.
- Inca has no further information to disclose at this time and is not aware of any reason why the request for a trading halt should not be granted.

Should you have any queries please contact me.

Yours faithfully

Mr Justin Walawski
Company Secretary