



Announcement Summary

Entity name

INCA MINERALS LIMITED

Date of this announcement

Tuesday September 17, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options exercisable at \$0.006, expire 17 September 2027	30,000,000	17/09/2024
New class - code to be confirmed	Options exercisable at \$0.008, expire 17 September 2027	30,000,000	17/09/2024
New class - code to be confirmed	Performance Rights, expire 17 September 2027	15,000,000	17/09/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

INCA MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

36128512907

1.3 ASX issuer code

ICG

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/9/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Management Incentive Securities

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Options exercisable at \$0.006, expire 17 September 2027

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

17/9/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00600000

Expiry date

17/9/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ICG : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Management Incentive



Issue details

Number of +securities

30,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil

Purpose of the issue

Other

Additional Details

Management Incentive

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Options exercisable at \$0.008, expire 17 September 2027

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

17/9/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00800000

Expiry date

17/9/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ICG : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification**Please provide any further information needed to understand the circumstances in which you are notifying the**



issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Management Incentive

Issue details

Number of +securities

30,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Management Incentive

Purpose of the issue

Other

Additional Details

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights, expire 17 September 2027

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

17/9/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Any other information the entity wishes to provide about the +securities the subject of this notification

The Performance Rights are subject to the following conditions, each of which constitutes a $\checkmark$ Vesting Condition $\checkmark$:

- (i) in relation to one third of the Performance Rights, the volume-weighted average price (VWAP) of Shares traded on ASX over 20 consecutive trading days on which Shares have actually traded is \$0.014 or more;
- (ii) in relation to one third of the Performance Rights, the VWAP of Shares traded on ASX over 20 consecutive trading days on which Shares have actually traded is \$0.028 or more; and
- (iii) in relation to one third of the Performance Rights, the VWAP of Shares traded on ASX over 20 consecutive trading days on which Shares have actually traded is \$0.056 or more.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issued as Management Incentive



Issue details

Number of +securities

15,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil

Purpose of the issue

Other

Additional Details

Issued as Management Incentive



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ICG : ORDINARY FULLY PAID	810,536,479
ICGOD : OPTION EXPIRING 31-DEC-2024	72,775,945
ICGOE : OPTION EXPIRING 31-DEC-2026	72,775,945
ICGOF : OPTION EXPIRING 31-DEC-2025	149,442,617

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
New class - code to be confirmed : Options exercisable at \$0.006, expire 17 September 2027	30,000,000
New class - code to be confirmed : Options exercisable at \$0.008, expire 17 September 2027	30,000,000
New class - code to be confirmed : Performance Rights, expire 17 September 2027	15,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

75,000,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No