



18 September 2024

Notice Under Section 708A (5) (e) of the Corporations Act

Inca Minerals Limited (ACN 128 512 907) (ASX: ICG) (**Company**) advises that on 17 September 2024 the Company issued 2,682,210 fully paid ordinary shares at a deemed price of \$0.0056 as consideration for consultancy services provided to the Company (**Relevant Securities**).

In accordance with section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) the Company advises that:

- (a) the Relevant Securities were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act.

Authorised for release by Brett Dickson, Company Secretary.