



Announcement Summary

Entity name

RLF AGTECH LTD

Date of this announcement

Thursday April 24, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Convertible Notes	7,000	24/04/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RLF AGTECH LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

43622055216

1.3 ASX issuer code

RLF

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/4/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
23-Apr-2025 09:49	New - Proposed issue of securities - RLF	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description
new unquoted class of security
Date the +securities the subject of this notification were issued
24/4/2025
Any other information the entity wishes to provide about the +securities the subject of this notification
Convertible Notes - ASX Announcement dated 23 April 2025

Issue details

Number of +securities	
7,000	
Were the +securities issued for a cash consideration?	
Yes	
In what currency was the cash consideration being paid?	What was the issue price per +security?
AUD - Australian Dollar	AUD 100.00000000



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Convertible Notes

+Security type

+Convertible debt securities

ISIN code

Date the +securities the subject of this notification were issued

24/4/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02938616-6A1261069&v=7bc42bd11d853ed5e8c28f2ffcd6a069ee5cd6b4>

+Convertible debt securities Details

Type of +security

Convertible note or bond

+Security currency

AUD - Australian Dollar

Face value

AUD 100.00000000

Interest rate type

Fixed rate

Frequency of coupon/interest payments per year

Other

s128F of the Income Tax Assessment Act status applicable to the +security

s128F exemption status unknown

Is the +security perpetual (i.e. no maturity)?

No

Maturity date

30/9/2025

Select other feature(s) applicable to the +security

Convertible

Redeemable

Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?

No

Details of the existing class of +security that will be issued if the securities are converted, transformed or exchanged

RLF : ORDINARY FULLY PAID



Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

7,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RLFO : OPTION EXPIRING 08-FEB-2027	80,583,818
RLF : ORDINARY FULLY PAID	350,529,880

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RLFAM : OPTION EXPIRING 21-AUG-2027 EX \$0.12	1,083,328
RLFAM : OPTION EXPIRING 07-AUG-2027 EX \$0.12	22,012,666
RLFAJ : PERFORMANCE RIGHTS	1,217,158
RLFAL : OPTION EXPIRING 15-AUG-2027 EX \$0.12	666,667
RLFAG : OPTION EXPIRING 21-APR-2027 EX \$0.54	17,694,444
RLFAM : PERFORMANCE RIGHTS	4,000,000
RLFAM : OPTION EXPIRING 20-APR-2027 \$0.54	1,000,000
RLFAM : OPTION EXPIRING 24-JAN-2028 EX \$0.12	666,666
New class - code to be confirmed : Convertible Notes	7,000