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Wednesday, 28 April 2004

**HOMELOANS LIMITED ACN 095 034 003**  
**DIVIDEND ON RESET PREFERENCE SHARES**

The Directors of Homeloans Limited are pleased to announce the payment of the first dividend on the Company's Reset Preference Shares which were issued on 14 January 2004.

RATE OF DIVIDEND:	10% p.a.
RECORD DATE:	14 May 2004
PAYMENT DATE:	31 May 2004

This dividend will be unfranked.

For further information please contact

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