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ASX RELEASE

Resimac settles A$1bn Residential Mortgage-Backed Securities bond transaction
Resimac Premier 2023-2

Resimac Group Ltd (ASX:RMC) ("Resimac") is pleased to confirm it has settled a A$1bn prime residential mortgage securitisation transaction, Resimac Premier 2026-2. The transaction is Resimac's third bond issuance for 2026 calendar year.

The benchmark senior tranche priced at 108 basis points over 1-month BBSW with strong real money investor participation from domestic and offshore accounts.

National Australia Bank Limited acted as Arranger for the transaction. Barclays Bank PLC, Deutsche Bank AG and United Overseas Bank acted as Joint Lead Managers.

The final details of the bonds are as follows:

Class	Currency	Issuance amount (A$m)	Expected ratings (S&P/Fitch)	Credit support	Coupon 1M BBSW +	WAL (yrs)
A1	AUD	140.00	AAA (sf) / AAAsf	10.00%	0.75%	0.6
A2	AUD	760.00	AAA (sf) / AAAsf	10.00%	1.08%	2.9
AB	AUD	50.00	AAA (sf) / AAAsf	5.00%	1.25%	4.4
B	AUD	24.00	AA (sf) / NR	2.60%	1.45%	4.4
C	AUD	14.50	A (sf) / NR	1.15%	1.65%	4.4
D	AUD	4.00	BBB (sf) / NR	0.75%	1.85%	4.4
E	AUD	4.00	BB (sf) / NR	0.35%	3.00%	4.4
F	AUD	1.50	B (sf) / NR	0.20%	4.15%	4.4
G	AUD	2.00	NR / NR	-	ND	4.4
Total		**1,000.00**				

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ENDS.

This release was authorised by the Resimac Group Company Secretary.

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About Resimac Group

Resimac Group Ltd ('Resimac Group') is a leading non-bank lender and multi-channel business. Its fully integrated business model comprises originating, servicing and funding prime, non-conforming residential mortgages and asset finance products. With over 400 people operating across Australia, New Zealand and the Philippines, Resimac Group has in excess of 100,000 customers with a portfolio of home loans on balance sheet of over $13.6 billion, an asset finance portfolio of over $2.1billion, and total assets under management of almost $16 billion.

Resimac Group has issued over $54 billion in bonds in domestic and global markets since 1987. It has access to a diversified funding platform with multiple warehouse lines provided by domestic and offshore banks for short-term funding in addition to a global securitisation program to fund its assets longer term.