



ABN: 97 008 045 083

702 Murray Street, West Perth  
Western Australia 6005  
Phone: 61 8 9213 9400  
Fax: 61 8 9213 9444  
Website: [www.resmin.com.au](http://www.resmin.com.au)

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Company Announcement Office  
Australian Stock Exchange Limited  
Exchange Centre  
Level 4, 20 Bond Street  
Sydney NSW 2000

**RESOURCE MINING CORPORATION LIMITED  
FORTHCOMING RELEASE OF RESTRICTED SECURITIES – APPENDIX 3B**

The company advises that the restricted securities issued to the vendor of the Argyle Iron Ore Project being 35,000,000 ordinary fully paid shares and the 35,000,000 options exercisable at \$0.20 expiring on 30 June 2006 are due for release from escrow on 12 August 2005.

Yours faithfully

E W Edwards  
Managing Director

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\* See chapter 19 for defined terms.

# Appendix 3B

## New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002.

Name of entity

Resource Mining Corporation Limited

ABN

97 008 045 083

We (the entity) give ASX the following information.

### Part 3 - Quotation of securities

*You need only complete this section if you are applying for quotation of securities*

34 Type of securities  
(tick one)

(a) Securities described in Part 1

(b)  All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

### Entities that have ticked box 34(b)

38 Number of securities for which  
+quotation is sought

a) 35,000,000 Shares  
b) 35,000,000 Options

39 Class of +securities for which  
quotation is sought

a) Ordinary Fully Paid Shares  
b) Options exercisable at 20 cents expiring  
30/6/06

40 Do the <sup>+</sup>securities rank equally in all respects from the date of allotment with an existing <sup>+</sup>class of quoted <sup>+</sup>securities?

Yes

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

41 Reason for request for quotation now

End of Restriction Period on 12 August 2005

Example: In the case of restricted securities, end of restriction period

(if issued upon conversion of another security, clearly identify that other security)

42 Number and <sup>+</sup>class of all <sup>+</sup>securities quoted on ASX (including the securities in clause 38)

Number	<sup>+</sup> Class
277,534,250	Fully Paid Shares
235,848,201	Options 30/6/06

## All entities

### Fees

43 Payment method (tick one)

Cheque attached

Electronic payment made

Note: Payment may be made electronically if Appendix 3B is given to ASX electronically at the same time.

Periodic payment as agreed with the home branch has been arranged

Note: Arrangements can be made for employee incentive schemes that involve frequent issues of securities.

### Quotation agreement

<sup>+</sup> See chapter 19 for defined terms.

