



Announcement Summary

Entity name

RESOURCE MINING CORPORATION LIMITED

Date of this announcement

Friday August 01, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Convertible Notes	1,300,000	01/08/2025
New class - code to be confirmed	Options exercisable at \$0.03 each and expiring 31 July 2027	10,833,333	01/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RESOURCE MINING CORPORATION LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

97008045083

1.3 ASX issuer code

RMI

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/8/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
31-Jul-2025 18:49	Update - Update - Proposed issue of securities - RMI	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

1/8/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,300,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Provision of first drawdown funds from the Funding Agreement announced to ASX on 31 July 2025

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

1/8/2025

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

10,833,333

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Provision of first drawdown funds from the Funding Agreement announced to ASX on 31 July 2025



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Convertible Notes

+Security type

+Convertible debt securities

ISIN code**Date the +securities the subject of this notification were issued**

1/8/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02973063-6A1275870&v=4a466cc3f899e00730cfbfc5ab8940c41f474b6>

+Convertible debt securities Details

Type of +security

Convertible note or bond

+Security currency

AUD - Australian Dollar

Face value

AUD 1.00000000

Interest rate type

Fixed rate

Frequency of coupon/interest payments per year

Annual

First interest payment date**Interest rate per annum**

7.00 %

Is the interest rate per annum estimated at this time?

No

s128F of the Income Tax Assessment Act status applicable to the +security

Not applicable

Is the +security perpetual (i.e. no maturity)?

No

Maturity date

31/7/2026

Select other feature(s) applicable to the +security

Secured

Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?

No

**Details of the existing class of +security that will be issued if the securities are converted, transformed or exchanged**

RMI : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,300,000

ASX +security code

New class - code to be confirmed

+Security description

Options exercisable at \$0.03 each and expiring 31 July 2027

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

1/8/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02973063-6A1275870&v=4a466cc3f899e00730cfbfcd5ab8940c41f474b6>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.03000000

Expiry date

31/7/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

RMI : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

10,833,333

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RMI : ORDINARY FULLY PAID	734,453,356

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RMAH : OPTION EXPIRING 22-OCT-2027 EX \$0.0225	5,000,000
RMAF : OPTION EXPIRING 26-OCT-2025 EX \$0.15	11,031,813
New class - code to be confirmed : Convertible Notes	1,300,000
New class - code to be confirmed : Options exercisable at \$0.03 each and expiring 31 July 2027	10,833,333