

8 August 2025

Shares Issued and Cleansing Notice

On 7 August 2025, and as approved by Shareholders of Resource Minerals International Ltd (ASX:RMI) (RMI or the Company) at the Company's General Meeting held on 30 July 2025, the Company issued 26,190,476 fully paid ordinary shares at \$0.021 per share pursuant to resolutions 5 and 6 of the Company's Notice of General Meeting dated 1 July 2025.

On 7 August 2025 the Company also issued 6,717,460 fully paid ordinary shares at a deemed issue price of \$0.021 per share pursuant to resolutions 7 to 9 of the Company's Notice of General Meeting dated 1 July 2025.

The shares were issued with shareholder approval and therefore do not utilise the Company's existing placement capacity under ASX Listing Rules 7.1 and 7.1A.

For the purposes of section 708A(6) of the Corporations Act, the Company gives notice under section 708A(5)(e) of the Corporations Act as follows:

- a) the Company issued the shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) as at the date of this notice the Company has complied with:
 - i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii) section 674 and 674A of the Corporations Act; and
- c) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act, that is required to be set out in the notice under section 708A(6)(e) of the Act.

This ASX announcement has been authorised for lodgement by the Board of Resource Mining Corporation Limited.

For further information, please contact:

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