ASX Release

18 December 2025

Successful $1 million Placement Completed

Highlights

- **Share Placement to raise $1 million from existing shareholders and new sophisticated investors**
- **40 million shares to be issued at 2.5c per share**
- **Funding exploration activities in Saudi Arabia (gold and gold-silver), Tanzania (copper-gold, gold) and Finland (lithium)**
- **Repurchase of convertible securities resulting in RMI being debt free**

Resource Minerals International Ltd (**ASX: RMI**) (**"RMI"** or the **"Company"**) is pleased to announce it has received firm commitments from professional and sophisticated investors for a placement to raise $1 million (before costs) ("**Placement**") through the issue of 40,000,000 fully paid ordinary shares at $0.025 per share ("**Placement Shares**"), representing a 10.7% discount to the last traded price of $0.028 per share prior to the trading halt on 16 December 2025.

Funds raised through the issue of the Placement Shares are to be used towards:

- Exploration campaign at the Saudi Arabian projects,
- Repurchase of RiverFort convertible securities,
- Geophysics and further exploration at the Mpanda Copper-Gold project in Tanzania,
- Exploration drilling at the Finland lithium projects, and
- General working capital and Placement costs.

Executive Chairman, Asimwe Kabunga said:
"RMI has a diversified portfolio of critical and precious metals across three continents and the financial support of shareholders and new investors to fund exploration activities is highly appreciated by the board and management.
With geophysics programs in progress in Saudi Arabia and Tanzania to be followed by drilling programs targeting gold/gold-silver and copper-gold mineralisation respectively, 2026 promises to be an exciting period for RMI shareholders.
Additionally, our lithium projects in Finland offer considerable potential with a shallow drilling program to commence soon following earlier successful surface sampling results.

We thank all our existing and new shareholders for their confidence and support, and we look forward to delivering value through successful exploration of our project portfolio."

The Placement Shares will be issued pursuant to RMI's available capacity under ASX Listing Rule 7.1A capacity with the securities anticipated to be issued within five business days.

END

This ASX announcement has been authorised for lodgement by the Board of Resource Minerals International Ltd.

For further information, contact	
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About Resource Minerals International Ltd

The strategic intent of Resource Minerals International Ltd (ASX:RMI) is to establish a long term business based on mineral development delivering consistent shareholder value whilst operating in a sustainable way within the community and environment in which we operate.

In Tanzania, RMI has two exploration projects targeting Copper-Gold and six projects focussed on Nickel occurrences in sulphides within known and prolific mafic and ultramafic intrusions. In Finland, RMI has two projects, focusing on the exploration of Lithium. In Saudi Arabia, RMI has two exploration projects focussed on exploration for gold and silver within the Arabian-Nubian Shield (ANS) which extends across much of Saudi Arabia and eastern Egypt and Eritrea and hosts significant mineral deposits.

The Board has strong ties to Tanzania, Chaired by Asimwe Kabunga, a Tanzanian-born Australian entrepreneur who was instrumental in establishing the Tanzania Community of Western Australia Inc. and served as its first President.

Tanzanian Projects	Finnish Projects
Copper/Gold • **Mpanda and Mbozi Projects** Both projects are located within the Ubendian Orogenic Belt, a major source of Ni, Cu and Au resources within Tanzania. **Nickel** • **Kabanga North Nickel Project** Situated along strike from the Kabanga Nickel Project, which has an estimated mineral resource of 58mt @ 2.62% Ni, or nickel equivalent grade of 3.14% (including cobalt and copper)[1]. • **Kapalagulu Project** 32km mapped mafic/ultramafic sequence with historical reports noting nickel, PGE and copper anomalism. • **Kabulwanyele Project** The project is located in the Mpanda District of Tanzania covering approximately 20.5 square kilometres. • **Southern Projects (Liparamba, Kitai, Mbinga)** Previously explored by BHP/Albidon and Jacana Resources.	**Lithium** • **Kola Lithium Project (Köyhäjoki and Pikkukallio exploration permits)** Located in the most significant lithium- mining region of Finland, and directly south of Keliber's flagship Syväjärvi and Rapasaari deposits. • **Hirvikallio Lithium Project (Laitiainen permit application)** Initial exploration works completed by GTK across the project's area identified approximately 25 km^2 with pegmatite dykes returning promising results including 5m @ 2.30% Li_2O and 2m @ 1.33% Li_2O. **Saudi Arabian Projects** **Gold** • **Shaib Marqan Project** is in the southern section of the Ar Rayn Terrane and covers an area of 91.8km^2. • **Wadi Salamah Project** occurs within Murdama group rocks of the Zaydi formation and covers an area of 98.7km^2.

Forward Looking Statements

Some of the statements appearing in this announcement may be in the nature of forward looking statements. You should be aware that such statements are only predictions and are subject to inherent risks and uncertainties. Those risks and uncertainties include factors and risks specific to the industries in which the Company operates and proposes to operate as well as general economic conditions, prevailing exchange rates and interest rates and conditions in the financial markets, among other things. Actual events or results may differ materially from the events or results expressed or implied in any forward- looking statement. No forward looking statement is a guarantee or representation as to future performance or any other future matters, which will be influenced by a number of factors and subject to various uncertainties and contingencies, many of which will be outside the Company's control.

[1] Refer to ASX announcement dated 9 May 2022 including the Competent Person Statement disclosed, and Glencore Resources and Reserves as at 31 December 2019. The Mineral Resource Estimate is broken down into the following classifications – 13.8mT @ 2.49% Ni Measured, 23.4mT @ 2.72% Ni% indicated & 21mT @ 2.6% Ni inferred. RMI does not have any interest in the Kabanga Nickel Project.

The Company does not undertake any obligation to update publicly or release any revisions to these forward-looking statements to reflect events or circumstances after today's date or to reflect the occurrence of unanticipated events. No representation or warranty, express or implied, is made as to the fairness, accuracy, completeness or correctness of the information, opinions or conclusions contained in this announcement. To the maximum extent permitted by law, neither of the Company's Directors, employees, advisors or agents, nor any other person, accepts any liability for any loss arising from the use of the information contained in this announcement. You are cautioned not to place undue reliance on any forward-looking statement. The forward-looking statements in this announcement reflect views held only as at the date of this announcement.

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