

**PROFORMA STATEMENT OF FINANCIAL POSITION BASED ON ACTUAL
FUNDS RAISED OF \$4,213,500.**

	Pro Forma Unaudited
	\$
Current Assets	
Cash and cash equivalents	4,329,636
Other assets and receivables	3,739
Total Current Assets	<u>4,333,375</u>
Non-Current Assets	
Financial asset	-
Property, plant and equipment	1,272
Tenement and exploration expenditure	729,455
Total Non-Current Assets	<u>730,727</u>
Total Assets	<u><u>5,064,102</u></u>
Current Liabilities	
Trade and other payables	7,950
Total Current Liabilities	<u>7,950</u>
Total Liabilities	<u><u>7,950</u></u>
Net Assets	<u><u>5,056,152</u></u>
Equity	
Issued capital	4,574,041
Reserves	665,169
Retained profits	(183,058)
Total Equity	<u><u>5,056,152</u></u>

Jaroslav (Jarek) Kopias
Company Secretary