

SPP OPTIONS PROSPECTUS CLOSING TODAY

Resolution Minerals Ltd (RML, Resolution or Company) advises that investors eligible to receive Quoted Options (ASX:RMLOB), attaching to shares issued under the Company's Share Purchase Plan (SPP), **must lodge their personalised acceptance forms today**. Participants in the SPP are entitled to apply for quoted options with an exercise price of \$0.12 and expiry of 30 September 2023 (**Options**) on the basis of one (1) Attaching Option for every one (1) Share issued to them pursuant to the SPP.

The Options are offered for **nil consideration** to eligible participants and require an application form to be completed.

Forms have been e-mailed or sent via post. Replacement forms can be requested by calling the share registry, Automic, on **1300 288 664** or e-mailing the registry at placements@automicgroup.com.au.

Completed forms must be:

E-mailed to: placements@automicgroup.com.au

Posted to: Posted forms will not reach the registry ahead of the due date.

The offer is closing today and participants must ensure that completed forms are received by Automic today.

For further information please contact the authorising officer:

Duncan Chessell
Managing Director
Resolution Minerals Ltd
+61 8 6118 7110
E: info@resolutionminerals.com

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or visit our website www.resolutionminerals.com



CAPITAL STRUCTURE

Ordinary Shares
Issued 279 M

Options and rights
Listed options 6.1 M @ 10c
Listed options 69.8 M @ 12c
Unlisted options 12.3 M @ 25c
Unlisted options 13.4 M @ 6c
Unlisted rights 7.5 M

Performance Shares
Class A 9.6 M
Class B 3.6 M

Last Capital Raise
August 2020 - Placement & SPP
\$5.1M @ 7c

BOARD

Len Dean - Chair
Duncan Chessell - MD
Andrew Shearer - NED
Craig Farrow - NED
Jarek Kopias - Co Sec

Level 4, 29-31 King William Street, Adelaide SA 5000