

SPP OPTIONS PROSPECTUS

Resolution Minerals Ltd (**Resolution** or **Company**) (ASX: RML) confirms that the Share Purchase Plan (SPP) Options prospectus and application form were dispatched to participants today. A share placement was announced on 15 September 2021 and was followed by the SPP which closed in October 2021. Participants in the placement have been issued unquoted options with an exercise price of \$0.03 and expiry of 15 December 2023 (**Options**). SPP participants are eligible to receive one (1) Attaching Option for every two (2) Shares issued to them pursuant to the SPP.

The Options are offered for nil consideration to eligible SPP participants and require an application form to be completed to receive the free Options.

To apply for Options, eligible participants can access their personalised forms by registering their holding on the Automic website <https://investor.automic.com.au/#/home>. Forms will also be e-mailed or sent via post.

Completed forms can then be:

E-mailed to: submissions@automicgroup.com.au

Posted to: Resolution Minerals Ltd
C/- Automic Pty Ltd
GPO Box 5193
SYDNEY NSW 2001

Participants must ensure that completed forms are received by Automic **no later than 15 December 2021**.

For further information please contact the authorising officer Duncan Chessell:

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CAPITAL STRUCTURE

Ordinary Shares
Issued 656 M

Options and rights

Listed options 6 M @ 10c
Listed options 74 M @ 12c
Unlisted options 13 M @ 8c
Unlisted options 59 M @ 4c
Unlisted options 42 M @ 3c
Unlisted rights 18 M

Performance Shares

Class A 9.6 M
Class B 3.6 M

Last Capital Raise

Sep-Oct-21 - Placement and SPP
\$3.4M @ 2c

BOARD

Craig Farrow - Chair
Duncan Chessell - MD
Andrew Shearer - NED
Jarek Kopias - Co Sec

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