

PLACEMENT CLEANSING NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT

Resolution Minerals Ltd ACN 617 789 732 (**Company**) (ASX:RML) gives this notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company has today announced the issue of 2,705,000 fully paid ordinary shares in the Company (**Shares**) following the exercise of employee and contractor performance rights on 18 December 2023

The Company advises that:

- (1) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- (2) as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) sections 674 and 674A of the Corporations Act; and
- (3) as at the date of this notice, there is no “excluded information” of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Authorised by the Board of the Resolution Minerals Ltd

For further information please contact:

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CAPITAL STRUCTURE

Ordinary Shares
Issued 1,260 M

Options and rights
Listed options 625 M @ 1.5c
Unlisted options 83 M @ 0.8c
Unlisted performance rights 41 M

Last Capital Raise
Apr-23 - Placement
\$0.8M @ 0.5c

Level 4, 29 King William Street
Adelaide SA 5000
www.resolutionminerals.com

BOARD

Mendel Rogatsky - NED
Aharon Zaetz - NED
Jarek Kopias - Co Sec, CFO