

**Ramelius Resources Limited**

ACN 001 717 540

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Statement relating to Escrow Securities

The number of securities subject to escrow under chapter 9 of the listing rules of ASX and the escrow period applied to those securities are as follows.

| Escrow Security | 12 months from 5/11/2002 | 12 months from 24/3/2003 | 24 months from official quotation | Total |
|------------------------|-------------------------------------|-------------------------------------|--|--------------|
| Ordinary Shares | 422,850 | 3,250,000 | 14,277,152 | 17,950,002 |
| Options | 836,425 | 2,625,000 | 10,288,575 | 13,750,000 |