



Announcement Summary

Entity name

RED MOUNTAIN MINING LIMITED

Date of this announcement

Monday August 09, 2021

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
RMXAF	OPTION EXPIRING 02-OCT-2022 EX \$0.011	21,929,825	09/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RED MOUNTAIN MINING LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

40119658106

1.3 ASX issuer code

RMX

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

9/8/2021

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:**Announcement Date and Time**

03-Jun-2021 09:35

Announcement TitleNew - Proposed issue of Securities -
RMX**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

shares and unquoted options issued on conversion of tranche 2 convertible notes.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

RMXAF : OPTION EXPIRING 02-OCT-2022 EX \$0.011

Date the +securities the subject of this notification were issued

9/8/2021

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

21,929,825

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

free attaching options issued on conversion of tranche 1 convertible notes.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
RMX : ORDINARY FULLY PAID	1,355,811,685

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RMXAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	35,000,000
RMXAG : CONVERTIBLE NOTES	500,000
RMXAF : OPTION EXPIRING 02-OCT-2022 EX \$0.011	81,929,825