



Announcement Summary

Entity name

RED MOUNTAIN MINING LIMITED

Applicable security for the reorganisation

RMX	ORDINARY FULLY PAID
RMXAE	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
RMXOK	OPTION EXPIRING 14-SEP-2026
RMXAAB	PERFORMANCE RIGHTS
RMXO	OPTION EXPIRING 10-MAY-2027

Announcement Type

New Announcement

Date of this announcement

2/9/2024

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

2/10/2024

Record Date

3/10/2024

Issue Date

10/10/2024

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

RED MOUNTAIN MINING LIMITED

1.2 Registered Number Type

ACN

Registration Number

119568106

1.3 ASX issuer code

RMX

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/9/2024

1.6 Securities affected by the consolidation or split

ASX +Security Code

ASX +Security Description

RMX

ORDINARY FULLY PAID

RMXAE

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

RMXOK

OPTION EXPIRING 14-SEP-2026

RMXAAB

PERFORMANCE RIGHTS

RMXO

OPTION EXPIRING 10-MAY-2027

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals



Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	30/9/2024	Actual	
Comments			

Part 3 - Consolidation or split timetable and details

3.1 +Record date

3/10/2024

3.2 Date of +security holder meeting

30/9/2024

3.2a Effective date of consolidation or split

30/9/2024

3.3 Last day for trading in the pre consolidation or split +securities

1/10/2024

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

2/10/2024

3.5 Record date

3/10/2024

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

4/10/2024

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

10/10/2024

3.8 Trading starts on a normal T+2 basis

11/10/2024

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

15/10/2024

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

**4.2 Scrip fraction rounding**

Fractions of 0.5 or more rounded up

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
RMX	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	3,873,577,312	387,357,731	Estimated
ASX +Security Code	ASX +Security Description		
RMXAE	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	125,224,606	12,522,461	Estimated
ASX +Security Code	ASX +Security Description		
RMXOK	OPTION EXPIRING 14-SEP-2026		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	248,862,500	24,886,250	Estimated
ASX +Security Code	ASX +Security Description		
RMXAAB	PERFORMANCE RIGHTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	205,128,206	20,512,821	Estimated
ASX +Security Code	ASX +Security Description		
RMXO	OPTION EXPIRING 10-MAY-2027		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	785,000,593	78,500,059	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
RMXAE	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000



ASX +Security Code		ASX +Security Description	
RMXOK		OPTION EXPIRING 14-SEP-2026	
Quoted/unquoted		Exercise price pre consolidation or split	Exercise price post consolidation or split
Quoted		0.00800000	0.08000000
ASX +Security Code		ASX +Security Description	
RMXAAB		PERFORMANCE RIGHTS	
Quoted/unquoted		Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted		0.00000000	0.00000000
ASX +Security Code		ASX +Security Description	
RMXO		OPTION EXPIRING 10-MAY-2027	
Quoted/unquoted		Exercise price pre consolidation or split	Exercise price post consolidation or split
Quoted		0.00200000	0.02000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary