



Announcement Summary

Entity name

RMA GLOBAL LIMITED

Date of this announcement

Wednesday January 08, 2025

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	US OPTIONS EXPIRING 6 JAN 2035 \$0.224	8,927,082	08/01/2025
New class - code to be confirmed	US OPTIONS EXPIRING 6 JAN 2035 \$0.089	22,317,705	08/01/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RMA GLOBAL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

169102523

1.3 ASX issuer code

RMY

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/1/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

US OPTIONS EXPIRING 6 JAN 2035 \$0.224

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

8/1/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

James Crisera

Name of registered holder

James Crisera

Number of +securities

8,927,082

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Notice of AGM - <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02872352-3A654173>
Results of AGM - <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02886650-3A656792>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.22400000

Expiry date

6/1/2035

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

RMY : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Notice of AGM - <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02872352-3A654173>
provide terms of the plan generally in Resolution 6.

Terms:

10 year term from Grant date

Vesting earlier of 3 years from Grant date or a change of control

Subject to Forfeiture conditions associated with ceasing employment or if remain "not in the money" by 4th anniversary

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

Number of +securities

8,927,082

ASX +security code

New class - code to be confirmed

+Security description

US OPTIONS EXPIRING 6 JAN 2035 \$0.089

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

8/1/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.**Name of KMP**

James Crisera

Name of registered holder

James Crisera

Number of +securities

22,317,705

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Notice of AGM - <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02872352-3A654173>
Results of AGM - <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02886650-3A656792>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.08900000

Expiry date

6/1/2035

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

RMY : ORDINARY FULLY PAID



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

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Terms:
10 year term from Grant date
Vesting earlier of 3 years from Grant date or a change of control
Subject to Forfeiture conditions associated with ceasing employment or if remain "not in the money" by 4th anniversary

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

22,317,705

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RMY : ORDINARY FULLY PAID	664,331,637

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RMYAH : OPTION EXPIRING 02-JAN-2029 EX \$0.116	12,346,617
RMYAC : OPTION EXPIRING 31-DEC-2025 EX \$0.01	4,000,000
RMYAE : OPTION EXPIRING 31-DEC-2025 EX \$0.00	2,450,000
New class - code to be confirmed : US OPTIONS EXPIRING 6 JAN 2035 \$0.224	8,927,082
New class - code to be confirmed : US OPTIONS EXPIRING 6 JAN 2035 \$0.089	22,317,705



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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