

## Change to company details

---

### Company details

Company name

**RAND MINING LIMITED**

Australian Company Number (ACN)

**004 669 658**

---

### Lodgement details

Who should ASIC contact if there is a query about this form?

---

Name

**ROLAND H. BERZINS & ASSOCIATES**

ASIC registered agent number (if applicable)

**16606**

---

### Signature

This form must be signed by a current officeholder of the company.

---

I certify that the information in this form is true and complete

Name

**ROLAND HOLGER BERZINS**

Capacity

**Secretary**

Signature

---

Date signed

**20-01-2015**

---

---

### C1 Cancellation of shares

#### Reason for cancellation

#### Shares cancellation details

Reason for cancellation

**ss.257H(3) Share buyback - Minimum holding  
buy-back only**

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	320234	227366.14	

Earliest Date of cancellation **09-01-2015**

---

### C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	60520975	17345578.65	0.00

Earliest date of change **09-01-2015**