

**ASX Circular****Date** 30 October 2012**Key topics**

1. Select Exploration Limited
2. ASX Code: SLT
3. Reinstatement

Reading List

Client Advisers
 Corporate Advisory
 DTR Operators
 Institutions
 Listing Officers
 ASX Settlement Participants
 Office Managers
 Operations Managers (back office)
 Research Analysts
 Share Registries
 ASX Clear Participants
 Market Participants

Authorised by

Wade Baggott

Contact

Wade Baggott

Telephone

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ASX Limited
 ABN 98 008 624 691
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No responsibility is accepted for any inaccuracies contained in the matter published.

SELECT EXPLORATION LIMITED (previously Select Vaccines Limited)

REINSTATEMENT TO OFFICIAL QUOTATION

The securities of Select Exploration Limited (previously Select Vaccines Limited) (the "Company") were suspended from Official Quotation on Thursday, 16 August 2012.

The securities of the Company will be reinstated to Official Quotation from the commencement of trading on Thursday 1 November 2012, following the Company's compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX Listing Rules.

Quoted Securities: 25,782,364 fully paid ordinary shares
 3,047,731 options exercisable at \$0.20 each on or before 31 July 2013

ASX Code: SLT
 SLTO

Time: 10.00am AEDT (07.00am WST)

Date: 1 November 2012

ASX Trade Abbreviation: SELECT EXP

ISIN: AU000000SLT2
 AU000000SLTO8

Home Branch: Perth

Industry Classification: To be advised

Registered Office: 945 Wellington Street
 West Perth WA 6005

Principal Place of Business: 945 Wellington Street
 West Perth WA 6005

Tel: +61 8 9322 7600
 Fax: +61 8 9322 7602

Company Secretary: Mr Phil Warren

<u>Share Registry:</u>	Security Transfer Registrars Pty Ltd 770 Canning Highway Applecross WA 6153 Tel: +61 8 9315 2333
<u>Balance Date:</u>	31 December
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister.
<u>State of Incorporation:</u>	Queensland
<u>Dividend Policy:</u>	See page 193 of prospectus
<u>Activities:</u>	Exploration for coal
<u>Securities not to be quoted</u>	6,666,667 options exercisable at \$0.35 each on or before 30 June 2016.

Restricted Securities

15,743,194 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 24 months commencing from the date the Company's securities are reinstated to official quotation.

25,000,000 class A performance shares, classified by ASX as restricted securities to be held in escrow for a period of 24 months commencing from the date the Company's securities are reinstated to official quotation.

25,000,000 class B performance shares, classified by ASX as restricted securities to be held in escrow for a period of 24 months commencing from the date the Company's securities are reinstated to official quotation.

600,000 performance rights classified by ASX as restricted securities to be held in escrow for a period of 24 months commencing from the date the Company's securities are reinstated to official quotation.

2,000,000 options exercisable at \$0.36 each on or before 30 June 2016 classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue, being until 24 October 2013.

For further information please refer to the Company's prospectus dated 11 September 2012.