



# MARKET RELEASE

30 October 2012

## **Select Exploration Limited (previously Select Vaccines Limited)**

### **PRE-REINSTATEMENT DISCLOSURE**

Select Exploration Limited (previously Select Vaccines Limited) (the "Company") will be reinstated to official quotation as from the commencement of trading on Thursday, 1 November 2012, following the Company's compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX listing rules.

The following information is released as pre-reinstatement disclosure.

1. Appendix 1A.
2. Constitution.
3. Distribution schedule - Appendix 1A, paragraph 48.
4. Top 20 holders.
5. A statement confirming satisfaction of conditions precedent to the Share Sale Agreement.
6. A statement confirming the number of shares issued in lieu of cash consideration.
7. The full terms and conditions of all issued options.
8. Number and escrow period of restricted securities
9. A statement updating the market on the permit renewal application for PL 4945/2008 and the status of all other licence applications.
10. An updated statement of financial position.
11. An updated statement of commitments.
12. The Company's securities trading policy.

Security Code:           SLT  
                                  SLTO

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