

Renaissance Uranium

Annual General Meeting Presentation

30 November 2012



Corporate

- ASX code RNU
- Shares on issue 114.8m
- Options 14.3m*
- Cash (30 Sep 12) \$4.5m
- Share price (28 Nov 12) \$0.056
- Market capitalisation \$6.4m
- Top 20 shareholding 64%
- Board shareholding 47%

Board of Directors

Stephen Bizzell (Chairman)

David Christensen (MD)

Geoff McConachy

Chris Anderson

Andrew Martin

* Option breakdown: 13,550,000 million options @ \$0.24, expiring between 15 December 2013 and 17 February 2015; 750,000 @ \$0.054, expiring 30 April 2016.

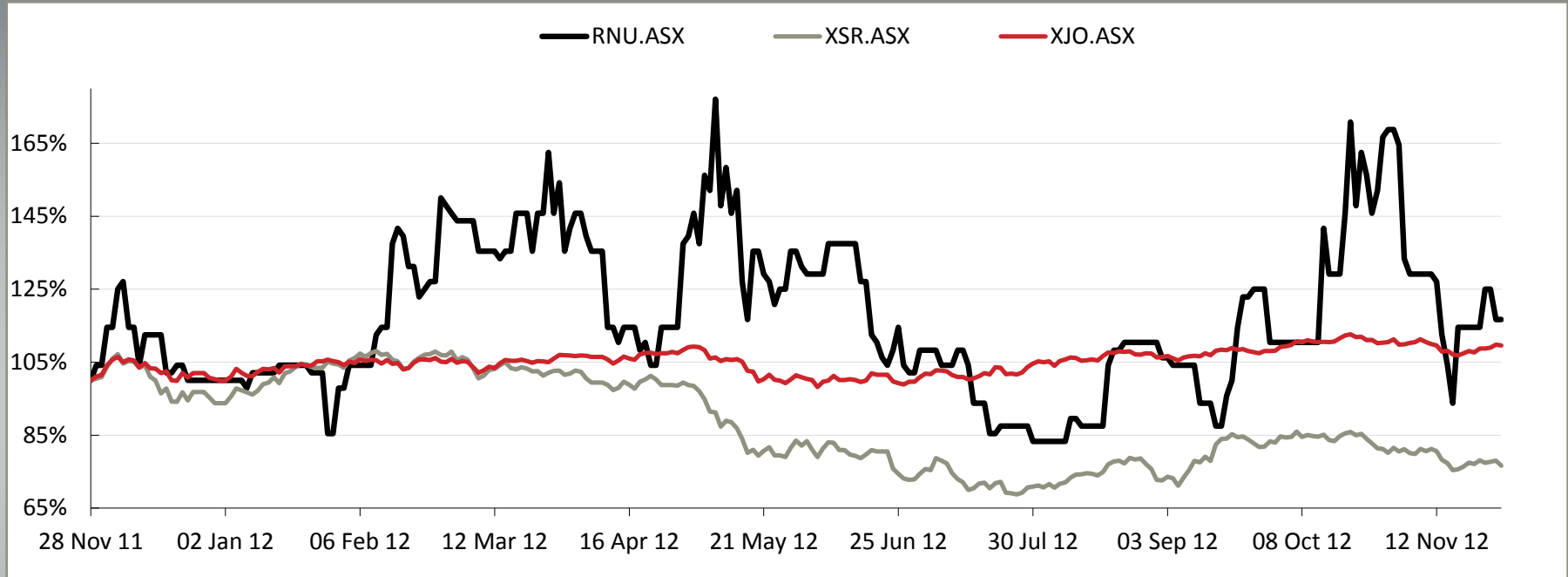
Highlights

- Successful transition to multi-commodity, South Australia-focused explorer
 - ✓ Near-term copper and gold discovery opportunities
 - ✓ Key projects within established mineral provinces of SA
 - Active explorer
 - ✓ Building value through cost-effective drill campaigns
 - ✓ Strong ***pipeline of new “company maker” targets*** for drill-testing
 - ✓ Recent low cost acquisitions of uranium projects
 - Strong cash position
 - ✓ ~\$4.5m as of 30 Sept 12
- Multiple opportunities for imminent discoveries



Market

Share performance



RNU share performance over last 12 months, as compared to S&P/ASX 200 (XJO.ASX) and S&P/ASX Small Resources (XSR.ASX)

- Significant uncertainty in global markets over past year
- RNU performance volatile, but favourable against Australian small resource sector
- RNU strategy will continue to maintain aggressive, cost-effective exploration
- Focus on “company-maker” discovery opportunities in South Australia

Projects

14,341 km² in South Australia*

2012 main focus: immediate discovery opportunities

- Eastern Eyre: IOCGU
 - ✓ Multiple untested geophysical anomalies adjacent to mineralised fault zone
 - ✓ Previously inaccessible, licence now granted
- Gairdner: initial scout drilling completed 1 Nov 12
 - ✓ Epithermal model confirmed
 - ✓ Assays pending on magnetic and silver targets

Pipeline of projects for drill testing 2012/2013

- Eastern Eyre (IOCGU)
- Cowell (graphite)
- Olary (gold/copper)
- Tanners Dam (IOCGU/uranium)
- Marree (copper)
- Warrior (uranium)



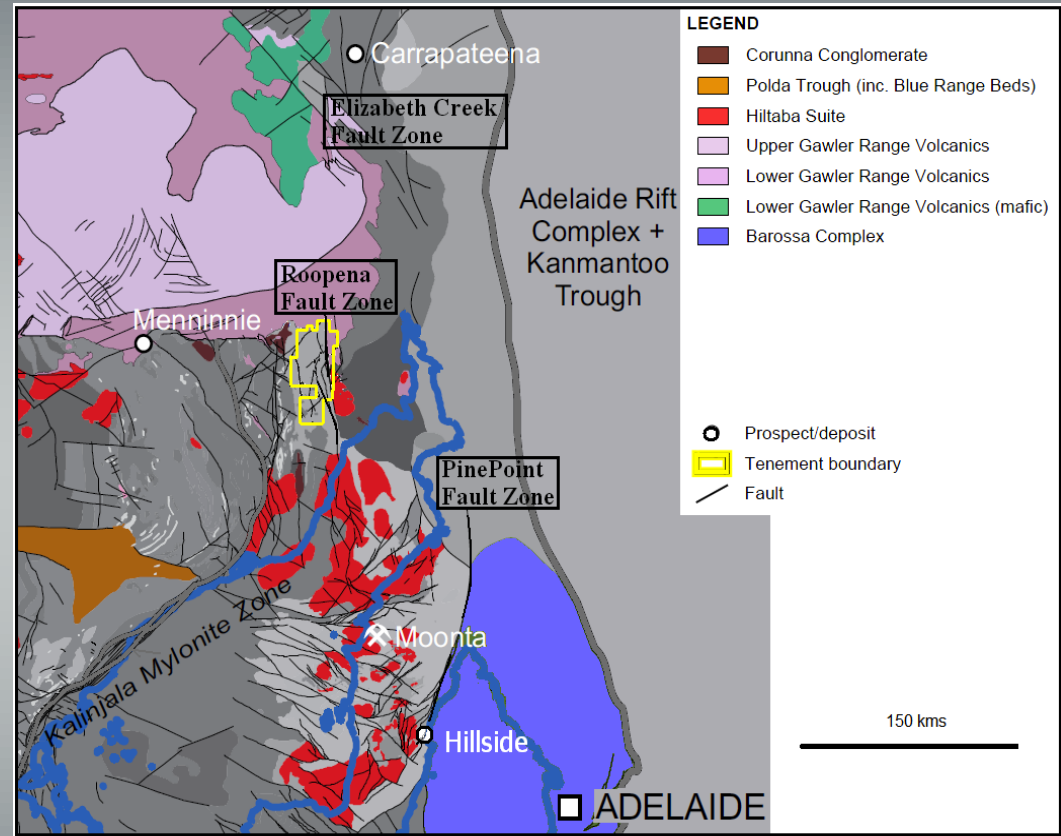
South Australian projects

* Includes recent acquisitions of Warrior and Frome Projects. See ASX Releases dated 31 August and 4 September 2012.

Eastern Eyre Project

Prime IOCGU targets unlocked

- Licence recently granted over prime tenure in Eyre Peninsula (SA)
 - ✓ Proposed expansion to Cultana military training area previously halted exploration
- Prime IOCGU terrain
 - ✓ Analogous to nearby Hillside copper project
- Limited modern exploration along mineralised Roopena Fault Zone
- Immediate geophysical and geochemical drill targets

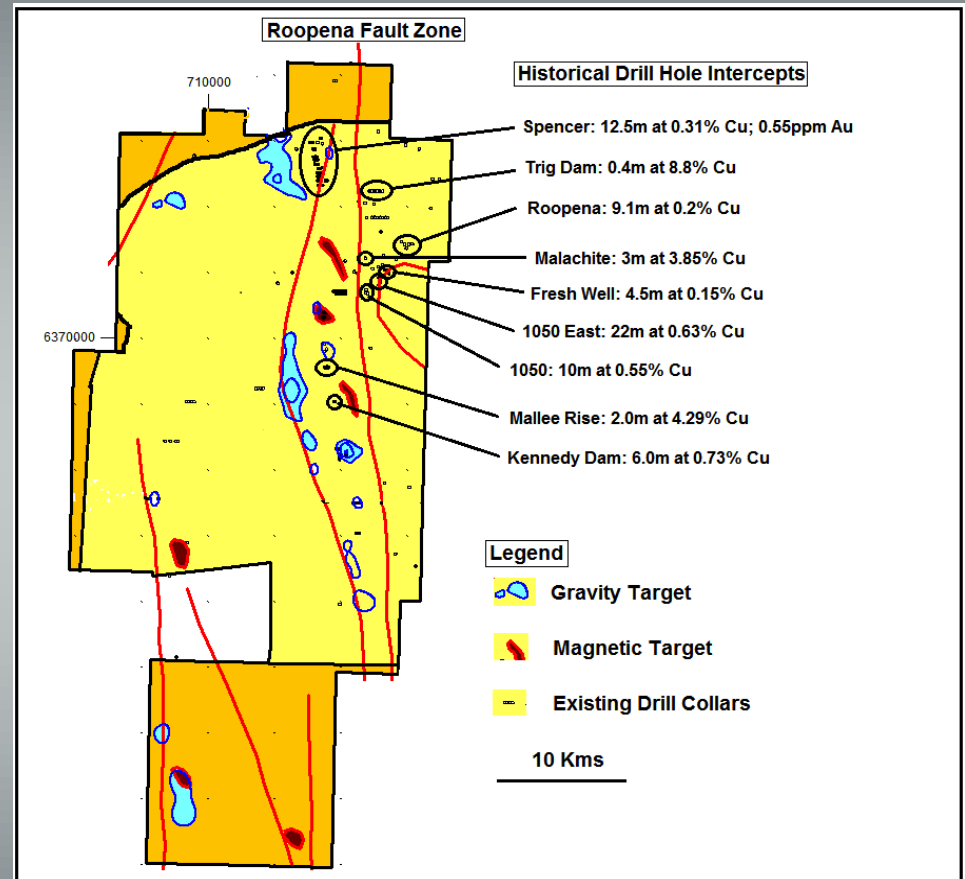


Eastern Eyre Project (in yellow), showing regional geology

Eastern Eyre Project

Multiple untested IOCGU targets

- Multiple untested magnetic and gravity anomalies near fault structures
- Widespread copper mineralisation to east
 - ✓ Anomalies intersected from geochemical sampling in 1960s to 1980s
- Fault zone largely untouched
 - ✓ 2009 discovery of Hillside highlights critical role of N-S faulting
 - ✓ But Cultana military training area expansion prevented access

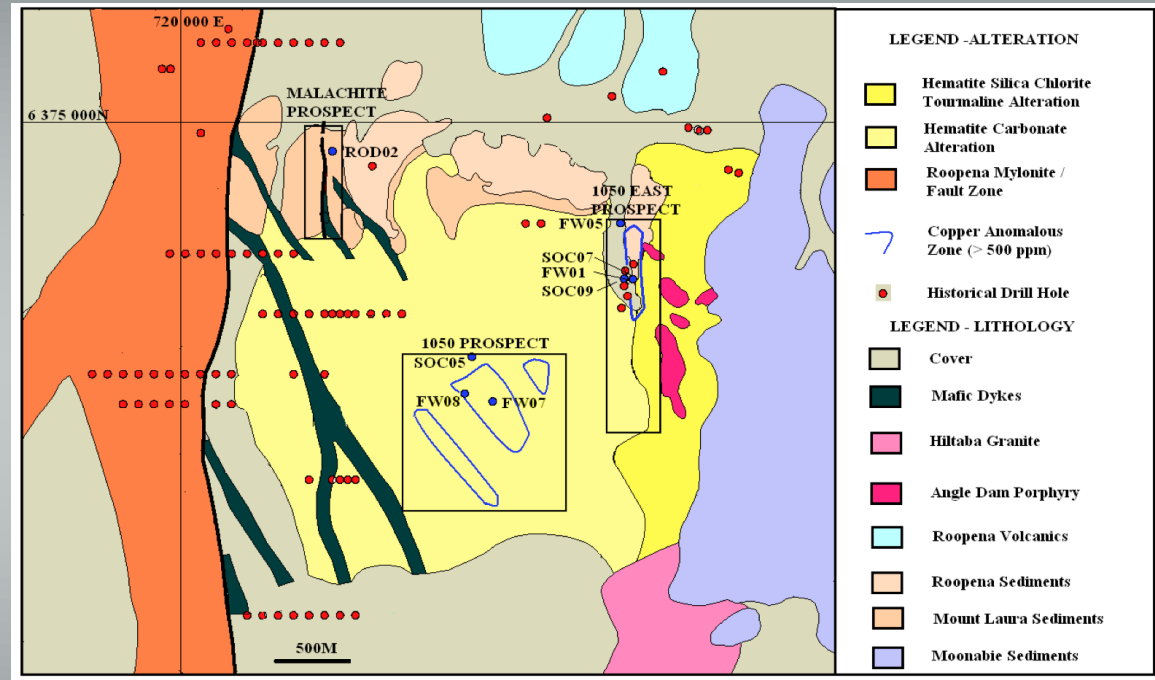


Eastern Eyre Project, showing historical copper occurrences and identified magnetic and gravity anomalies (EL 5012 in yellow; EL 4721 in Orange)

Eastern Eyre Project

Geochemical/geological drill targets

- Historical prospects include immediate drill targets
 - ✓ 1050 East: 40m @ 0.37 Cu (from 80m- 120m), including 2.9m @ 1.96% Cu
 - ✓ 1050: 93m @ 0.12% Cu (from 36m to 129m)
- IOCGU/copper setting
 - ✓ Significant alteration
 - ✓ Brecciated host sequence
- Limited historical drill-testing
- Next steps: geophysics and drill-testing

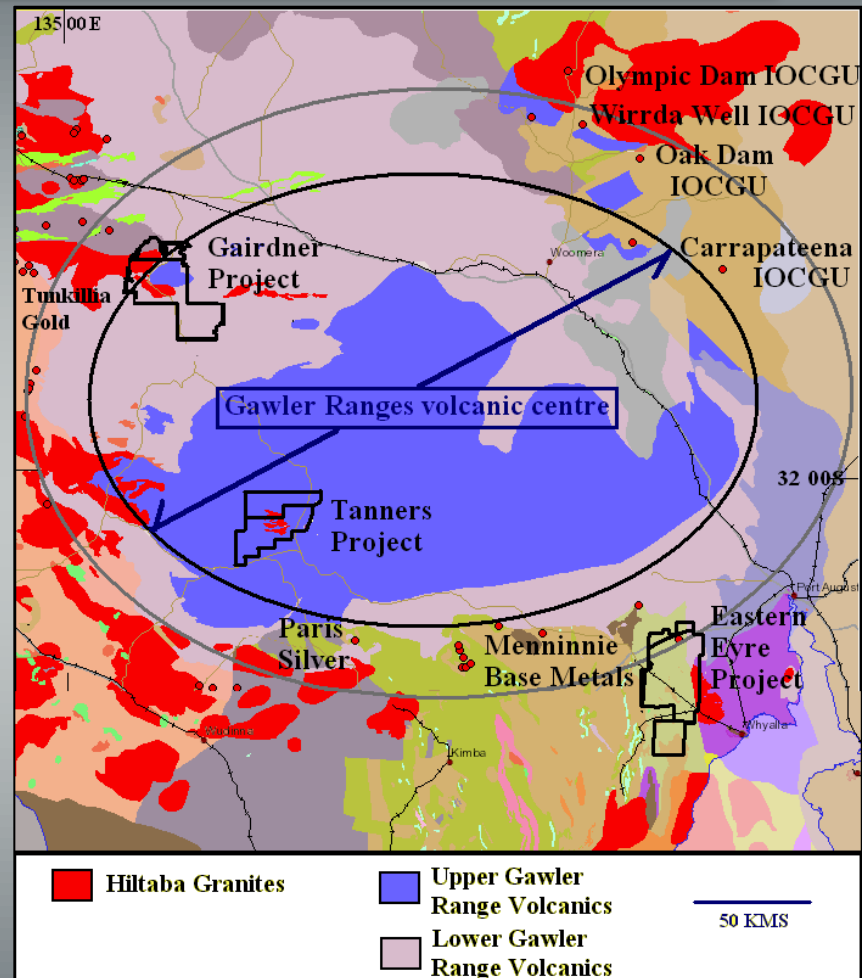


Eastern Eyre Project, showing geology and mineralisation summary for 1050 East and 1050 Prospects

Gairdner Project

Overview

- Located in prime discovery tenure
 - ✓ Limited historical exploration
- Elevated silver geochemistry
- Multiple magnetic anomalies
- First pass drilling completed 1 Nov 2012

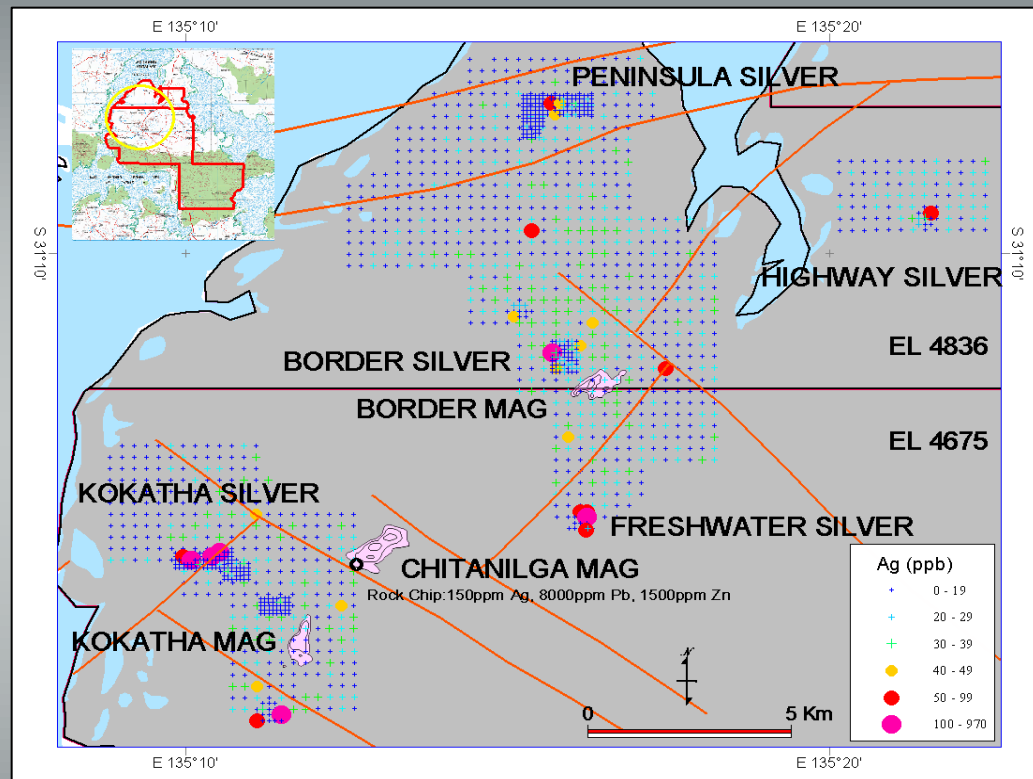


Gairdner Project. EL 4675 (100%) and EL 4836 (earning 80%)

Gairdner Project

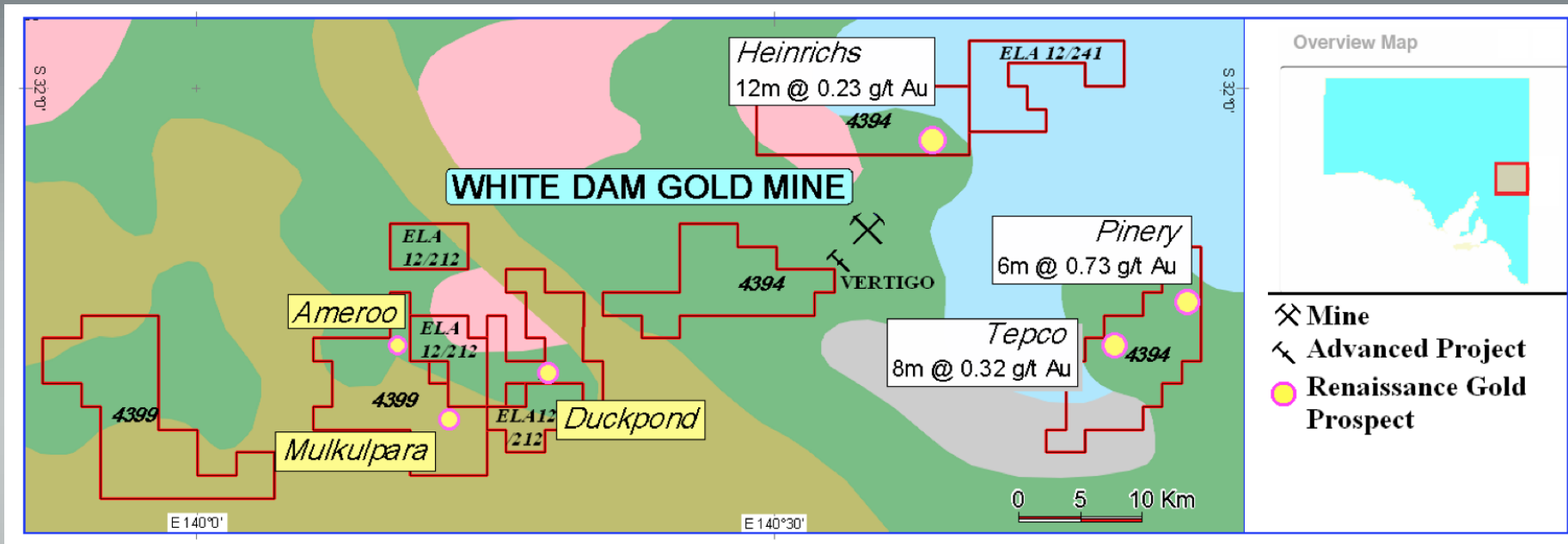
Interim drill results

- Alteration consistent with proposed epithermal silver model
 - ✓ Volcanics and granites intersected
 - ✓ Zones of alteration and veining
- Drilling over magnetic anomalies intersects mafic volcanics
 - ✓ Interpreted as either Archean greenstones of Lower Gawler Range Volcanics
- Assay results pending



Gairdner Project. Geology plan showing geochemical sampling and identified silver and magnetic targets

Olary Project Overview



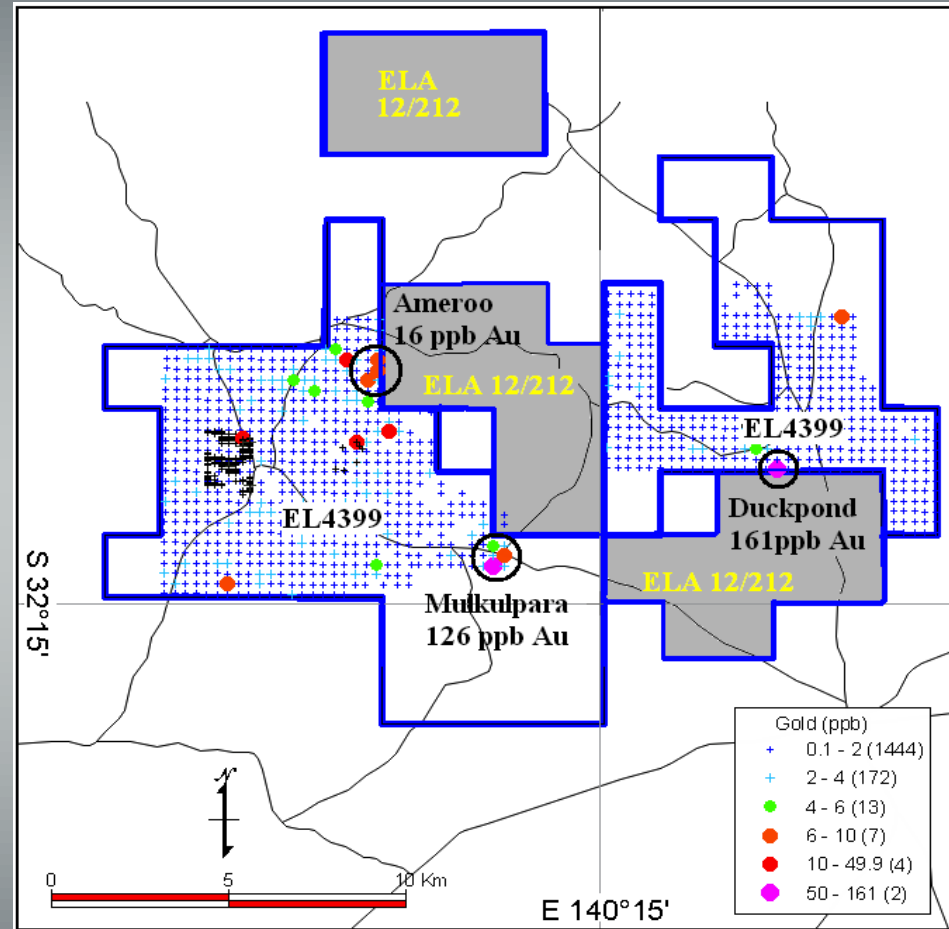
Olary Project, showing gold prospects and Polymetal's and Exco's White Dam gold mine

- Multiple near-surface gold prospects
 - ✓ Close proximity to White Dam gold mine
 - ✓ Target identification (2011 – 2012) through extensive soil geochemistry
- Initial scout drilling: multiple elevated gold intercepts
 - ✓ Confirms effectiveness of exploration model
 - ✓ Potential for deeper basement targets

Olary Project

New gold prospects and ELA

- Latest geochemical sampling defines new untested targets
 - ✓ Highest tenor prospects to date
- New ELA approved along strike from open targets
- Next steps
 - ✓ Infill sampling
 - ✓ RC drilling

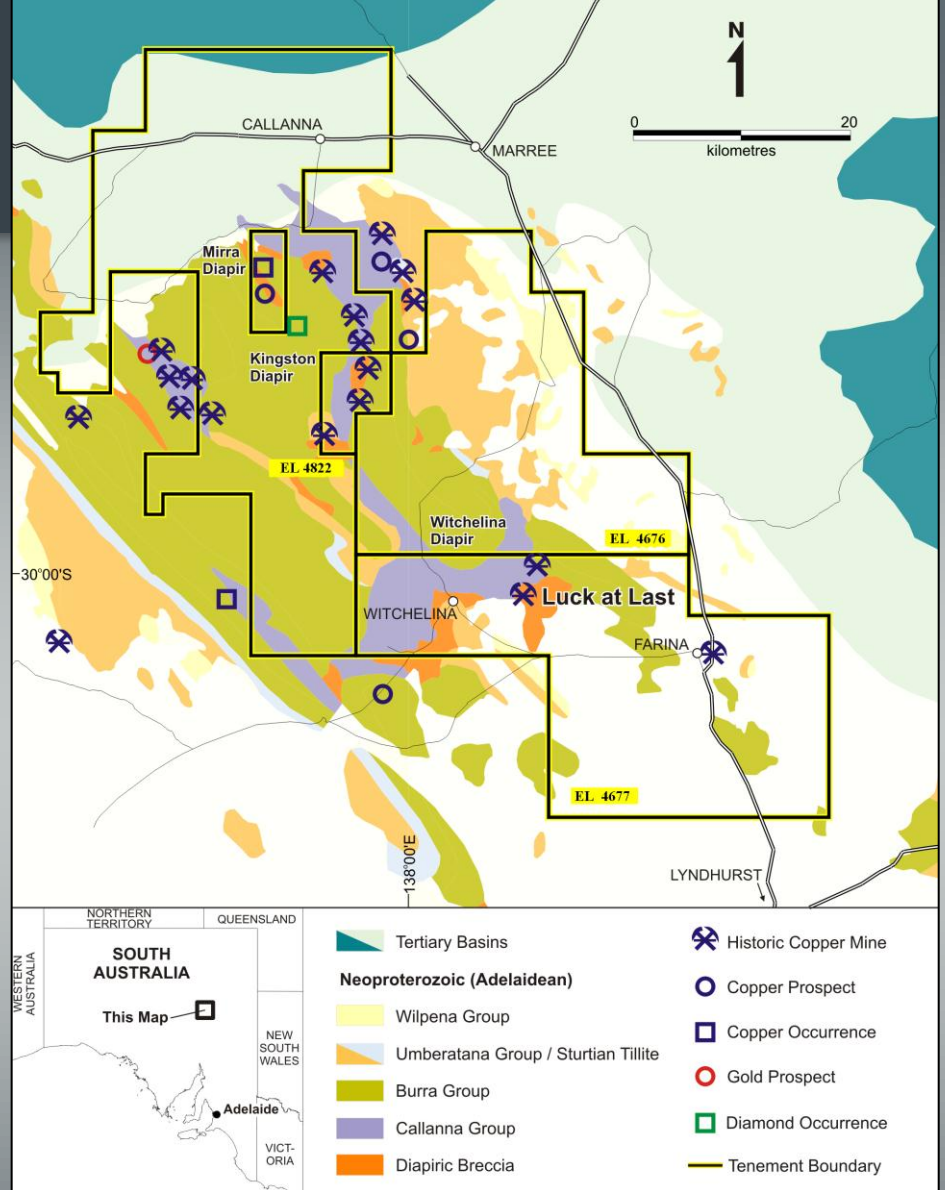


Olary Project, showing geochemical sampling over EL 4399 and newly approved ELA 12/212

Marree Project

Copper targets

- Adelaide Fold Belt (SA)
- Target: Zambian Copper Belt Style
- Widespread copper mineralisation and prospects
 - ✓ Prominent electromagnetic conductors at Luck at Last
 - ✓ Extensive historical copper in project area
 - ✓ Comparable sedimentary sequence and age as Zambian Copper Belt
- Next steps: extensive AEM and drill-testing

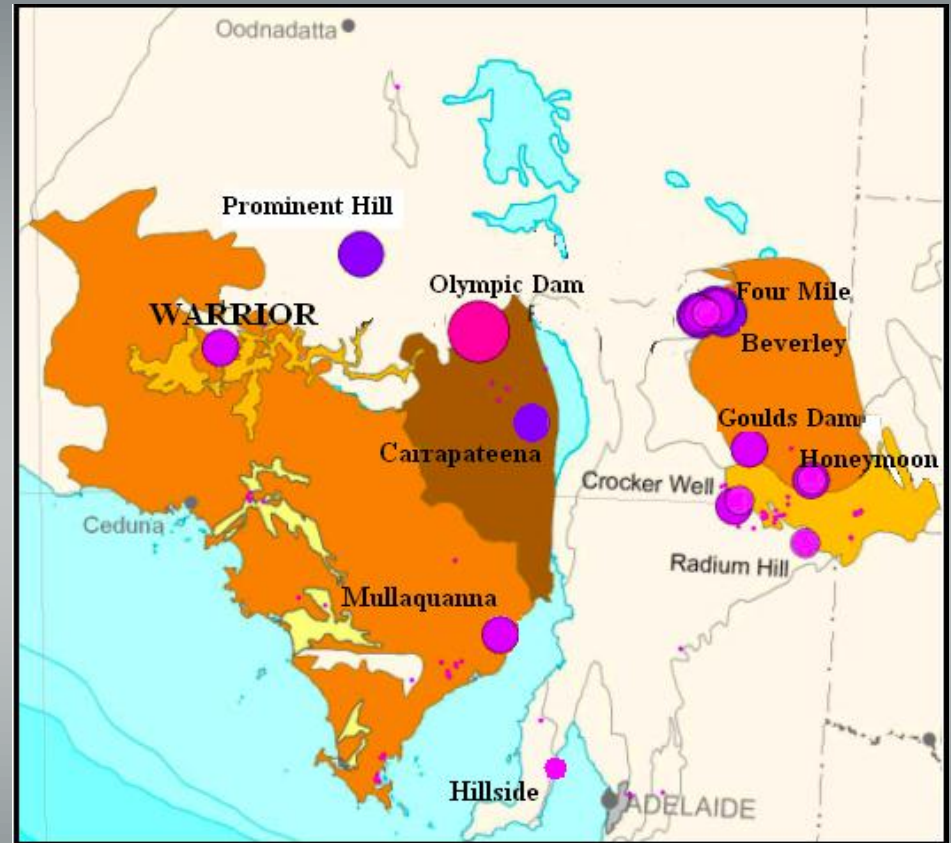


Marree Project (showing ELs 4676, 4677 and 4822), with historical copper prospects and Renaissance's Luck at Last prospect

Warrior Project

Advanced uranium project

- Brownfield uranium project
 - ✓ Discovered by PNC in 1970s
 - ✓ Extensive uranium drill intersections
 - ✓ Opportunity to use modern exploration techniques to enhance existing uranium zones in grade and dimension
- Low-cost
 - ✓ Acquisition consideration: residual 1% net smelter royalty
 - ✓ Minimal costs to advance to next stage
- Low risk opportunity to benefit from potential changes in uranium sentiment



Map of significant uranium occurrences (from Geoscience Australia), showing Warrior project and other South Australian uranium projects

Frome Basin Project

Sandstone-hosted uranium

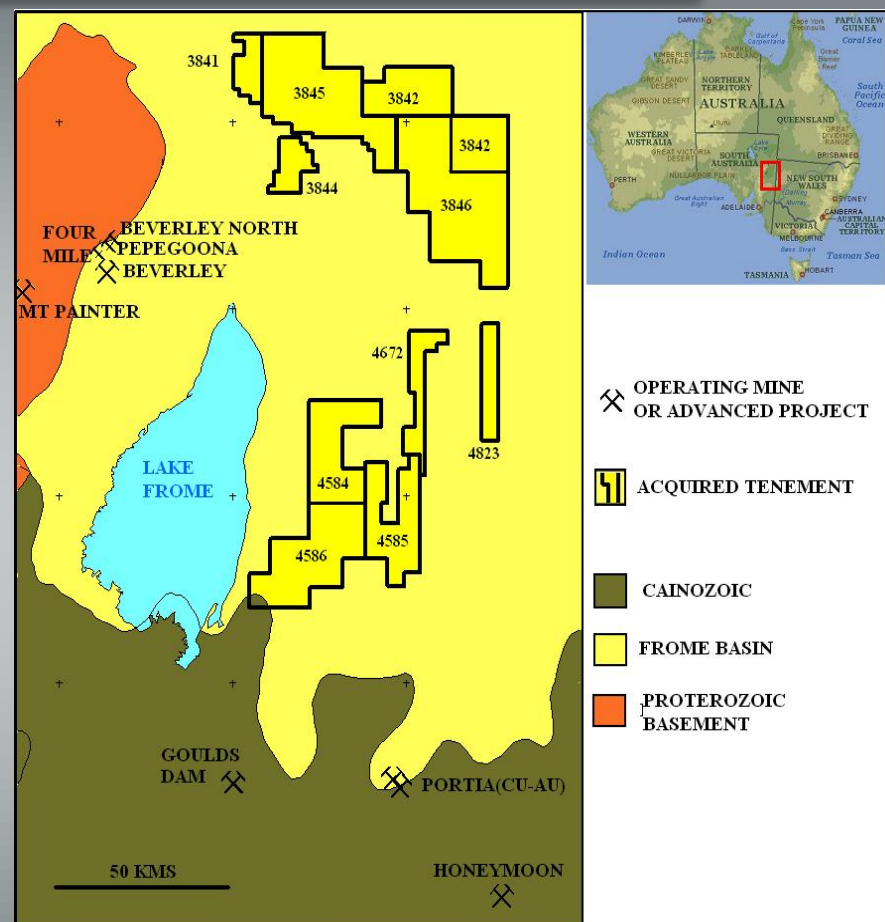
- Strategic uranium land position

- ✓ 4,000 km² within the uranium-rich Frome Basin (SA)
- ✓ Close proximity to:
 - Beverley uranium mine (46.3 million pounds @ 0.27% U₃O₈)
 - Four Mile (70.5 million pounds @ 0.33% U₃O₈)
 - Beverley North and Pepegoona (8.8 million pounds @ 0.18% U₃O₈)

- Low-cost

- ✓ Acquisition consideration: 800,000 RNU shares

- Further opportunity to benefit from potential changes in uranium sentiment

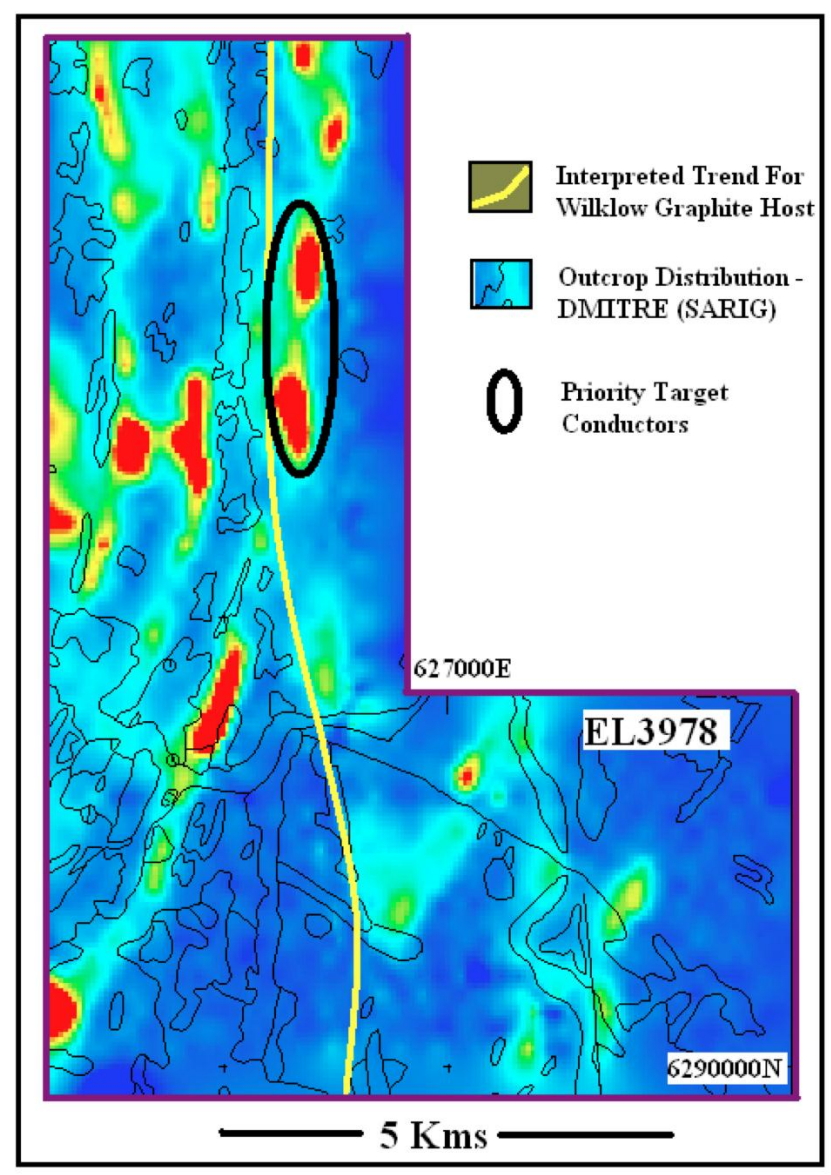


Frome Basin Project

Cowell Prospect

Graphite targets

- Location: Eyre Peninsula
 - ✓ Emerging graphite province
- Two strong conductors identified from AEM survey
 - ✓ Along interpreted stratigraphic boundary from Archer Exploration's Wilklow Prospect
 - ✓ Within regional shear zones in Lower Proterozoic sediments
- Potential drill targets for 2013

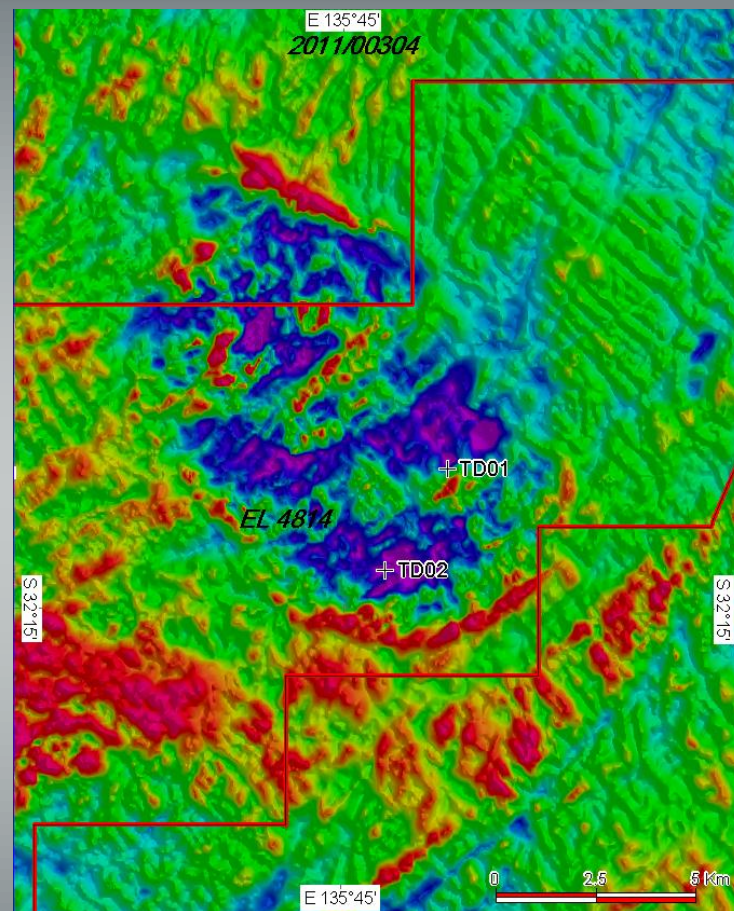


Renaissance's EL 3978 (earning 75%), showing priority targets conductors over AEM image

Tanners Dam

Uranium/IOCGU

- Central Gawler Craton (SA)
- Target: volcanic-hosted uranium/IOCGU within zones of high magnetite destruction
 - ✓ Geologic similarity to Stretsolka, Russia's preeminent uranium region
 - ✓ Felsic lava pile above Hiltaba granite magma chamber
 - ✓ Magnetic lows
 - ✓ Intense hydrothermal alteration, coincident with radiometric highs and positive gravity anomalies
- Government-funded PACE grant to drill two 350m-deep holes



Tanners Dam. Magnetic image, showing granite (blue) intruding over volcanics (red and green) in EL 4874 (100%) and ELA 11/304 (100%)

Planned activities and news flow

Next 6 months

Project	Target	Activity	Nov	Dec	Jan	Feb	Mar	Apr
Gairdner	Silver/base metal	RC drilling	✓					
		Drill results		✓				
		Data review	✓	✓	✓			
		Drill clearances (TBC)			✓	✓		
		Follow-up drilling (TBC)					✓	✓
Eastern Eyre	IOCGU/Copper	Geophysical surveys		✓				
		Data review		✓	✓			
		Drill clearances		✓	✓	✓		
		RC drilling					✓	✓
Olary	Gold/Copper	Infill sampling		✓				
		Data review		✓	✓	✓		
		Drill clearances		✓	✓	✓	✓	
		RC drilling	✓					✓
Marree	Copper	AEM survey			✓			
		Data review			✓			
		Drill clearances				✓	✓	
		RC drilling (TBC)						✓
Warrior	Uranium	Data review	✓					
		Drill clearances		✓	✓			
		RC/diamond drilling (TBC)						✓
Tanners Dam	Uranium/IOCGU	Drill clearances	✓					
		Drilling (TBC)						✓
Cowell	Graphite	Drill clearances				✓	✓	
		RC drilling (TBC)						✓

Important notice

Forward Looking Statements

This Presentation may include statements that could be deemed “forward-looking” statements. Although Renaissance Uranium Limited (the “Company”) believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results or developments may differ materially from those expected in the forward-looking statements or may not take place at all.

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Competent Persons Statement

The exploration results in this Presentation, insofar as they relate to mineralisation, are based on information compiled by Mr G. W. McConachy (fellow of the Australasian institute of Mining and Metallurgy) who is a director of the Company. Mr McConachy has sufficient experience relevant to the style of mineralisation and type of deposits being considered to qualify as a competent person as defined by the 2004 edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the JORC code, 2004 edition). Mr McConachy consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.