

ASX Announcement

30 June 2016

Re: Managing Director's General Meeting Presentation to Shareholders

Attached please find a copy of the Managing Director's presentation to be delivered today at the company's GM in Adelaide.

Background information

Renascor Resources is an Australian-based company focused on the discovery and development of economically viable mineral deposits. Renascor has an extensive tenement portfolio, holding interests in projects in key mineral provinces of South Australia, the Northern Territory and Western Australia, including significant graphite projects near Arno Bay, South Australia and at Munglinup, Western Australia.

FOR FURTHER INFORMATION, PLEASE CONTACT:

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Managing Director

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Mr Angelo Gaudio

Company Secretary



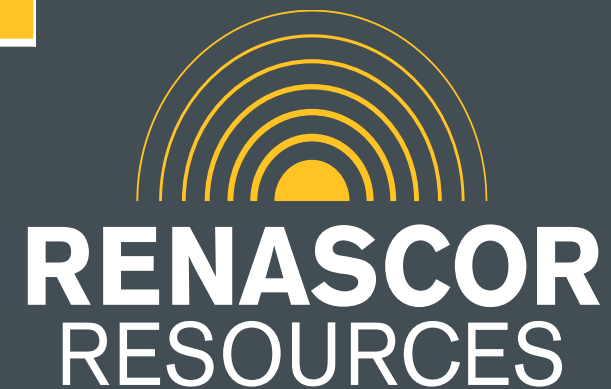
Renascor Resources Limited
ASX code: RNU

Renascor Resources Limited

Developing Australia's
Largest High Grade Graphite
Deposit



Shareholder Presentation – 30 June 2016



Important Notices



Forward Looking Statements

This Presentation may include statements that could be deemed “forward-looking” statements. Although Renascor Resources Limited (the “Company”) believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results or developments may differ materially from those expected in the forward-looking statements or may not take place at all.

No Offer to Sell or Invitation to Buy

This Presentation is not, and should not be considered to, constitute any offer to sell, or solicitation of an offer to buy, any securities in the Company, and no part of this Presentation forms the basis of any contract or commitment whatsoever with any person. The Company does not accept any liability to any person in relation to the distribution or possession of this Presentation from or in any jurisdiction.

Disclaimer

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Competent Persons Statement

The exploration results in this Presentation, insofar as they relate to mineralisation, are based on information compiled by Mr G.W. McConachy (fellow of the Australasian institute of Mining and Metallurgy) who is a director of the Company. Mr McConachy has sufficient experience relevant to the style of mineralisation and type of deposits being considered to qualify as a competent person as defined by the 2012 edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the JORC code, 2012 edition). Mr McConachy consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

Investment Highlights



Australia's Largest Graphite Deposit

- Siviour deposit is large, shallow and open along strike
- Considerable scope to add to resource with follow-up drill program

High Quality Deposit

- Renascor is targeting a coarse flake, high purity concentrate, with initial petrology testing +80% in super-jumbo, jumbo and large categories
- Unique shallow, tabular orientation delivering the potential for straightforward low-cost mining

Tier One Mining Jurisdiction

- Targeting the establishment of cost competitive supply in tier one jurisdiction

Material Upside

- Siviour is a recent discovery and trades at a material discount to its peers
- Several near term catalysts offering scope to align valuation with peers



Renascor corporate profile



Adelaide-based management team with track record of discovery and development in South Australia

ASX code	RNU
Shares on issue	284.5m
Options	54.6m*
Cash (Estimate at 28 Jun 16)	\$790K
Conditional placement proceeds	\$589K**
Share price (28 Jun 16)	\$0.017
12 month range	\$0.009-\$0.026
Market capitalisation (28 Jun 16)	\$4.8M
Top 20 shareholding	44%
Board shareholding	26%

All figures quoted in \$AUD

*54.6m options exercisable @ \$0.03 to acquire 1 new share, expiring 30 Sep 16

**Subject to shareholder approval

Experienced Board & Management team



Stephen Bizzell, Non-Executive Chairman

Stephen is highly experienced in the fields of corporate restructuring, debt and equity financing, mergers and acquisitions and has over 20 years corporate finance and public company management experience in the resources sector in Australia and Canada. Stephen was a founder and executive director of Arrow Energy from 1999 to until its acquisition in 2010 by Royal Dutch Shell and PetroChina for \$3.5 billion. Stephen is the Chairman of boutique corporate advisory and funds manager, Bizzell Capital Partners and serves as a director of a number of other ASX listed companies.

David Christensen, Managing Director

David Christensen is an experienced mining executive, with recent successful experience managing exploration, mining and marketing operations. Prior to founding the Company, David served as Chief Executive Officer of Adelaide-based companies, Heathgate Resources Pty Ltd and Quasar Resource Pty Ltd, overseeing their Australian operations, including the Beverley uranium mine, as well as the expansion into new projects with the discovery and development of the Four Mile deposit and numerous joint ventures. David was educated at Cornell University (BA, Economics and Classical Civilizations), the University of California, Los Angeles (JD) and the Università di Bologna (Fulbright Fellow).

Geoff McConachy, Executive Director

Geoffrey McConachy is an accomplished geologist with over thirty years of Australian and international experience in the mining industry assessing a wide range of commodities. Geoffrey is a fellow of the Australasian Institute of Mining and Metallurgy and a former Director of the Uranium Information Centre.

Andrew Martin, Non-Executive Director

Andrew Martin is an executive with Deutsche Bank with over 15 years experience, predominately advising in the infrastructure, utilities and natural resources sectors. Andrew has a Bachelor of Economics (Hons) from the University of Sydney and is a founder and Alternate Director of ASX listed Stanmore Coal Limited (having been a Director from 2009 to 2014) and unlisted St Lucia Resources International Pty Limited.

Chris Anderson, Non-Executive Director

Chris Anderson is an experienced geophysicist with over 30 years in mineral exploration in Australia (with a focus in South Australia) and abroad. Chris is a graduate of Adelaide University (BSc, Geology and Geophysics) (Hons), and is a fellow of Australasian Institute of Mining and Metallurgy.

Angelo Gaudio, Chief Financial Officer and Company Secretary

Angelo Gaudio is a qualified accountant with over 35 years of finance, management and accounting experience. His expertise includes corporate finance, risk management and financial reporting, as well as corporate development and Native Title relations. Angelo is a Fellow of the Institute of Public Accountants and a Certificated member of the Governance Institute of Australia.

Focused graphite strategy



Strategy

To capitalise on the highly encouraging progress to date at Siviour with the establishment of Australia's largest graphite resource, Renascor intends to continue to progress toward goal of becoming a low-cost producer of high-quality coarse flake graphite for export.

Catalysts

Project milestones for 2016

- Expand resource
- Deliver definitive mineral processing test work
- Scoping study to define economic parameters



Siviour graphite deposit



Siviour graphite deposit in South Australia has quickly emerged as a potential commercial graphite development with several key components already established

- Deposit size and quality**
Australia's largest graphite resource with ample scope to grow
- Location**
Secure mining jurisdiction: South Australia
Near port, rail, established workforce
- Flake size and distribution**
Petrology shows over 60% in super-jumbo (+500 μ m) category
- Product purity**
Preliminary bench flotation tests on adjacent prospect has produced concentrates grading up to 95% TGC with flake size up to 600 μ m; mineral processing work at Siviour currently underway
- Off-take**
Product testing to commence 3Q 2016
- Time-frame to production**
Scoping study expected 3Q 2016



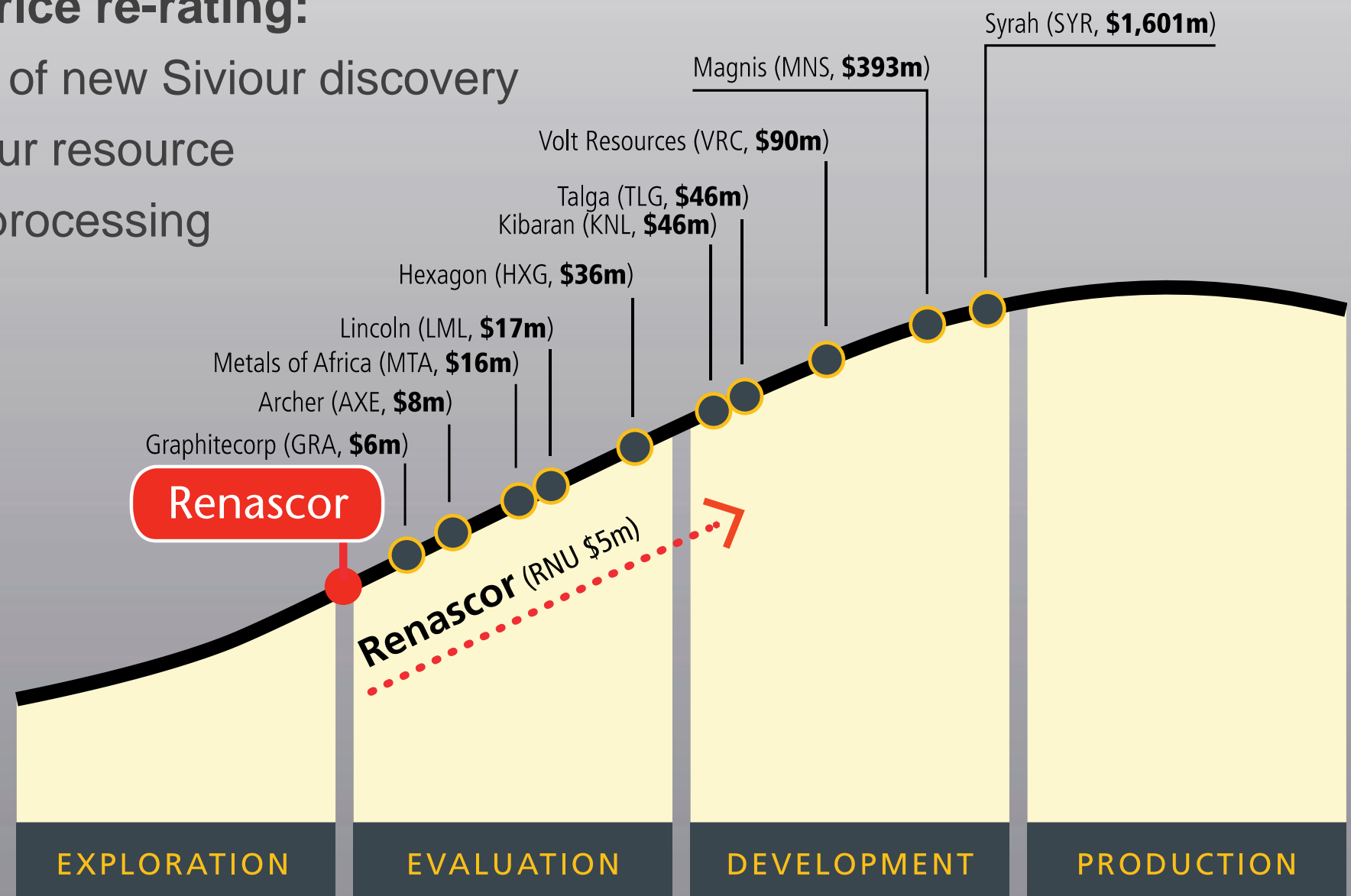
Re-rating potential



Renascor currently trades at a significant discount to its peers on an enterprise value per tonne basis given the recent and rapid progress at Siviour.

Triggers for share price re-rating:

- Market recognition of new Siviour discovery
- Expansion of Siviour resource
- Definitive mineral processing
- Scoping study



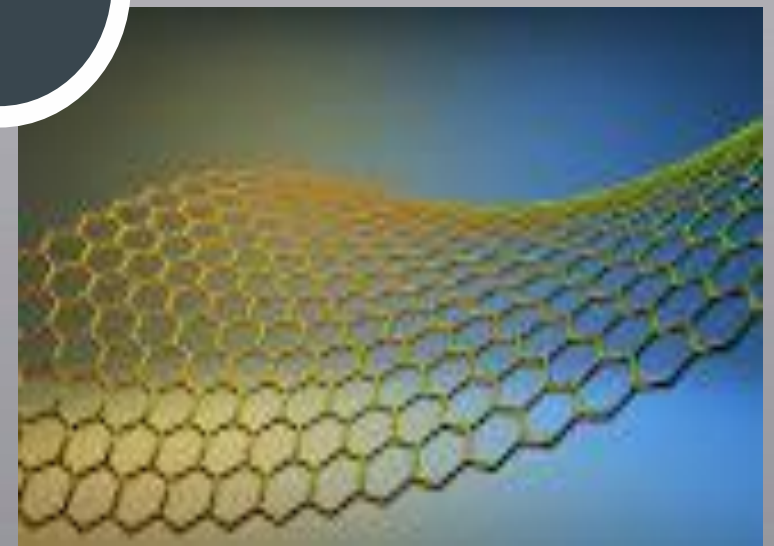
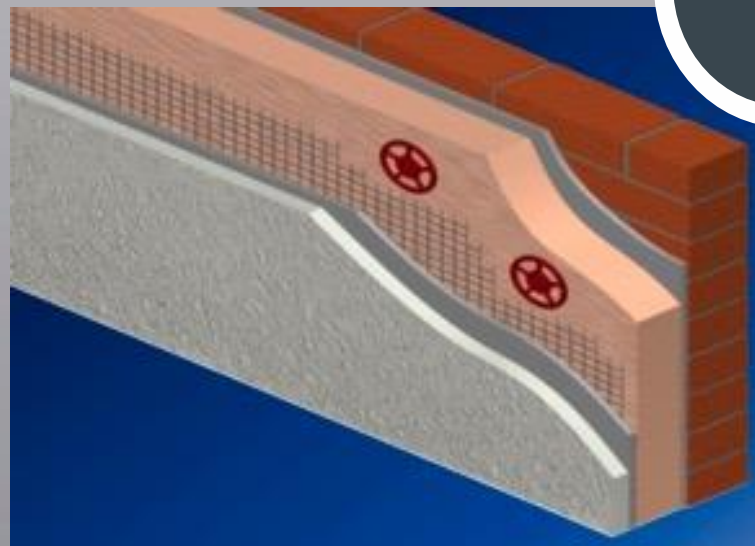
Graphite market



High tech growth areas are adding to historical industrial uses and driving increased demand for flake graphite

Lithium Ion batteries
Graphene
Expandable graphite
Super capacitors
Green technologies
Pebble bed reactors

Growing demand from new and emerging technologies

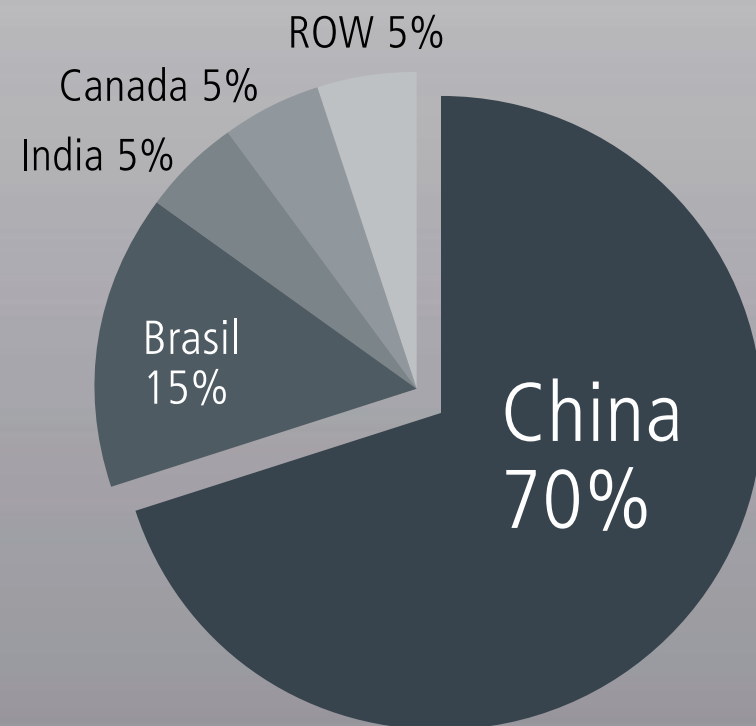


Why graphite in Australia?



Graphite market needs secure supply

- China dominates current supply
- Emerging production from Africa

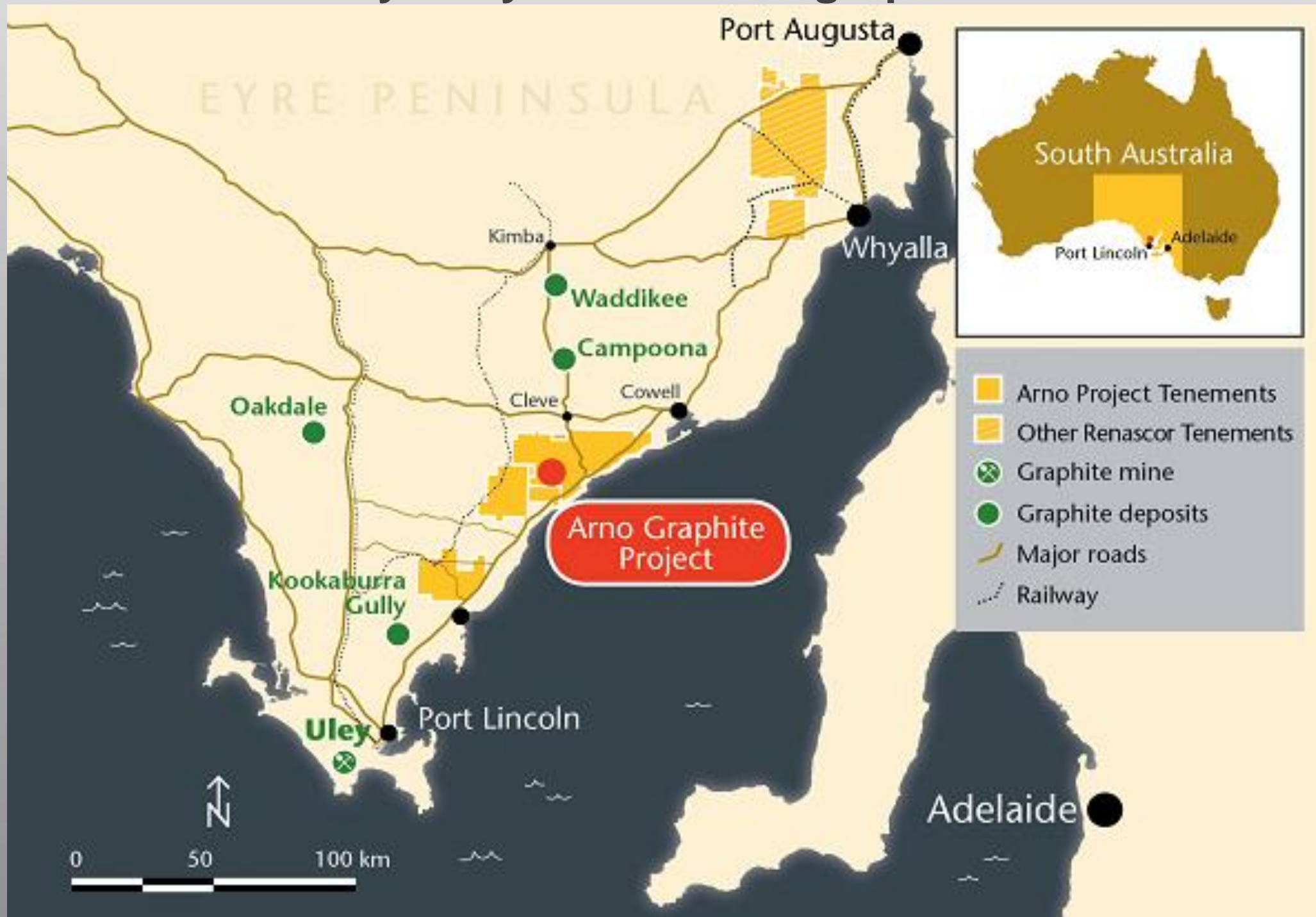


Source: Company data, Macquarie Research, November 2015

Arno graphite project



Located centrally in Eyre Peninsula graphite corridor



Arno graphite project, showing location and nearby graphite deposits

Arno graphite project: location



Optimal location for development and production

Favourable jurisdiction

- South Australia
- Supportive government
- Freehold land

Port, Road, Rail, Power

- Established ports -- Port Lincoln, Whyalla
- Highway - 10km
- Railhead - 16km
- Power - on main grid

Established workforce

- Whyalla (23,000), Port Lincoln (15,000), Port Augusta (13,000)
- Arno Bay, Cleve, Cowell, Tumby Bay

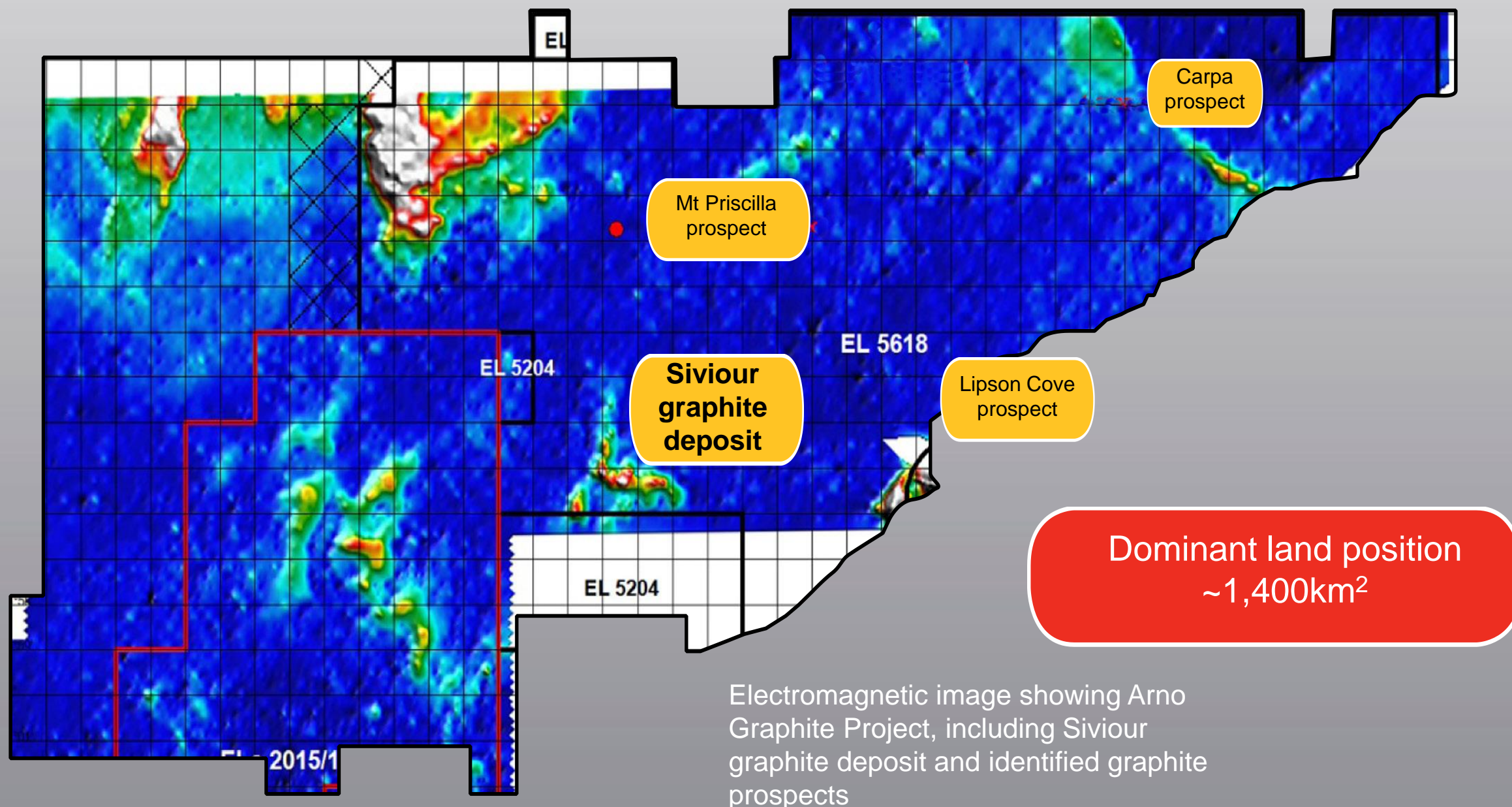


Eyre Peninsula: established infrastructure

Arno graphite project



Multiple graphite prospects –first drill program (Jan 2016)
leads to Siviour discovery



Siviour graphite deposit



Australia's largest graphite deposit

JORC-compliant Mineral Resource of **16.8Mt @ 7.4% TGC** for **1,243,200t** of contained graphite

High-grade portion: **5.9Mt @ 10.0% TGC** for **590,000t** of contained graphite

JORC Mineral Resource Estimate by Optiro Pty Ltd – independent internationally recognised mining consultants

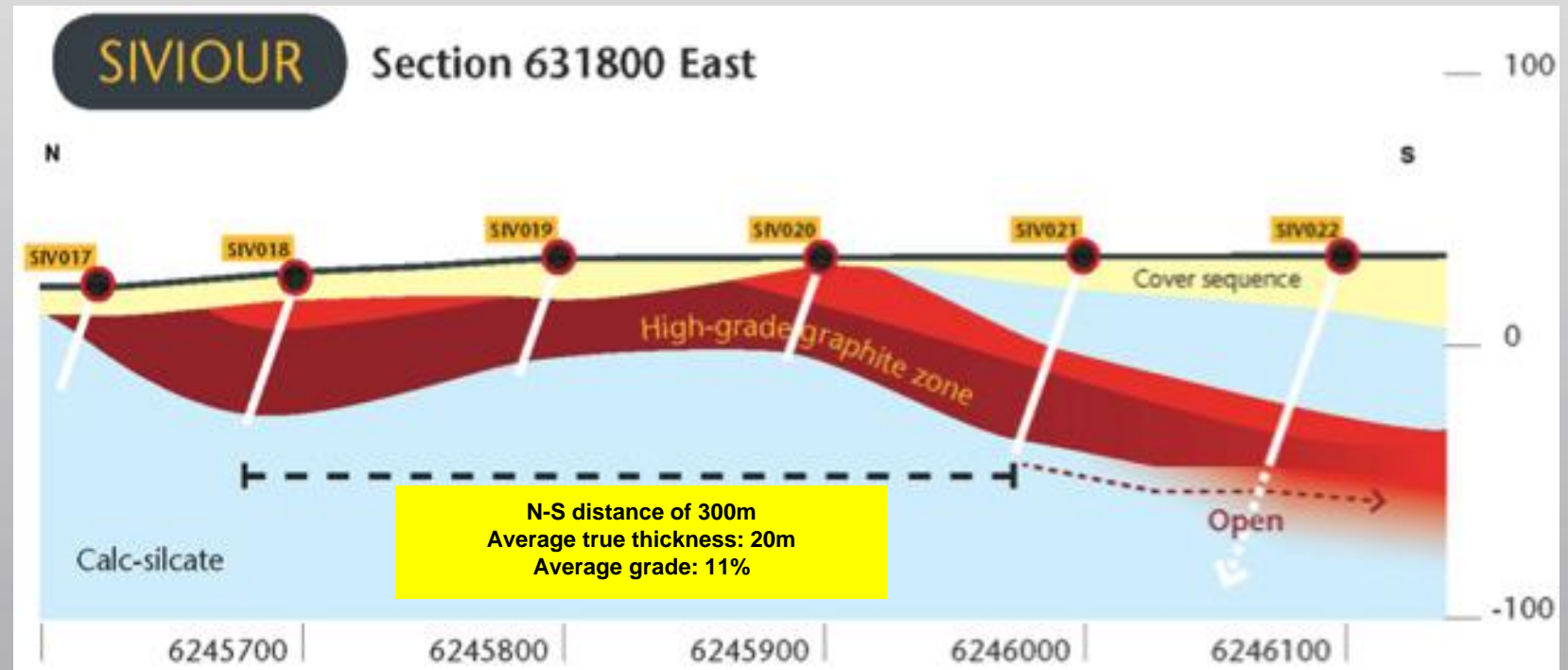
Open along-strike

High-quality flake graphite

Petrology shows over 80% in the high-value super-jumbo (+500 μ m), jumbo (+300 μ m) and large (+180 μ m) categories

Scoping study

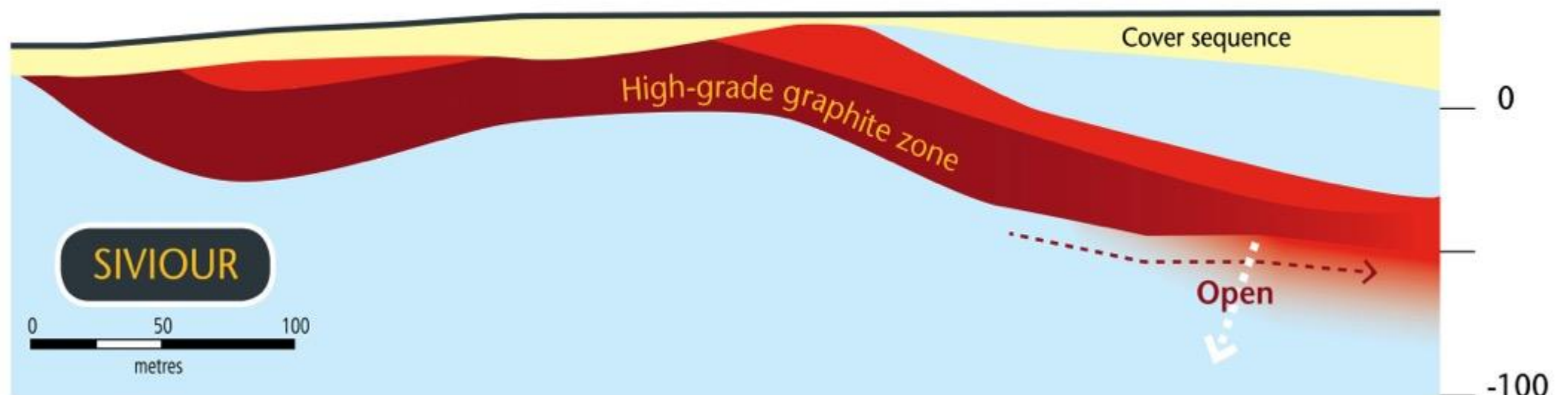
Declaration of JORC resource provides basis for scoping study – 3Q 2016



Siviour deposit – flat-lying and near-surface



Siviour has shallow, flat-lying orientation

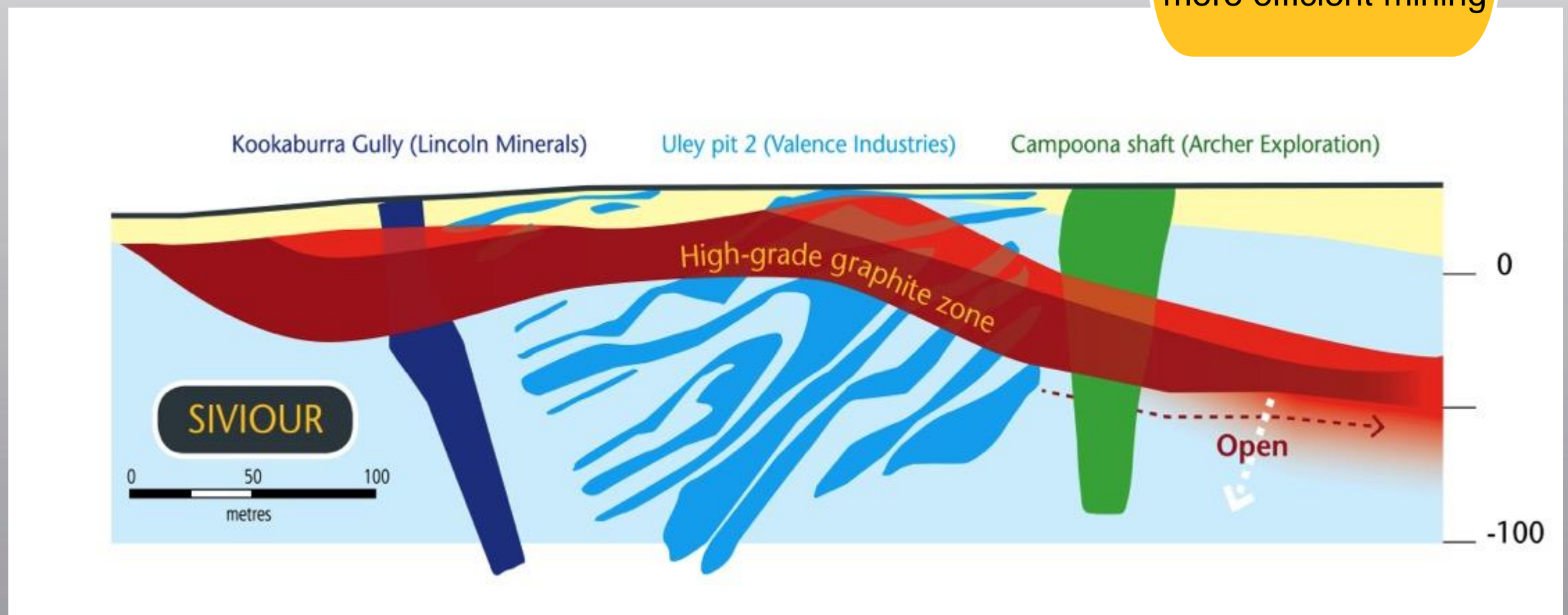


Siviour prospect: Geological cross-section for north-south Section 631800E, showing graphite-mineralised zones

Siviour deposit – flat-lying and near-surface

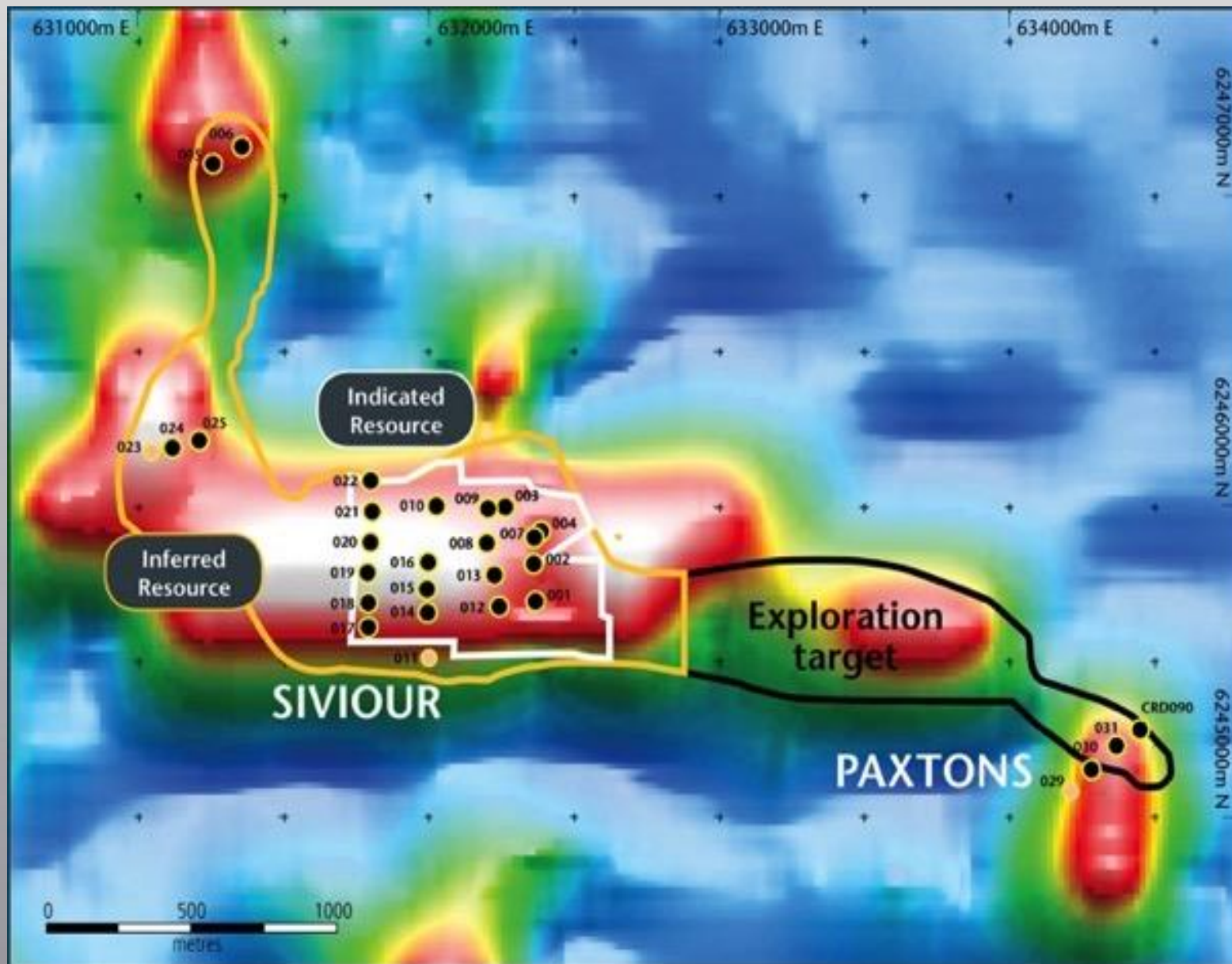


Siviour offers lower-strip ratio, less waste, more efficient mining



Siviour prospect: Geological cross-section for north-south Section 631800E, showing graphite-mineralised zones

Siviour – Ample scope to grow resource



Category	Mineralisation (Mt)	TGC	Contained graphite (t)
Indicated	6.8	8.1%	550,800
Inferred	10.0	6.9%	690,000
Total	16.8	7.4%	1,243,200

Siviour remains open at shallow depths

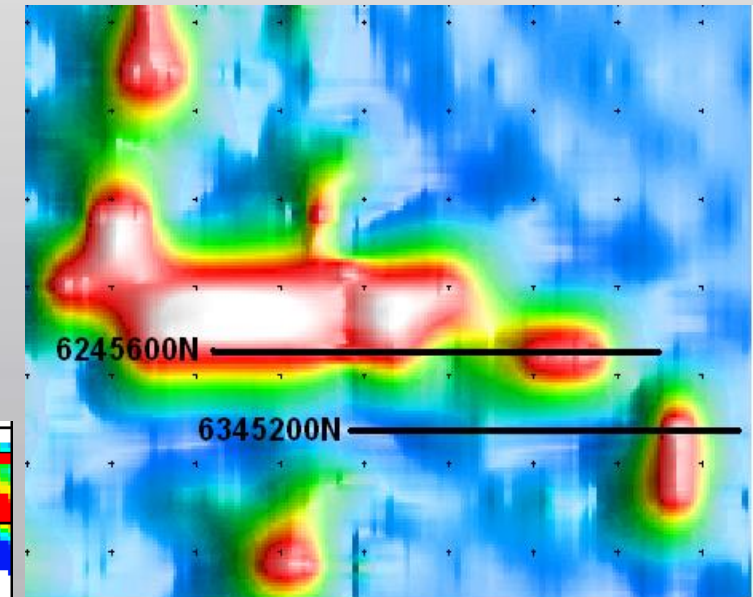
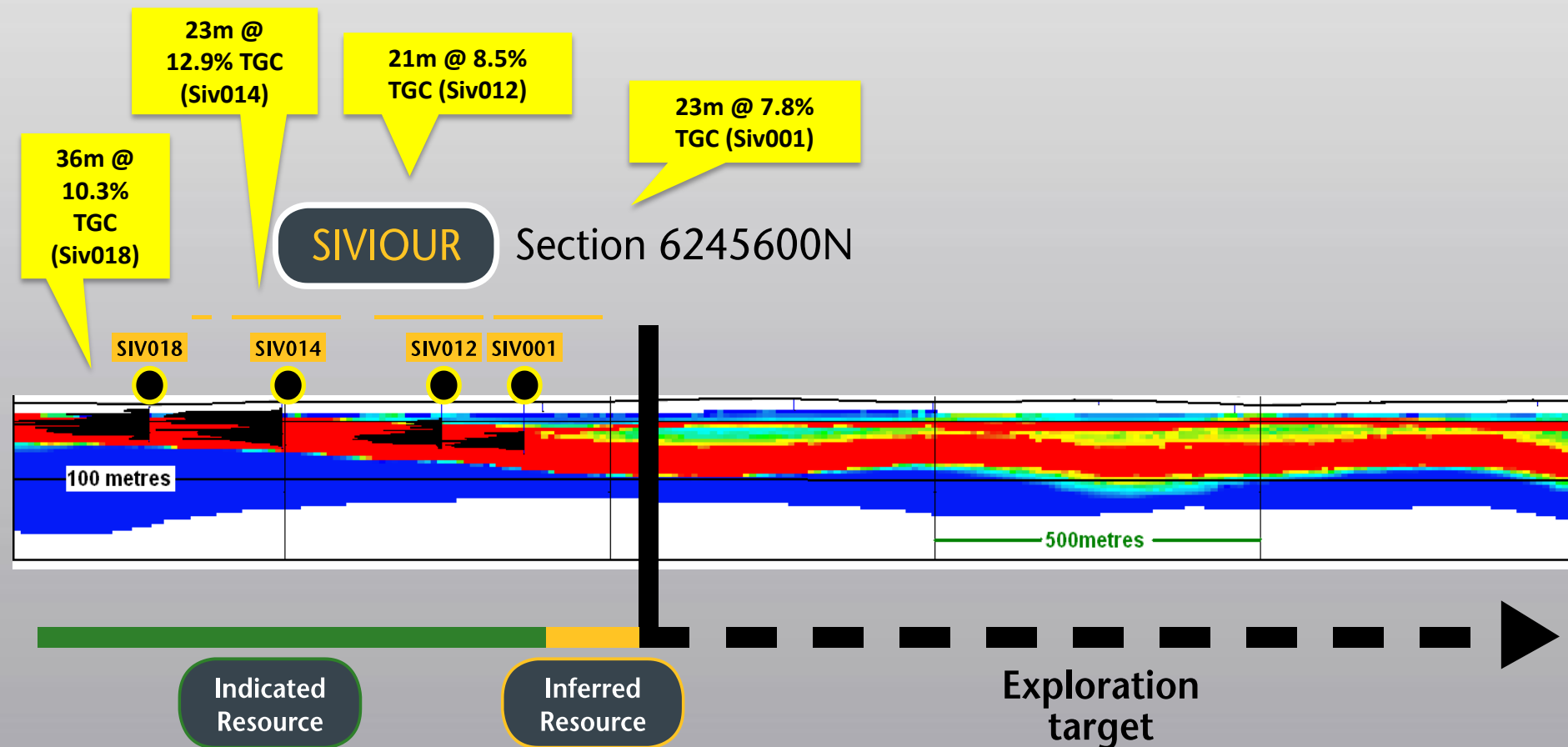
Exploration Target defined to immediate east

Open to north of Inferred Resource

Additional scope to expand at Paxtons

Electromagnetic image showing Indicated and Inferred Resources, Exploration Target and drill hole locations

Siviour – Exploration Target area

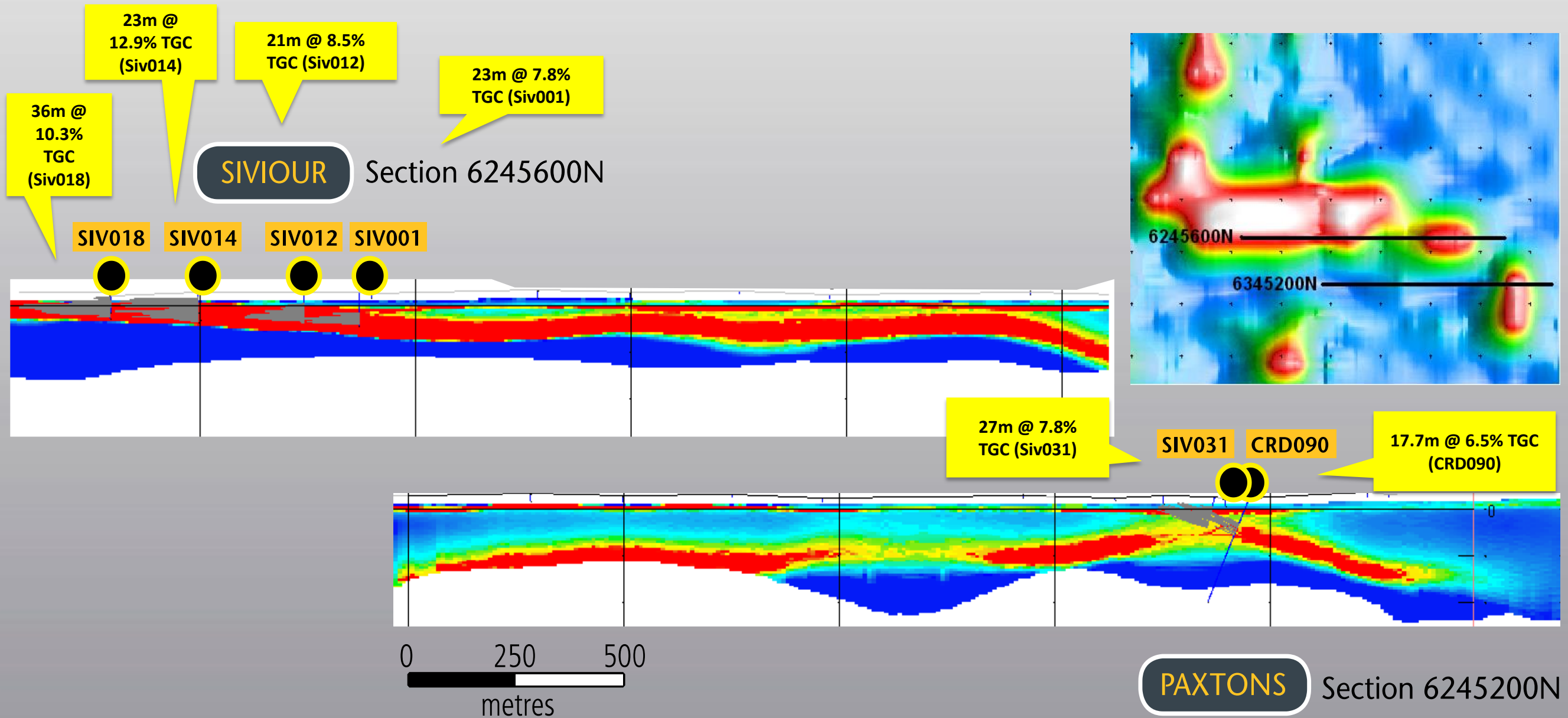


High potential to immediately expand resource to the East

- Resource expansion drilling to commence next month

Geological cross-sections for Section 6245600N

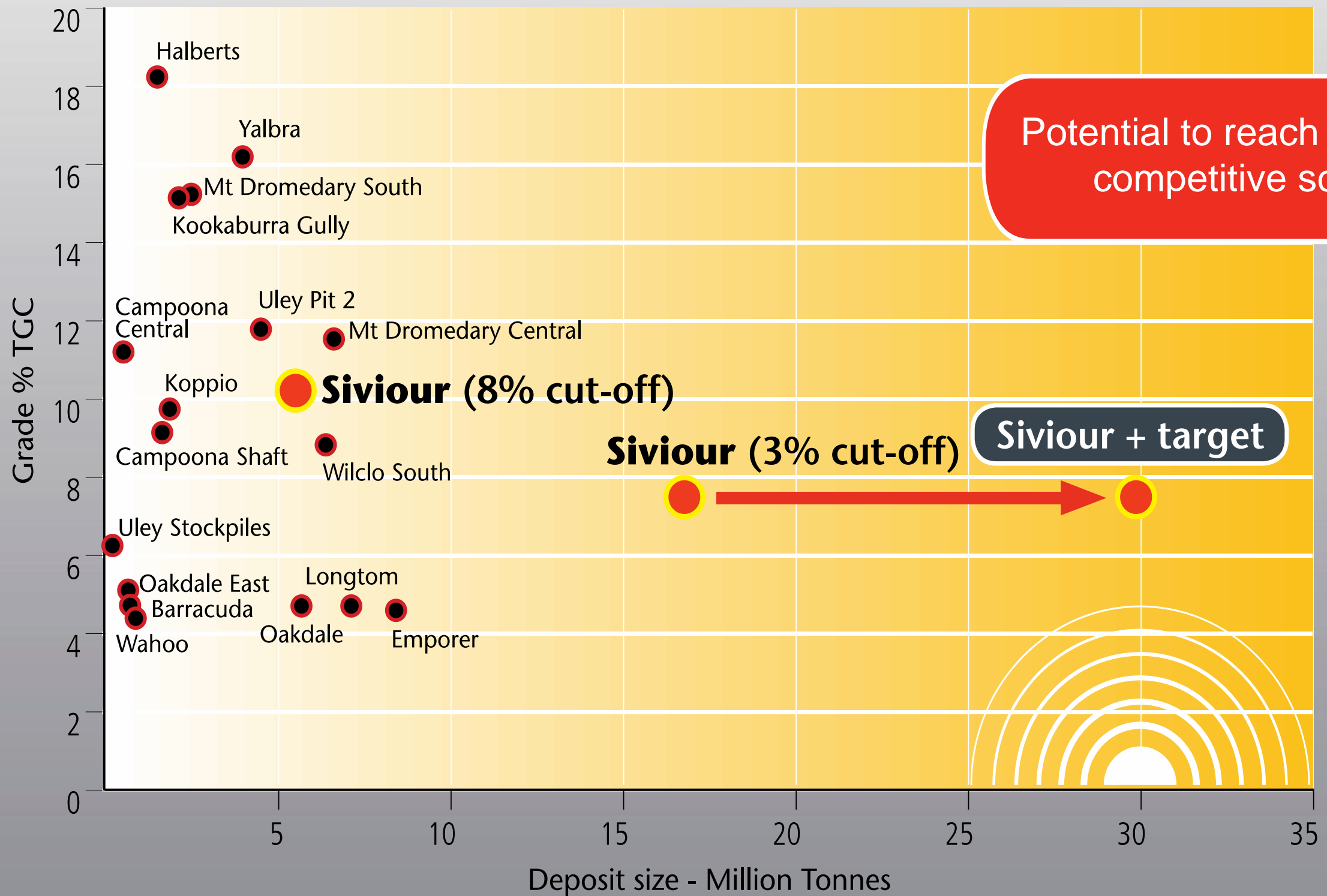
Siviour – Additional expansion area



... and to the South

Geological cross-sections for Section 6245600N (above) and Section 6245200N (right)

Siviour versus other Australian graphite deposits



Arno Graphite Project – flake size



Petrological testing shows abundance of flake graphite at Siviour

High proportion of coarse flake

Siviour high-grade drill samples return:

- 62% in super-jumbo (+500 μ m) category
- Up to 1,600 μ m

Strong basis for producing high quality concentrate at Siviour

Comprehensive mineral processing test work, including sighter test work on representative samples from Siviour, currently underway



Petrographic images from Siv014 (17m to 18m)

(source: Pontifex & Associates, 2012)

Arno Graphite Project – metallurgy



Positive preliminary metallurgy tests at adjacent Paxtons prospect

Simple bench flotation and gravity tests yield positive initial results

- 87% recoveries
- Up to 94.9% purity of concentrates
- Super-jumbo (600 μ m) graphite

Comprehensive mineral processing tests at Siviour currently underway

Ample scope to deliver high quality product



Extra large coarse flakes ($\gg 600\mu$ m) from diamond core hole (CRD090) at Siviour prospect

Arno Graphite Project - Conclusions



Siviour is large and growing

Australia's largest graphite deposit, with potential to reach globally competitive scale

High-quality coarse flake graphite

High proportion of valuable jumbo and super-jumbo flake from petrological samples

Potential production from Australia

Offers diversity of supply

Multiple near-term catalysts

Siviour is a new discovery, with upcoming work programs offering immediate opportunities for value enhancement



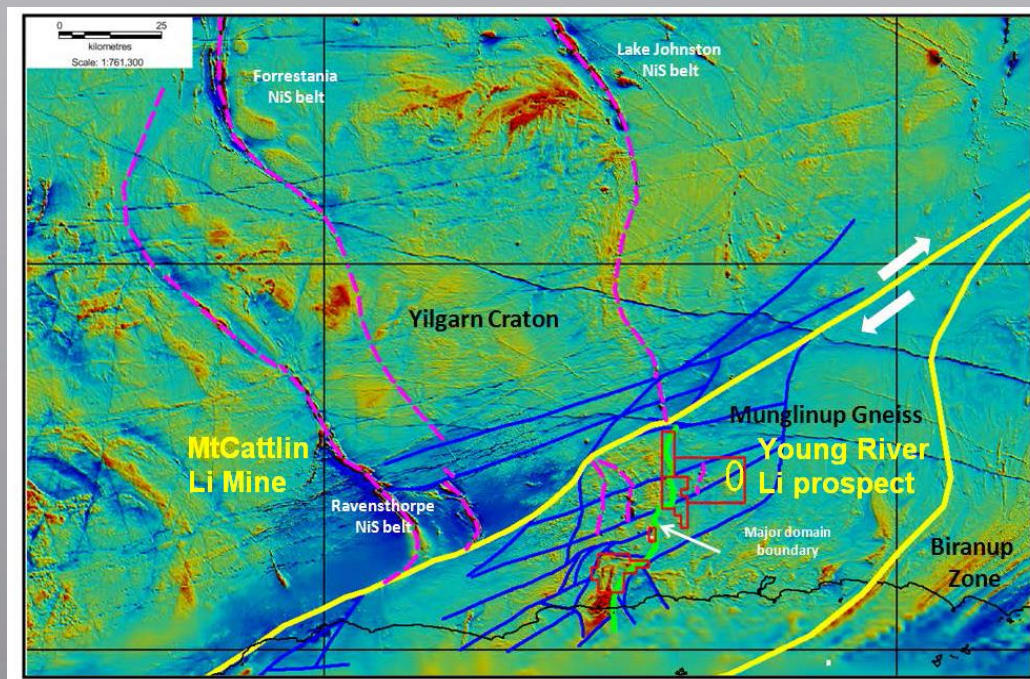
Munglinup Project – lithium and graphite



High upside potential from lithium and graphite prospects

Young River lithium prospect – elevated lithium in Archean greenstone belt adjacent to Mt Cattlin lithium mine

Drill-ready EM targets adjacent to high-grade Halbert's graphite deposit

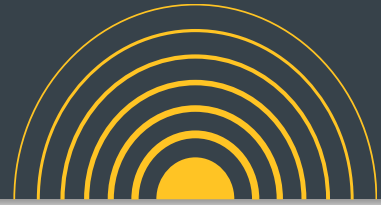


Regional aeromagnetic image with interpreted greenstone trends (Western Mining Services, 2013)



Significant lithium mines and deposits in relation to Renascor's Munglinup Project

Other Projects



Project portfolio includes additional high-upside exploration projects

Eastern Eyre -- Copper

Advance large-scale copper prospect, with results including 13m at 1.45% Cu, 66 ppm Ag and 0.17% Co

Olary* – Lithium/Gold

Elevated lithium in outcropping pegmatites
Shallow, oxide-gold targets

Warrior and Frome -- Uranium

Historic uranium project discovered by PNC Exploration
Four Mile-style sandstone-hosted uranium



* Renascor had previously entered sale agreements to dispose of the Olary project tenements, however, Renascor terminated those agreements in April 2016

Forward Work Program



Renascor intends to fast-track Siviour through development and into production

- High-grade graphite at Arno
- Renascor option to purchase
- Resource delineation drill program
- Flake size and purity
- Initial JORC resource

- Drilling to expand resource*
- Mineral processing testing
- Scoping study

- Offtake
- Permitting
- Feasibility
- Construction
- Production



* Recently completed core drill program (assays pending) will determine the further stage drilling required