

ASX Announcement

30 June 2015

Results of General Meeting

Notice is hereby given, in accordance with Listing Rule 3.13.2 and Corporations Law Section 251AA(2) that at the General Meeting of the Company held today the results of the resolutions, as set out below, were passed by a show of hands without amendment.

In respect of the resolutions, the total number of proxy votes exercisable by all proxies validly appointed and the total number of proxy votes in respect of which the appointments specified that:

- I. The proxy was to vote for the resolution; and
- II. The proxy was to vote against the resolution; and
- III. The proxy was able to vote at the proxy's discretion; and
- IV. The proxy abstained from voting

are set out in the table below for each resolution:

Resolution	Total	Votes For	Votes Against	Discretion of Proxy	Abstained
1. Approval to issue 38,666,667 Shares as consideration to acquire 29% of the issued shares of Eyre Peninsula Minerals Pty Ltd.	81,049,602	80,775,102	0	274,500	0
2. Ratification of prior issue of securities under the May 2016 Placement.	81,049,602	80,775,102	0	274,500	0
3. Approval of the issue of securities under the Conditional Placement.	81,049,602	6,600,000	0	274,500	74,175,102
4. Participation of Stephen Bizzell or his associates in the issue of securities under the Conditional Placement.	81,049,602	43,135,113	0	274,500	37,639,989
5. Participation of Andrew Martin or his associates in the issue of securities under the Conditional Placement.	81,049,602	57,606,781	0	274,500	23,168,321
6. Participation of Chris Anderson or his associates in the issue of securities under the Conditional Placement.	81,049,602	70,704,989	0	274,500	10,070,113
7. Participation of Geoffrey McConachy or his associates in the issue of securities under the Conditional Placement.	81,049,602	73,725,102	0	274,500	7,050,000
8. Participation of David Christensen or his associates in the issue of securities under the Conditional Placement.	81,049,602	68,075,102	0	274,500	12,700,000

On behalf of the Board



Angelo Gaudio
Company Secretary

