

INFORMATION REQUIRED UNDER ASX LISTING RULE 3.10.5A

ASX: RNU

ASX RELEASE

September 27, 2017

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ASX CODE

RNU

Developing
Australia's largest
graphite deposit



Further to the Appendix 3B released on 27 September 2017 for the issue of 120,698,060 fully paid ordinary shares raising \$2,051,867 (before costs) under tranche#1 of the share placement announced on 20 September 2017 ("Placement"), Renascor Resources Limited ("the Company") (ASX: RNU) provides the following information required under ASX Listing Rule 3.10.5A.

(a) The dilution to existing shareholders as a result of the Placement is as follows:

Share Details	Issued Shares	Dilution
Number of shares on issue prior to the placement	482,793,861	
Placement issue under Listing Rule 7.1A	48,279,386	8.00%
Placement issue under Listing Rule 7.1	72,418,674	12.00%
Number of shares on issue following the placement shares issued	603,491,921	

(b) The Company issued shares under Listing Rule 7.1A as it considered the Placement as the most efficient and expedient method for raising the funds required to achieve its stated objectives.

(c) The Placement was not underwritten.

(d) The Company will pay fees and costs of approximately \$132,000 in connection with the Placement funds raised.

FOR FURTHER INFORMATION, PLEASE CONTACT:

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