

ASX Release

25 September 2020

Renascor Resources Ltd
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RNU

**Developing
Australia's Largest
Graphite Deposit****ANNOUNCEMENT TO AUSTRALIAN SECURITIES EXCHANGE**

25 September 2020

ASX Limited
Companies Announcement Office
Electronic Lodgement System**Section 708A Notice – Share Issue**

Renascor Resources Limited (**Company**) hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the *Corporations Act 2001* (Cth) that it has issued 312,681,819 fully paid ordinary shares (**Shares**) in the Company without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth).

The Company states that as at the date of this notice it:

- has complied with the provisions of Chapter 2M of the *Corporations Act 2001* (Cth) as they apply to the Company;
- has complied with section 674 of the *Corporations Act 2001* (Cth); and
- is not aware of any excluded information within the meaning of sections 708A(7) and 708A(8) of the *Corporations Act 2001* (Cth).

An Appendix 3B relating to this issue was announced to the ASX on 18 September 2020. The remaining 12,136,365 shares per this announcement are to be issued to the Directors of the Company subject to shareholder approval.

Yours faithfully,

**Pierre van der Merwe**

Company Secretary

This announcement was authorised by Pierre van der Merwe, Company Secretary. For any queries regarding this announcement please contact David Christensen, Managing Director on (08) 8363 6989.