

OVERLAND RESOURCES LIMITED**LIST OF ESCROWED SECURITIES**

The following securities are subject to escrow:

Ordinary fully paid shares, restricted for 12 months from 2 June 2006	3,600,000
Ordinary fully paid shares, restricted for 24 months from quotation	13,400,000
Options exercisable at \$0.20 each expiring at 5.00pm (WST) on 31 December 2011	7,000,000