

**ASX**

AUSTRALIAN STOCK EXCHANGE

MARKET RELEASE

10 November 2006

OVERLAND RESOURCES LIMITED

PRE-QUOTATION DISCLOSURE

OVERLAND RESOURCES LIMITED ("the Company") was admitted to the Official List of Australian Stock Exchange Limited on Friday, 10 November 2006.

Official Quotation of the following securities will commence at 12.00 PM E.D.S.T (9.00 am WST) on Tuesday 14 November 2006.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. Constitution.
4. Pro Forma statement of financial position.
5. Statement of commitment based on actual funds raised.
6. Full terms of options on issue.
7. Statement setting out securities subject to escrow.

Security Code: OVR

Vickrem Naicker
Senior Advisor, Issuers