



21 May 2007

Australian Securities Exchange Limited
Exchange Plaza
2 The Esplanade
PERTH WA 6000

Via e-lodgement

Dear Sirs,

RE: Results of General Meeting held 21 May 2007

We advise that the Resolutions contained in the Notice of General Meeting were approved at the meeting of shareholders on a show of hands.

In accordance with section 251AA of the Corporations Act, proxy votes exercisable by all proxies validly appointed were as follows:

		For	Against	Abstain	Proxy discretion
Resolution 1	Ratification of Share Issue	15,275,401	55,000	-	115,000
Resolution 2	Allotment and Issue of New Shares	15,275,401	55,000	-	115,000

A handwritten signature in black ink, appearing to read "Tim Flavel".

Tim Flavel
Company Secretary
OVERLAND RESOURCES LIMITED