OVERLAND RESOURCES
ABN 92 114 187 978

ANNUAL GENERAL MEETING

Shareholder Briefing

28 November 2007

Board and Management

Chairman - Michael Haynes

- Managing Director of Black Range Minerals
- Chairman Genesis Mining Limited
- Director Bellamel Mining Limited

Managing Director - Hugh Bresser

- Geologist / MBA
- Formally BHPBilliton Global Exploration

Director - Matthew Wood

- Chairman Bellamel Mining Limited
- Chairman Signature Brands Limited
- Chairman Avanco Resources Limited
- Director Black Range Minerals

Exploration Manager - Adrian Bray

- 21 years mining industry experience
- Feasibility and project development background
- Vancouver based

Capital Structure and Trading History

Andrew Base Metal Project Acquired

ASX Code: OVR

	No. Shares (million)	% Shares
Directors	14.9	28%
Top 20	38.0	70%
Total Shares	54.0	100%

12.25 million 0.20c options on issue

- Listed on the ASX November 14, 2006
- Additional $12 million raised during May 2007 to advance the Andrew Base Metal Project
- Current cash reserves of approximately $9.7 million
- Market capitalisation of $32 million at $0.60

The Year in Review – securing the flagship project

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November 2006	Admitted to the ASX
January 2007	Secured the Company's flagship project: Andrew Base Metal Project
March 2007	Inaugural JORC Code compliant indicated and inferred resource calculated for the Andrew Zinc Deposit 5.92Mt at 5.84% Zn, 2.03% Pb, 9.49g/t Ag and 14.86g/t Ge
May 2007	Completed $12 million capital raising
June 2007	Drilling commenced at the Andrew Base Metal Project
July 2007	Option over the Andrew Base Metal Project exercised early
October 2007	2,800m of drilling completed Initial metallurgical work commenced
November 2007	VP Exploration – North America appointed Vancouver operations office opened Mining studies and pre-feasibility work commissioned

Project Selection Strategy

- Overland Resources project selection strategy:
  - Commodities with long term price appreciation potential
  - Highly prospective terrains
  - Under explored or limited modern exploration
  - High quality advanced projects
  - Sound and transparent mining laws
  - Stable governments
  - Attractive to foreign investment
- Secured the Andrew Base Metal Project in January 2007

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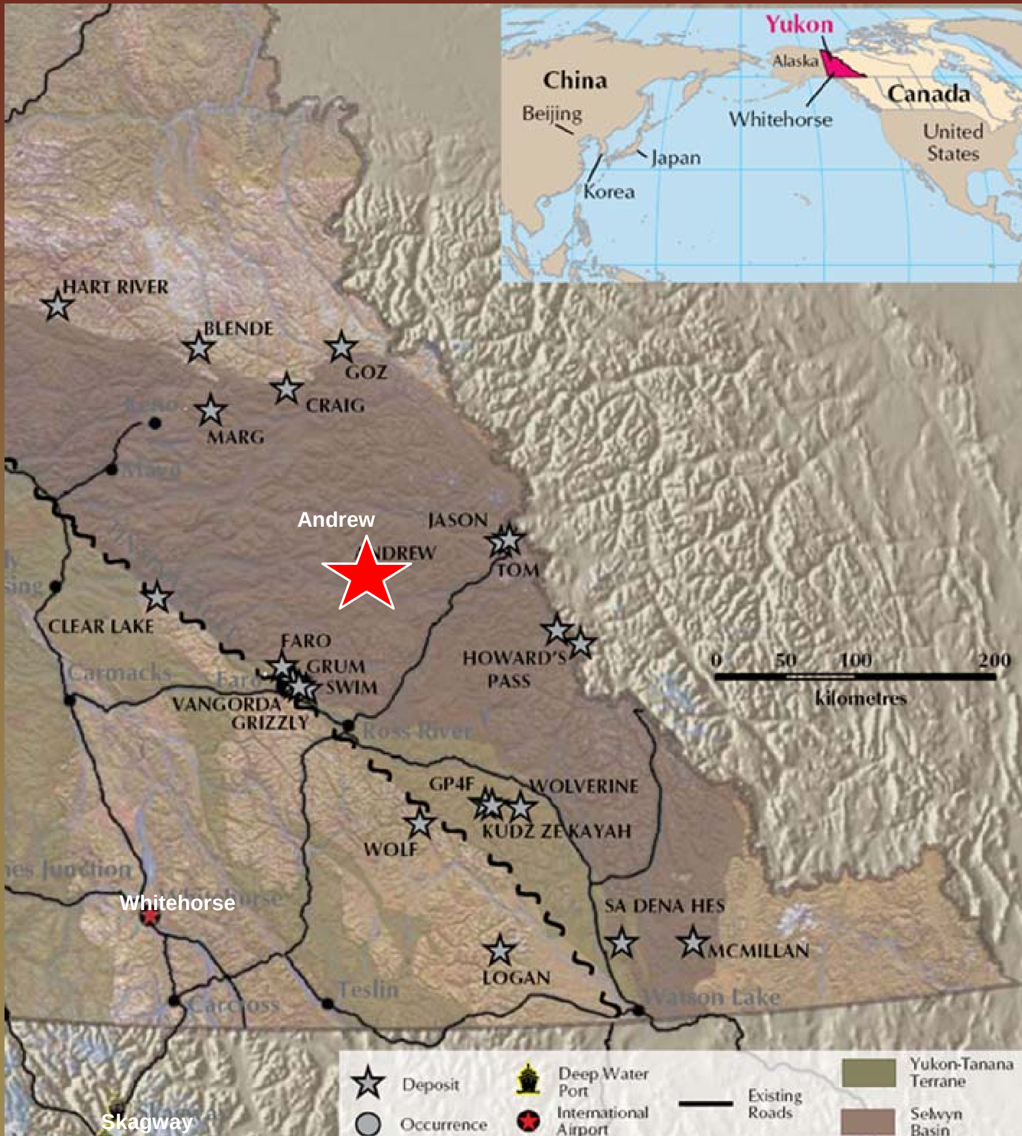
Andrew Base Metal Project, Regional Setting

- Richly endowed base metal belt
- Anvil district – 100Mt resource
  - 3 deposits mined out
  - 2 deposits in care and maintenance
- Howards Pass – 145Mt resource
  - 9 deposits
  - Pre-feasibility underway
- Macmillian Pass – 24Mt resource
  - 2 deposits
  - Single company control recently
- Mayo district – 24Mt resource
  - 4 deposits
- Deposits tend to occur in clusters
- Andrew Base Metal Project in newly discovered mineralised area
- Outstanding exploration potential
- First mover advantage in this new under explored area



Source Yukon Geological Survey

Andrew Base Metal Project
Yukon Territory, Canada

- 70km^2 area held under claims
- Current JORC Code compliant resource: 5.92Mt @ 9.13% Zn equivalent*
- 2,800m new drilling completed
- Mineralisation intersected below 250m
- Resource remains open along strike and at depth
- Potential to significantly expand resource
- Metallurgical recoveries above 90%
- Mining studies commenced
- Pre-feasibility work underway
- Pro-development government

**3% Zinc cut-off applied. Commodity prices applied to derive the zinc equivalent resource were current at 17 October 2007, LME Zinc-US$3045/t Lead-US$3799/t, COMEX Silver-US$13.56/oz, Rotterdam Germanium-US$1275/kg **

History: Andrew Zinc Deposit

- Discovered 1996 (kill zone)
- Outcropping ore body – open cut potential
- First drilled 2001
- Substantial high-grade intersections:
  - 18.4m @ 14.89% Zn
  - 27.50m @ 12.84% Zn
  - 10.25m @ 10.98% Zn
  - 10.20m @ 10.34% Zn
  - 6.80m @ 10.78% Zn
  - 6.00m @ 13.63% Zn
- JORC Code compliant resource:
  5.92Mt @ 9.13% Zn equivalent*
- Resource open at depth and along strike
- Extensional and infill drilling undertaken
- Potential to significantly increase resource with additional drilling program
- Opportunity to rapidly advance to production

Andrew Zinc Deposit "Kill Zone"

Classification	Tonnes	Zn (%)	Pb (%)	Ag (g/t)	Ge (g/t)
Indicated	702,422	7.09	1.01	5.61	22.21
Inferred	5,216,484	5.67	2.17	10.01	13.87
Total	5,918,906	5.84	2.03	9.49	14.86

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Overland 2007 Field Activities

- Extensional and infill drilling
- 10 diamond holes
- 2,800m of diamond drilling completed
- Substantial high-grade intersections:
  - 30.5m @ 8.15% Zn & 11.61g/t Ge
  - 7.3m @ 1.54% Zn, 10.14% Pb & 14.24g/t Ag
  - 4.1m @ 5.44% Zn & 20.50g/t Ge
  - 4.0m @ 5.55% Pb & 10.00g/t Ag
  - 6.0m @ 6.06% Zn
- Results from 5 holes still pending
- Mineralisation confirmed below 250m vertical
- Resource open at depth and along strike
- Potential to significantly increase resource with additional drilling
- Opportunity to rapidly advance to production
- Several additional targets advanced to drill ready stage

Drill hole AN07-027 - 8.5m @ 21.55% Zn

Brown mineral = sphalerite (zinc sulphide)

Metallurgy: The Key to a Zinc Mine

- Initial metallurgical test work conducted
- Exceptional recoveries achieved in laboratory tests
  - 96.3% for zinc
  - 98.4% for lead
- Anticipate recovery rates >90% achievable when in production
- Conventional grind and floatation technology applicable
- Indications that the production of metal concentrates of marketable grades are achievable
- Low risk proven technology reduces overall project risk

Additional Prospects

- 70km² of permitted exploration area
- Proven base metal belt
- Under explored region
- Scott – Lead Zinc
  - Andrew look-a-like (kill zone)
  - 9.29% Zn surface sample
  - Soil sampling completed
  - Advancing to drill testing
- Pinnacle
  - Outcropping massive sulphides
- Lad
  - Outcropping massive sulphides
- Atlas – Lead Zinc
  - No previous drilling
- Myschka – Lead Zinc/Copper Gold

Regional Potential

Scott Claims

- Gentian Prospect “Kill Zone”
- 9.29% Zn from surface sample
- Anomalous soil geochemistry
- Drill ready target

Regional Potential

Pinnacle

- Outcropping massive sulphides
- Geological mapping undertaken
- No modern geochemical techniques
- Drill ready target

Community Safety and Environment

Community

- Workforce
    - 85% Yukon
    - 25% First Nation
- Suppliers
    - 90% Yukon based
    - 40% Local community

✓ Community Support

Safety

- 30,000 person hours
- 2,800m drilled
- 1,300 soil samples

✓ No lost time injuries

Environment

✓ No environmental incidents



Overland Resources Limited - Forward Work Programme

Focused Growth

- Rapid development of the high grade Andrew Zinc Deposit
  - 15,000 metres planned drilling for 2008
  - Continue metallurgical and mine study work
  - Environmental base line studies to expedite mine permitting
- JORC Code compliant indicated and inferred resource

  5.92Mt at 5.84% Zn, 2.03% Pb, 9.49g/t Ag and 14.86g/t Ge
  - Aggressive drilling campaign to increase indicated component
  - Extensional drilling to define additional resources
  - Several new targets to be drill tested
- Identify and secure high quality, long term, value adding opportunities within North America
  - Exploration Manger appointed to oversee North American operations
  - Vancouver office established

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Inquires and further information

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The information in this report that relates to Mineral Resources or Ore Reserves is based on information compiled by Mr Peter Ball who is a Member of the Australian Institute of Mining and Metallurgy. Mr Peter Ball is the Manager of Data Geo. Mr Peter Ball has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Peter Ball consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.	*The information in this report that relates to Exploration Results is based on information compiled by Hugh Alan Bresser who is a Member of the Australian Institute of Mining and Metallurgy. Hugh Alan Bresser is a Director of the company, he has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Hugh Alan Bresser consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.*