

**ASX**

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

28 April 2008

Overland Resources Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Overland Resources Limited (the "Company") will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement.

Security Code: OVR

Matthew Foy

Adviser, Issuers (Perth)



28 April 2008

Australian Securities Exchange Limited
Exchange Plaza
2 The Esplanade
PERTH WA 6000

Attention: Matthew Foy, Listing Officer

Dear Mr Foy,

Request For Voluntary Suspension – Overland Resources Limited

In accordance with ASX Listing Rule 17.2 we request an immediate voluntary suspension pending release of an announcement regarding a capital raising.

The Company requests that the voluntary suspension end on the date the anticipated announcement referred to above is released to the market.

The Company is not aware of any reason why the suspension should not be granted, nor of any other information necessary to inform the market about the suspension.

A handwritten signature in black ink, appearing to read "Tim Flavel".

Tim Flavel
Company Secretary
Overland Resources Limited

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