



30 June 2008

Australian Securities Exchange Limited
Exchange Plaza
2 The Esplanade
PERTH WA 6000

Board Change

Overland Resources Limited wishes to advise that Mr Matthew Wood, who has been a non-executive director since 2006, has retired from the Board to focus on his other business interests. The Board would like to record its appreciation for the substantial contribution Mr Wood has made to the Company and wishes him every success with his business endeavours.

Mike Haynes
Chairman
Overland Resources Limited