

OVERLAND

RESOURCES

ABN 92 114 187 978



INVESTOR PRESENTATION

November, 2011

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Capital Structure and Trading History

YBMP Acquired

High Grade Expansion

ASX Code: OVR



	No. Shares (million)	% Shares
Directors	8.8	4.5%
Top 20	148	76%
Total Shares	194	100%

12 million \$0.20c options on issue
 0.1 million \$0.64c options on issue
 0.275 million \$0.40c options on issue
 0.7 million \$0.30 options on issue

Board of Directors

Chairman – Mike Haynes

Managing Director – Hugh Bresser

Director – Gibson Pierce

Director – Sias Els

Director – Tony Polglase

Substantial shareholders

Macquarie Bank 16.2%

EIM Capital Management 11.9%

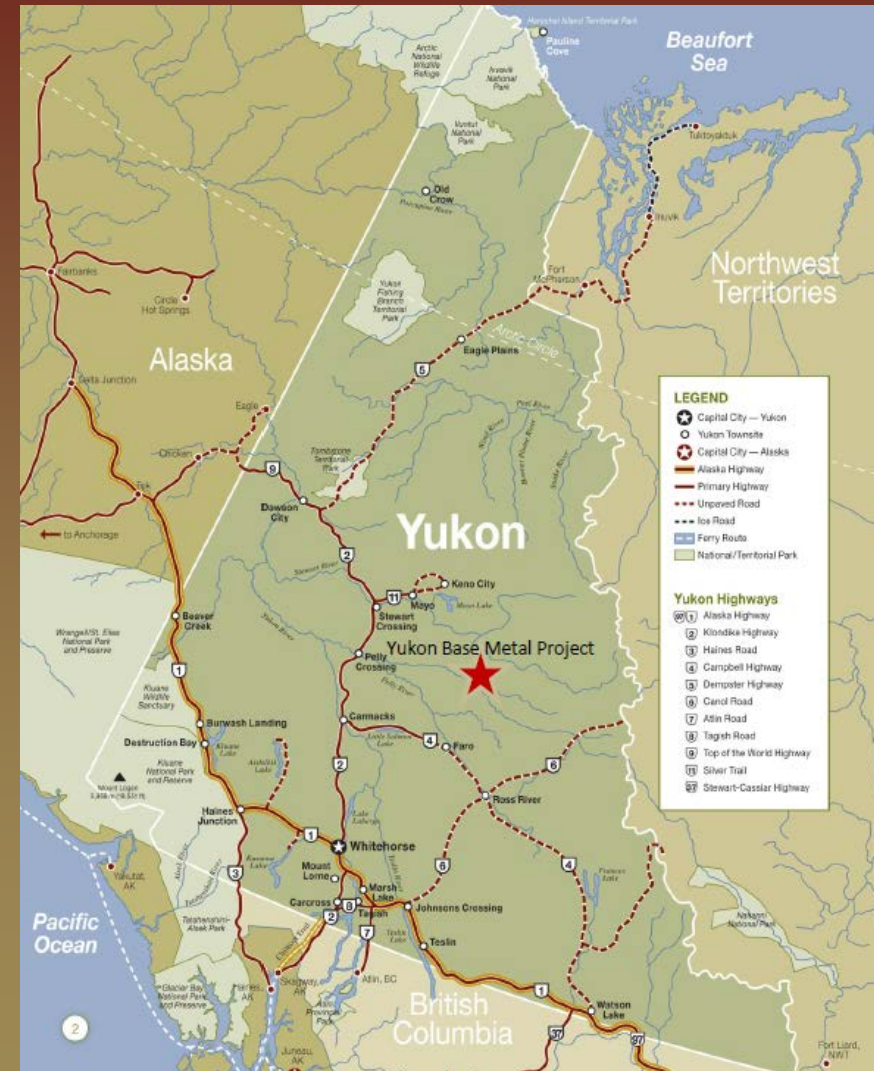
Glencore 11.2%

- Market capitalisation of \$17 million
- Cash at bank \$4.8 million

The Yukon

- Unrealized potential

- Emerging Canadian exploration Hot Spot
- Richly endowed with mineral resources
- Long mining history
- Stable government supportive of mining and development
- Sound and transparent mining law
- Vast areas under explored
- Limited utilisation of modern exploration techniques
- Outstanding exploration potential

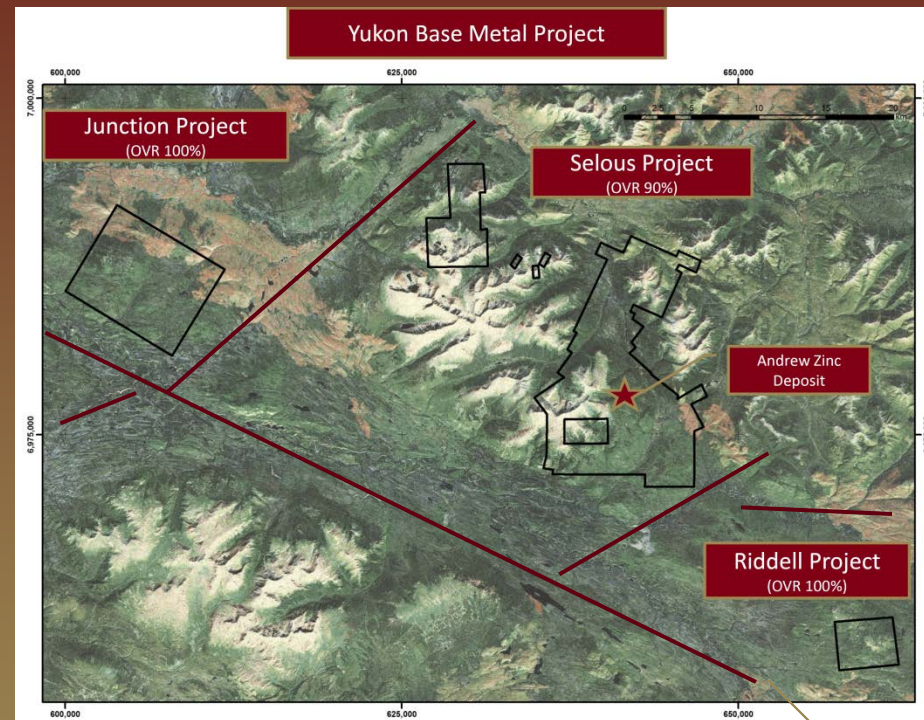


Ongoing regional growth 2012

- Land position increased by 200%

Central Selwyn Basin

- Number three globally for SEDEX deposits
- Highly prospective and under explored
- Lithologies known to host SEDEX deposits
- Excellent basinal architecture structurally similar to Mt Isa and Century
- Mineralisation known to be from same basinal fluids that form SEDEX deposits
- Established local knowledge



History

- Yukon Base Metal Project

- Outcropping ore bodies discovered and staked in 1996
- First drilled by Noranda in 2001
- Overland Resources Limited commenced work January 2007
 - Drilled 250 diamond holes
 - Defined three deposits with JORC code resources
 - Determined metallurgical properties and recoveries
 - Established open pit mining criteria
 - Advanced environmental baselines and tailings water management
 - Secured road access route
 - Identified port facilities
- Three economically robust mining studies completed



Mineral Resources (2011)

- Open and high grade

JORC Code compliant resource estimate for the Yukon Base Metal Project

2% zinc cut off

Deposit	Measured			Indicated			Inferred			Total		
	Tonnes	Zn (%)	Pb (%)	Tonnes	Zn (%)	Pb (%)	Tonnes	Zn (%)	Pb (%)	Total	Zn (%)	Pb (%)
Andrew	1,610,000	5.5	1.7	4,690,000	6.2	1.6	900,000	7.0	0.7	7,200,000	6.2	1.5
Darcy				884,000	5.3	0.1	2,601,000	5.3	0.0	3,485,000	5.3	0.0
Darin							360,000	4.0	0.2	360,000	4.0	0.2
Total	1,610,000	5.5	1.7	5,574,000	6.1	1.3	3,865,000	5.6	0.2	11,045,000	5.8	1.0

Mineral Resource (Feb 2011)

- 11.0 Mt at 6.8% Zn equivalent¹
- All deposits open at depth
- Potential for Resource expansion and new discoveries

Continued growth

- 2011 Exploration Programme

- 10,437 metres completed for 74 holes
- Mineralised strike extended by 150 metres at both the Andrew and Darcy Zinc Deposits
- Results include
 - 19.4m at 8.0% zinc
 - 8.0m at 19.4% zinc
 - 6.0m at 15.4% zinc
 - 6.0m at 12.5% zinc
- Both deposit remain open at depth
- Andrew Zinc Deposit remains open to the east
- Soil geochemistry expanded
- New drill targets identified at the Riddell Project



Mine Permitting - Moving forward

Selous Project

- Solid resource base
- Environmental work showing no red flags
- Government support
- First Nations engaged and supportive
- Local community support

Minto Copper Mine – In production

Wolverine Pb-Zn Mine – In production

Bellekeno Gold Mine – In production

MacTung Tungsten Mine – In YESAB permitting

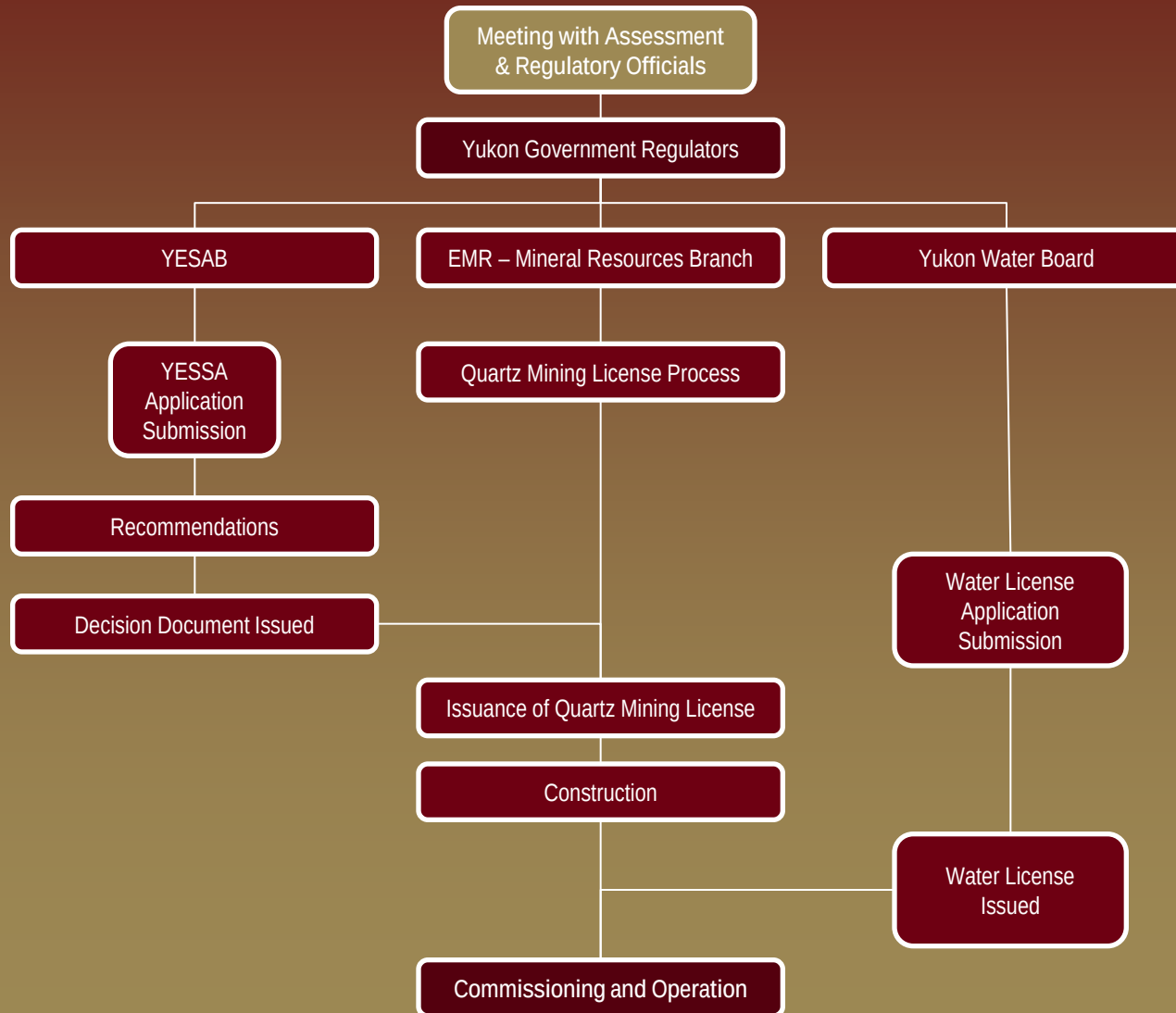
Eagle Gold Mine – In YESAB permitting



Andrew Zinc Deposit outcropping ore zone

Mine Permitting Process

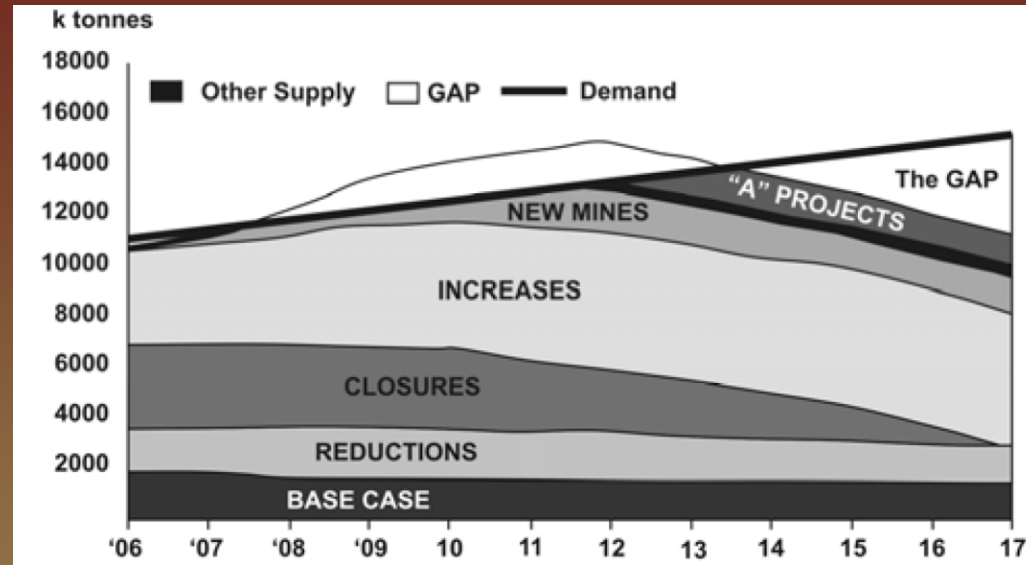
- Transparent and integrated



Zinc Market Forecast

- demand to outstrip supply

Mine	Date	Kt
Brunswick	2012	265
Perseverance	2012	135
Golden Grove	2012/13	140
Lisheen	2013	175
Century	2014	600
Icaayacruz	2017	174



Source: Cameron Allen 2010,
Zinc: Getting some economics back into economic geology

- Northwest (Chinese) purchased Lenard Shelf for \$78 million
- Xstrata purchased Hackett River for \$50 million
- New mine developments required maintain supply
- New discoveries required provide future supply
- Selwyn Basin under explored and highly prospective for zinc deposits

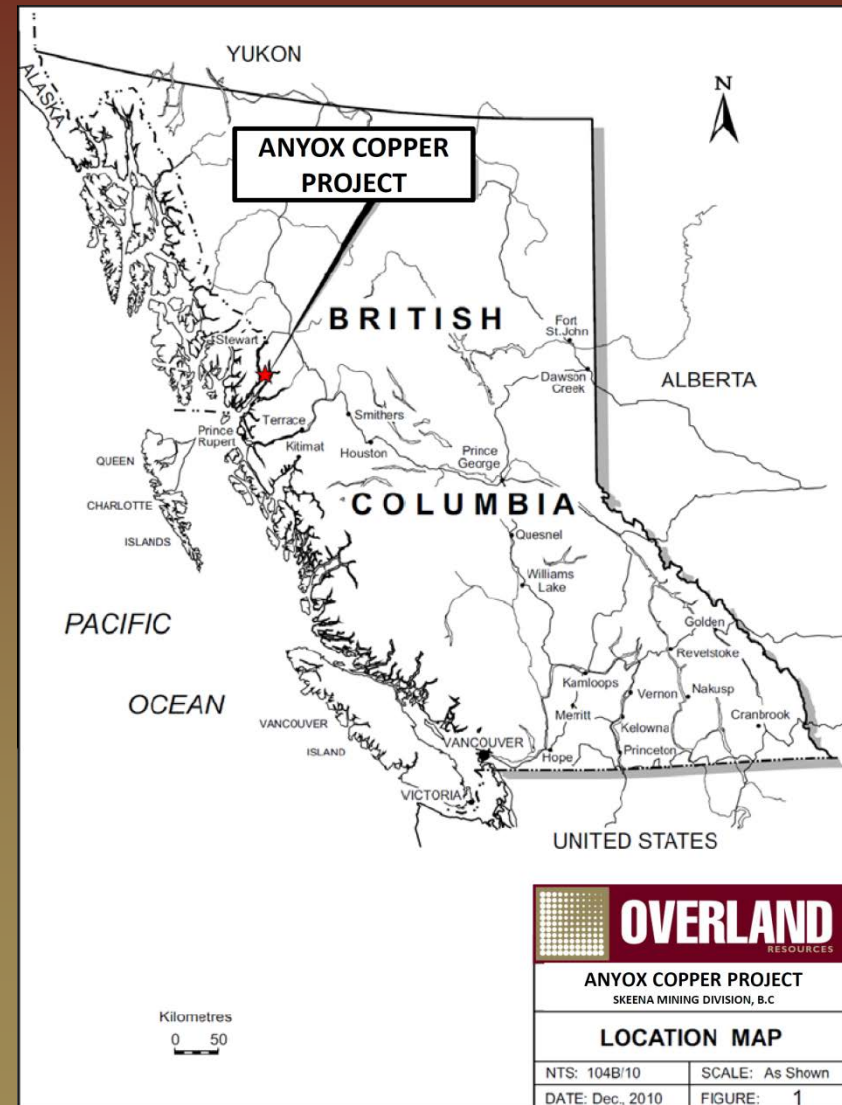
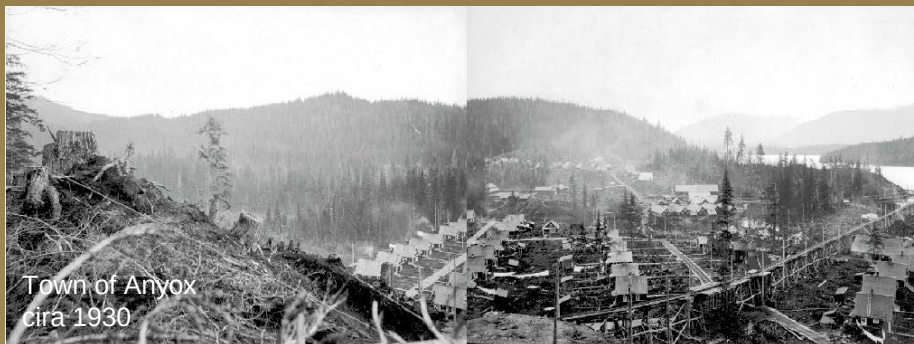
Timing the supply

- Pathway to production

March Quarter 2011	✓ Upgrade JORC Resource ✓ Commence consultation programme
June Quarter 2011	✓ Finalise road design ✓ Exploration for additional resources
Sept Quarter 2011	✓ Completion of 10,000 metre drilling programme ✓ Develop mine footprint and conceptual model ✓ Secure access route
Dec Quarter 2011	• Finalise Environmental Impact Study
March Quarter 2012	• Upgrade JORC Resource • Develop new mine models • Submit for Mine Permitting
Sept Quarter 2012	• Finalise Bankable Feasibility Study
June Quarter 2013	• Commence production drilling

Continued Growth - Anyox Copper Project

- North-west British Columbia
- Highly mineralised region that includes
 - Eskay Creek (Au)
 - Granduc (Cu)
 - Kitsalt (Mo)
- Hidden Creek Mine historical production of 21.8Mt at 1.57%Cu, 0.17g/t Au and 9.5g/t Ag
- Town housed up to 3,000 people
- Infrastructure included;
 - Processing and smelting facilities
 - Railway system
 - Hydro-electric power generation
 - Port facilities



Continued Growth - Anyox Copper Project

- Owned by Cominco (Teck) from 1936 to 1990
- Archive reports indicate
 - significant mineralisation remains in place at the Hidden Creek Mine
 - open pit mining techniques may be applied
 - several high potential exploration targets remain to be adequately tested
- Due Diligence nearing completion
- First Nation Community engaged
- Federal and Province regulators engaged
- Operational and exploration permits submitted
- Local infrastructure include
 - Barge loadout facilities
 - Existing 52 person camp
 - Road network
 - Water dam
 - Fuel storage facilities



Overland Resources Limited

- Summary

- Western Canada focused base metal explorer
- Secured the Yukon Base Metal Project in January 2007
- Rapidly advanced the project
- Three high grade, near surface, Zinc deposits
- Production timeline to meet potential supply deficit
- Regional exploration targeting SEDEX deposits
- Second advanced project to build Company
- Project portfolio being increased

“The Company’s primary objective is to deliver long-term shareholder value by rapidly becoming a mid-tier resource company.”



Darcy Zinc Deposit as seen looking south-east from the Andrew Zinc Deposit



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Inquires and further information

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Managing Director

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Overland Resources Limited has not yet reported any ore reserves from the Andrew Zinc Deposit or Darcy Zinc Deposits. While the Company remains optimistic it will report reserves in the future, any discussion in relation to ore, production targets or concentrates is only conceptual in nature and for illustrative purposes only. There has been insufficient work to define a Mineral Reserve and it is uncertain if further work will result in the determination of a Mineral Reserve.

The information in this report that relates to Mineral Resources or Ore Reserves is based on information compiled by Mr Peter Ball who is a Member of the Australasian Institute of Mining and Metallurgy. Mr Peter Ball is the Manager of Data Geo. Mr Peter Ball has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Peter Ball consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

The information in this report that relates to Exploration Results is based on information compiled by Hugh Alan Bresser who is a Member of the Australasian Institute of Mining and Metallurgy. Hugh Alan Bresser is a Director of the company, he has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Hugh Alan Bresser consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.