



OVERLAND RESOURCES LIMITED

ABN 92 114 187 978
Suite 9, 5 Centro Avenue
Subiaco 6008
Western Australia

29 August 2012

Australian Stock Exchange Limited
Exchange Plaza
2 The Esplanade
PERTH WA 6000

Via e-lodgement

CHANGE OF COMPANY SECRETARY

Overland Resources Limited (ASX:OVR, "Company") hereby advises that Mr Nick Day has resigned from the position of Company Secretary to pursue other business interests.

The Company is pleased to advise that its Chief Financial Officer, Ms Beverley Nichols, has also assumed the position of Company Secretary.

The Board would like to thank Mr Day for his contribution to the Company during the past two years and wishes him every success for his future endeavours.

Yours faithfully

Mike Haynes
Non Executive Chairman

If you have any queries, please contact the Managing Director, Hugh Bresser on 61 8 9226 5566 or email info@overlandresources.com.

Additional information may also be viewed on Overland's website at www.overlandresources.com.