

Form 605

Corporations Act 2001

Section 671B

Notice of ceasing to be a substantial holder

In Company Name/Scheme

Overland Resources Limited

ACN/ARSN

14187978**1. Details of substantial holder(1)**

Name

1215 Capital Pty Ltd

ACN/ARSN (if applicable)

107248500The holder ceased to be a
substantial holder on5/8/2016

The previous notice was given to the company on

26/4/2016

The previous notice was dated

26/4/2016**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
<u>4/8/2016</u>	<u>1215 Capital Pty Ltd</u>	<u>On market sale</u>	<u>\$69,668</u>	<u>FPO</u>	<u>6,318,000</u>
<u>5/8/2016</u>	<u>1215 Capital Pty Ltd</u>	<u>On market sale</u>	<u>\$154,844</u>	<u>FPO</u>	<u>12,692,800</u>

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
<u>N/A</u>	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
<u>1215 Capital Pty Ltd</u>	<u>22 St Kilda Rd</u> <u>St Kilda VIC 3182</u>

Signature

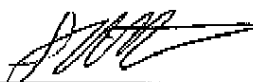
print name

Shaun Factor

capacity

Director

sign here



date

9.08.2016