



RocketBoots Limited (ASX: ROC)

Pre-Quotation Disclosure

The following information is provided to ASX Limited (**ASX**) for release to the market in connection with the official quotation of shares (**Shares**) in RocketBoots Limited (the **Company**) (ASX: ROC).

Capitalised terms used in this document but not defined have the meaning given to them in the prospectus lodged with the Australian Securities and Investments Commission on 13 October 2021 and replaced by the replacement prospectus dated 27 October 2021 (**Prospectus**).

1. Completion of Share Sale Agreement

The Company confirms satisfaction of the conditions precedent with no waivers, and completion of the agreement between the Company, RocketBoots Operations Pty Ltd, E8 Group Pty Limited, Robin Hilliard, Rappolt Investments Pty Limited, and TTOR Pty Ltd for the acquisition of 100% of the issued capital of RocketBoots Operations Pty Ltd, including the issue of 28,500,000 shares in the Company.

2. Issue of Lead Manager Options

The Company has issued 903,750 unquoted options in the Company to Taycol Nominees Pty Ltd, nominee of Taylor Collison Limited, under the Lead Manager Offer.

3. Restricted Securities

The following table shows the number of restricted securities on issue in the Company and the applicable restriction periods.

Security	Number	Restriction Period
Fully paid ordinary shares	28,500,000	24 months from date of quotation
Lead Manager Options exercisable at \$0.30, expiring 3 years from Listing	903,750	24 months from date of quotation

4. Capital Structure

The capital structure of the Company on Listing is as follows:

Security	Number
Fully paid ordinary shares	60,250,032
Options	903,750

5. Waivers

The Company confirms that no waivers from the ASX Listing Rules were applied for or granted in respect of the Offers or Listing.

Authorised for release by the Board of RocketBoots Limited.

For more information, please contact:

RocketBoots Limited

Leslie Smith

Company Secretary

Email: leslie.smith@rocketboots.com