Rocketboots Limited
Appendix 4E
Preliminary final report

1. Company details

Name of entity:	Rocketboots Limited
ABN:	83 165 522 887
Reporting period:	For the year ended 30 June 2022
Previous period:	For the year ended 30 June 2021

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2. Results for announcement to the market

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Revenues from ordinary activities	down	5.2%	to	640,547
Profit from ordinary activities after tax attributable to the owners of Rocketboots Limited	down	42.1%	to	(1,556,998)
Profit for the year attributable to the owners of Rocketboots Limited	down	42.1%	to	(1,556,998)

Dividends
No dividends were paid or declared during or for the financial year ended 30 June 2022.

Comments
The loss for the Group amounted to $1,556,998 (30 June 2021: loss of $1,095,937).

RocketBoots Ltd's acquisition of RocketBoots Operations Pty Ltd (covered in more detail in the Annual Report of Rocketboots Limited) sees the Group investing in a larger and more capable workforce to support the Group's next stage of growth.

RocketBoots continued to progress trials, business collaborations, new sales opportunities and development of its proprietary BeeHive applications, BeeHive Core and RocketBoots Core products and services during the reporting period. Key existing customers also renewed their services with RocketBoots as well as extended the number of sites which use RocketBoots' products; no customers were lost.

RocketBoots listed on 7 December 2021, following the completion of a successful capital raise under the terms of a Replacement Prospectus dated 27 October 2021 and a Share Sale and Purchase Agreement to establish the RocketBoots Group.

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3. Net tangible assets

	Reporting period Cents	**Previous period Cents**
Net tangible assets per ordinary security	6.72	0.35

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4. Control gained over entities

Name of entities (or group of entities)	Rocketboots Operation Pty Ltd (formerly Rocketboots Pty Ltd) (“ROPL”)
Date control gained	19 November 2021

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Contribution of such entities to the reporting entity's revenue from ordinary activities during the period (where material)	640,547
Profit/(loss) from ordinary activities before income tax of the controlled entity (or group of entities) for the whole of the current period (where material)	(1,178,555)

The acquisition of ROPL by Rocketboots Limited (formerly “Ensogo Limited”) (“the Company”) has the features of a reverse acquisition under Australian Accounting Standards AASB 3 “Business Combinations”, notwithstanding the Company being the legal parent of the ROPL.

Consequently, the historical financial information presented in this report for the year ended 30 June 2022 is the historical financial information of ROPL.

The acquisition of the Company by ROPL is outside the scope of AASB 3 as the accounting acquiree does not constitute a business as defined by this standard. In this instance, the principles of reverse acquisition accounting are applied to determine the accounting acquirer but the transactions are accounted for as share based payments by the accounting acquirer in accordance with AASB 2 “Share-based Payment”.

The legal structure of the group subsequent to the acquisition of ROPL is that the Company is the legal parent entity.

Under reverse acquisition accounting, the consolidated financial statements are issued under the name of the legal parent (the Company) but are a continuation of the financial statements of the legal subsidiary (ROPL), with the assets and liabilities of the legal subsidiary being recognised and measured at their pre-combination carrying amounts rather than their fair values.

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5. Loss of control over entities

Not applicable.

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6. Details of associates and joint venture entities

Not applicable.

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7. Audit qualification or review

The financial statements have been audited and an unmodified opinion has been issued.

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8. Attachments

The Annual Report of Rocketboots Limited for the year ended 30 June 2022 is attached.

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9. Signed

Signed: HBradlow

Date: 31 August 2022

Hugh Bradlow
Director
Sydney