



Announcement Summary

Entity name

ROCKETBOOTS LIMITED

Date of this announcement

Wednesday June 25, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ROCAU	OPTION EXPIRING 18-DEC-2029 EX \$0.12	1,000,000	24/06/2025
ROCAV	OPTION EXPIRING 18-DEC-2029 EX \$0.15	1,000,000	24/06/2025
ROCAW	OPTION EXPIRING 18-DEC-2029 EX \$0.18	1,000,000	24/06/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ROCKETBOOTS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

165522887

1.3 ASX issuer code

ROC

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/6/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
04-Apr-2025 10:20	New - Proposed issue of securities - ROC	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

12.5m ORD shares to be issued as per shareholder approval at the Company's EGM (16/6/25)



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

ROCAU : OPTION EXPIRING 18-DEC-2029 EX \$0.12

Date the +securities the subject of this notification were issued

24/6/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

As outlined in the EGM notice of meeting (released to the ASX on 19/5/25)

ASX +security code and description

ROCAV : OPTION EXPIRING 18-DEC-2029 EX \$0.15

Date the +securities the subject of this notification were issued

24/6/2025

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

1,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

As outlined in the EGM notice of meeting (released to the ASX on 19/5/25)

ASX +security code and description

ROCAW : OPTION EXPIRING 18-DEC-2029 EX \$0.18

Date the +securities the subject of this notification were issued

24/6/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

As outlined in the EGM notice of meeting (released to the ASX on 19/5/25)



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ROC : ORDINARY FULLY PAID	145,625,852

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ROCAC : OPTION EXPIRING 09-FEB-2027 EX \$0.20	500,000
ROCAR : OPTION EXPIRING 26-AUG-2026 EX \$0.10	800,000
ROCAS : OPTION EXPIRING 18-OCT-2026 EX \$0.12	1,000,000
ROCAT : OPTION EXPIRING 17-DEC-2027 EX \$0.12	500,000
ROCAU : OPTION EXPIRING 18-DEC-2029 EX \$0.12	5,000,000
ROCAV : OPTION EXPIRING 18-DEC-2029 EX \$0.15	5,000,000
ROCAW : OPTION EXPIRING 18-DEC-2029 EX \$0.18	5,000,000
ROCAX : OPTION EXPIRING 01-SEP-2027 EX \$0.20	1,500,000
ROCAY : PERFORMANCE RIGHTS	2,500,000
ROCAZ : OPTION EXPIRING 08-OCT-2027 EX \$0.15	500,000