

JUNE 2026 QUARTERLY ACTIVITIES REPORT

Highlights

- Substantial progress on preparations for contracted global rollout e.g. integration, planning, testing, with the next phase of the rollout to commence Q1 27FY
- First invoice sent in June to our contracted global rollout client (cash payment expected in August)
- Advanced pipeline software trials & contract negotiations continue to progress in the UK, EU, Americas & APAC
- New pipeline opportunities have grown in excess of 50% since the global contract was announced in December 2025
- Cash at bank as at 30 June 2026 is A\$3.7m

RocketBoots Limited (ASX: ROC) ("RocketBoots" or "the Company") is an Artificial Intelligence software company with a mission to empower the world's largest retailers and banks to operate their stores and branches with reduced operating costs and loss, while improving customer service, sales and loyalty.

SYDNEY, AUSTRALIA - 30 July 2026 - The Company is pleased to provide its Appendix 4C Quarterly Activities Report for the period ending 30 June 2026 (the Quarter).

Key Contracts Update

During the Quarter, RocketBoots continued delivery of its global contract with tier-one retailer including but not limited to:

- Project teams & global planning stood up with the customer
- Steering committees & approval gates cleared
- New camera & self-checkout hardware types integrated
- POS & customer user-interface integration complete
- Software deployed onto the new RocketBoots cloud platform
- Architecture & security decisions locked

The successful completion of these activities now enables the customer to start its first country activations in Q1 2027FY and complete At-scale software optimisation before the global activations begin. The target country for this At-scale optimisation is North America. Additional detail on the status of this contract will be provided in detail in early August.

Business update

- In early August, RocketBoots will be releasing a business update that will provide more details around the execution of its existing contracts and pipeline. A non-deal roadshow will also take place.
- The advanced pipeline remains strong with over 17,000 sites operated by clients in that advanced pipe
- The early pipeline opportunities have grown in excess of 50% since the global contract was announced in December 2025; these clients operate over 45,000 sites

- Our Australian Retail banking customer completed integration of the data RocketBoots generates into their production systems, enabling the merging of our data with core bank data support branch optimisation activities
- Our American grocery retail customers continue to expand upon their trials and request commercial documentation from RocketBoots
- A European grocery retailer was the first customer to use our major client for a reference call which allowed the opportunity to move to contract negotiations
- The scale of our major contract required full focus of the entire RocketBoots team for a period however we have recently re-distributed the team across multiple advanced pipeline opportunities

Corporate

Appendix 4C

- The cash balance at 30 June 2026 was A\$3.7m
- Operating cash outflows were A\$683k lower than the March 2026 quarter due to a reduction in the one-off and annual costs as detailed in March 2026
- Operating cash inflows were A\$45k lower than the March 2026 quarter due to A\$242k customer receipts in March 2026, offset by the FY25 R&D offset refund received in June 2026
- A\$70k was received in the June 2026 quarter upon the exercise of unlisted options

As per item 6.1 of the attached Appendix 4C, payments to related parties of the entity and their associates totals A\$95k, being A\$70k paid to directors as director fees and A\$25k paid to a director for company secretarial services. The company secretarial services provided to the company are based on an existing service agreement and are on arm's length commercial terms. The company secretarial services agreement with the director will cease in the June 2026 QTR and will be insourced to a non-related party.

This announcement has been authorised for release by the Board of RocketBoots Limited.

- Ends -

For more information:

Joel Rappolt

Chief Executive Officer

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About RocketBoots

1. **RocketBoots mission** is to empower the world's largest retailers & banks to run their large networks of stores & branches with lower operational costs & loss while improving service, sales & loyalty.
2. **We achieve this by** transforming video into performance improvement using Edge AI, cloud computing, simulation, advanced analytics and out of the box user interfaces.
3. **Business critical** trends driving demand for our software:
 - a. Retail shrinkage continues to accelerate globally
 - b. Self-checkout expansion requires loss-prevention technology to scale safely
 - c. Increased interest/hype in adopting AI to optimise margins, reduce operating costs & improve service

RocketBoots AI-powered product offerings directly address these core business trends:

Adaptive Loss Prevention for Retail

- o Reduces self-checkout loss without adding needless friction
- o Reduces staff driven loss at checkout
- o Reduces margin lost to un-needed staff hours
- o Reduces the risk of experience driven sales loss today (abandonment) & tomorrow (loyalty/ lifetime value of a customer)

Branch Value Optimisation

- o Surgically enables branch/ digital hybrid working
- o Lowers branch operating costs
- o Speeds up response times across branch & digital channels
- o Reveals service bottlenecks that impact NPS



Appendix 4C

Quarterly cash flow report for entities subject to Listing Rule 4.7B

Name of entity

RocketBoots Limited

ABN

83 165 522 887

Quarter ended ("current quarter")

30 June 2026

Consolidated statement of cash flows	Current quarter \$A'000	Year to date (12 months) \$A'000
1. Cash flows from operating activities		
1.1 Receipts from customers	2	682
1.2 Payments for		
(a) research and development	-	-
(b) product manufacturing and operating costs	(266)	(1,300)
(c) advertising and marketing	-	(156)
(d) leased assets	-	-
(e) staff costs	(676)	(2,775)
(f) administration and corporate costs	(416)	(1,646)
1.3 Dividends received (see note 3)	-	-
1.4 Interest received	12	34
1.5 Interest and other costs of finance paid	-	(1)
1.6 Income taxes paid	-	-
1.7 Government grants and tax incentives	183	183
1.8 Other (provide details if material)	-	-
1.9 Net cash from / (used in) operating activities	(1,161)	(4,979)
2. Cash flows from investing activities		
2.1 Payments to acquire or for:		
(a) entities	-	-
(b) businesses	-	-
(c) property, plant and equipment	(1)	(47)
(d) investments	-	-

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (12 months) \$A'000
	(e) intellectual property	-	-
	(f) other non-current assets	(216)	(661)
2.2	Proceeds from disposal of:		
	(a) entities	-	-
	(b) businesses	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) intellectual property	-	-
	(f) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
2.6	Net cash from / (used in) investing activities	(217)	(708)

3.	Cash flows from financing activities		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	-	7,000
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	70	400
3.4	Transaction costs related to issues of equity securities or convertible debt securities	-	(483)
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (provide details if material)	-	-
3.10	Net cash from / (used in) financing activities	70	6,917

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (12 months) \$A'000
4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of period	5,004	2,466
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(1,161)	(4,979)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(217)	(708)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	70	6,917
4.5	Effect of movement in exchange rates on cash held	(6)	(6)
4.6	Cash and cash equivalents at end of period	3,690	3,690

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	1,190	1,004
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other – Term Deposit ¹	2,500	4,000
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	3,690	5,004

¹ Term deposit of \$2.5m matures on 4 September 2026.

6.	Payments to related parties of the entity and their associates	Current quarter \$A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1	95
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-

Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.

Part 6.1 consists of payments to related parties and their associates, being \$70k paid to directors as director fees and \$25k paid to a director for company secretarial services. The company secretarial services provided to the company are based on an existing service agreement and are on arm's length commercial terms. The company secretarial services agreement with the director will cease in the June 2026 QTR and will be insourced to a non-related party.

7.	Financing facilities <i>Note: the term "facility" includes all forms of financing arrangements available to the entity.</i> <i>Add notes as necessary for an understanding of the sources of finance available to the entity.</i>	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
7.1	Loan facilities	-	-
7.2	Credit standby arrangements	50	13
7.3	Other (please specify)	-	-
7.4	Total financing facilities	50	13
7.5	Unused financing facilities available at quarter end		37
7.6	Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well. The Company has a corporate credit card facility with Archa with the following key details: • Limit of \$50k AUD • No interest but subject to monthly bank fees • Unsecured • No fixed maturity date, facility cleared monthly		

8.	Estimated cash available for future operating activities	\$A'000
8.1	Net cash from / (used in) operating activities (item 1.9)	(1,161)
8.2	Cash and cash equivalents at quarter end (item 4.6)	3,690
8.3	Unused finance facilities available at quarter end (item 7.5)	37
8.4	Total available funding (item 8.2 + item 8.3)	3,727
8.5	Estimated quarters of funding available (item 8.4 divided by item 8.1)	3.21
	<i>Note: if the entity has reported positive net operating cash flows in item 1.9, answer item 8.5 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.5.</i>	
8.6	If item 8.5 is less than 2 quarters, please provide answers to the following questions:	
8.6.1	Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?	
	Answer: N/A	
8.6.2	Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?	
	Answer: N/A	

8.6.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?

Answer:

N/A

Note: where item 8.5 is less than 2 quarters, all of questions 8.6.1, 8.6.2 and 8.6.3 above must be answered.

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Date: 30 July 2026

Authorised by: By the Board
(Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, AASB 107: *Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee – eg Audit and Risk Committee]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.