Announcement Summary

Entity name

VGI PARTNERS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday October 13, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
VGIAD	OPTION EXPIRING 19-JUN-2023 EX $6.16	2,434	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/09/2021
VGIAE	OPTION EXPIRING 19-JUN-2024 EX $6.16	4,869	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/09/2021
VGIAB	OPTION EXPIRING 19-JUN-2022 EX $6.16	2,434	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/09/2021

Refer to next page for full details of the announcement

Part 1 - Announcement Details

1.1 Name of +Entity

VGI PARTNERS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

33129188450

1.3 ASX issuer code

VGI

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

13/10/2021

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

VGIAB : OPTION EXPIRING 19-JUN-2022 EX $6.16

Unquoted +equity securities that have ceased

Number of securities that have ceased

2,434

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

30/9/2021

Is the entity paying any consideration for the cessation?

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

The options issued to employees, other than KMP or associates of KMP, under an employee incentive scheme have lapsed upon ceasing employment with VGI.

ASX +Security Code and Description

VGIAD : OPTION EXPIRING 19-JUN-2023 EX $6.16

Unquoted +equity securities that have ceased

Number of securities that have ceased

2,434

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

30/9/2021

Is the entity paying any consideration for the cessation?

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

The options issued to employees, other than KMP or associates of KMP, under an employee incentive scheme have lapsed upon ceasing employment with VGI.

ASX +Security Code and Description

VGIAE : OPTION EXPIRING 19-JUN-2024 EX $6.16

Unquoted +equity securities that have ceased

Number of securities that have ceased

4,869

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

30/9/2021

Is the entity paying any consideration for the cessation?

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

The options issued to employees, other than KMP or associates of KMP, under an employee incentive scheme have lapsed upon ceasing employment with VGI.

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VGI : ORDINARY FULLY PAID	69,806,169

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VGIAF : OPTION EXPIRING 30-DEC-2021 EX $8.32	88,734
VGIAG : OPTION EXPIRING 30-DEC-2022 EX $8.32	88,734
VGIAH : OPTION EXPIRING 30-DEC-2023 EX $8.32	88,734
VGIAI : OPTION EXPIRING 30-DEC-2024 EX $8.32	177,468
VGIAC : OPTION EXPIRING 21-JUN-2022 EX $6.16	438,307
VGIAD : OPTION EXPIRING 19-JUN-2023 EX $6.16	552,073
VGIAE : OPTION EXPIRING 19-JUN-2024 EX $6.16	1,104,154
VGIAB : OPTION EXPIRING 19-JUN-2022 EX $6.16	552,073

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.