



MARKET RELEASE

4 November 2002

CERVANTES SEAFOOD LIMITED

ADMISSION TO OFFICIAL LIST

Cervantes Seafood Limited was admitted to the Official List of Australian Stock Exchange Limited on Monday, 4 November 2002.

Official Quotation of the following securities will commence at 1pm E.D.S.T (10am W.S.T) on Wednesday, 6 November 2002.

28,750,001	ordinary shares fully paid issued at 20 cents per share
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14,375,000	options exercisable at 20 cents each on or before 31 August 2005
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Security Codes: CVS
 CVSO

A handwritten signature in black ink, appearing to read 'Brendan O'Hara'.

Brendan O'Hara
MANAGER COMPANIES



COMMENCEMENT OF OFFICIAL QUOTATION - CERVANTES SEAFOOD LIMITED

Cervantes Seafood Limited (the "Company") was admitted to the official list of the Australian Stock Exchange Limited on Monday, 4 November 2002.

Official quotation of the Company's securities will commence on Wednesday, 6 November 2002.

Quoted Securities: 28,750,001 fully paid ordinary shares; and
14,375,000 options exercisable at 20 cents each on
or before 31 August 2005

ASX Code: CVS (ordinary shares)
CVSO (options)

Time: 1pm E.D.S.T (10am W.S.T)

Date: Wednesday, 6 November 2002

SEAT Abbreviation: CERVANTES

ISIN: AU000000CVS7 (ordinary shares)
AU000000CVSO3 (options)

Home Branch: Perth

Industry Classification (GICS): 30202030 - Packaged Foods & Meats

Registered Office: 219-221 York Street
SUBIACO WA 6008

Telephone: (08) 9382 1311
Facsimile: (08) 9382 1322

Company Secretary: Mr Anthony Ho

Share Registry: Computershare Investor Services Pty Ltd
Level 2, 45 St George's Terrace
PERTH WA 6000



Underwriter to the issue: Mortimer & Chua Corporate Pty Ltd
Level 20, 44 St George's Terrace
PERTH WA 6000

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored subregister.

State of Incorporation: Western Australia

ASX restricted securities: 30,730,416 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation;

24,059,653 options exercisable at 20 cents each on or before 31 August 2005, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation;

1,575,000 fully paid ordinary shares issued on 20 September 2002, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue;

787,500 options exercisable at 20 cents each on or before 31 August 2005, issued on 20 September 2002, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue;

2,527,917 fully paid ordinary shares issued on 30 October 2002, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue; and

1,263,958 options exercisable at 20 cents each on or before 31 August 2005, issued on 30 October 2002, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue

Dividend Policy: Refer to page 8 of the Company's prospectus dated 23 September 2002

Activities: Processing and exporting of Western Rock Lobster

Other securities not quoted: N/A



ASX Contact:	Marian Tang
Business Unit	Companies Perth
Date:	4 November 2002