

Cervantes Seafood Limited (In Liquidation)

ABN 097 982 235

Ground Floor
12 Prowse Street
West Perth WA 6005

16 March 2007

The Manager
Company Announcements
Australian Stock Exchange Limited
Via Electronic Lodgement

Dear Sir/Madam

Results of Annual General Meeting

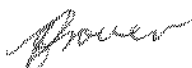
Cervantes Seafood Limited (ASX: Cervantes) held its Annual General Meeting at Ground Floor, 12 Prowse Street, West Perth, W.A on 13 March 2007.

Resolutions 1 to 6 and 8 were passed. Resolution 7 failed and Mr Chen Hao was not reappointed to the Board.

In accordance with section 251AA of the Corporations Act, proxy votes exercisable by all proxies validly appointed were;

	Resolution	For	Against	Abstain	Proxy Discretion
1	Issue of Shares and Options to Investment Promotions Pty Ltd	57,764,008	53,000	120,000	nil
2	Issue of Shares – Working Capital	57,909,008	28,000	nil	nil
3	Termination of Winding up	57,874,008	63,000	nil	nil
4	Re-Election of Mr Barry MacKinnon	57,871,408	65,600	nil	nil
5	Re-Election of Mr Robert Grover	57,896,408	40,600	nil	nil
6	Re-Election of Mr William McSharer	57,896,400	40,600	nil	nil
7	Re-Election of Mr Chen Hao	1,254,230	56,682,778	nil	nil
8	Adoption of New Constitution	57,909,008	28,000	nil	nil

Yours sincerely



Robert Grover
Company Secretary
Cervantes Seafood Limited